



LYTHAM  
PARTNERS

# SPRING 2023

## INVESTOR CONFERENCE



MAY 18, 2023 | [LYTHAMPARTNERS.COM/VIRTUAL](https://lythampartners.com/virtual)



## VIRTUAL CONNECTIONS. REAL VALUE.

Lytham Partners presents the Spring 2023 Investor Conference. This virtual conference brings together companies and institutional investors for a series of webcast presentations, industry panels and valuable 1x1 meetings.

[REQUEST 1X1 MEETINGS](#)

### ABOUT LYTHAM PARTNERS

Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting small cap companies with high quality and focused institutional investors.

### ABOUT OUR CONFERENCES

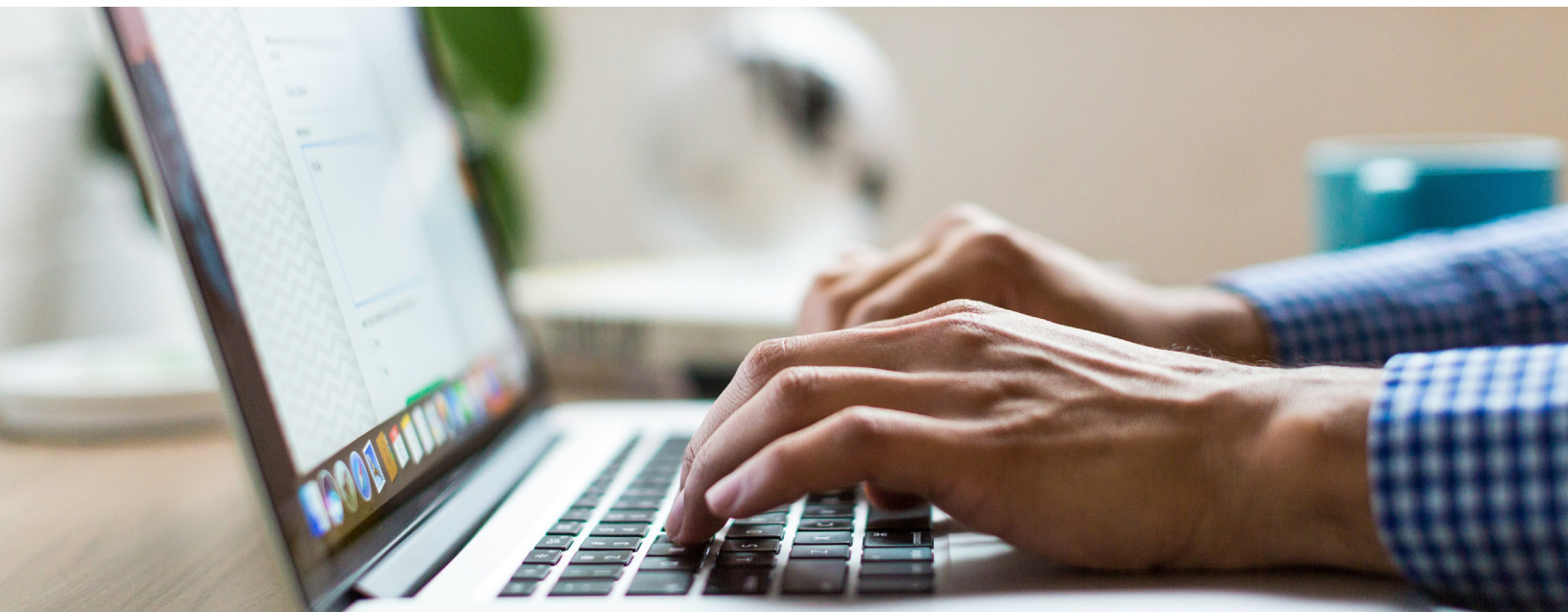
The mission of the Lytham Partners Investor Conference Series is to create value for small cap companies through virtual connections with high-quality institutional investors. Our conference series has featured more than 200 companies from various industries including healthcare & pharma, consumer, technology, industrials & special situations, clean tech, and financial services.

### CONNECT WITH US

We are excited to connect with our audience and share this virtual event online. Follow Lytham Partners IR on LinkedIn and [click here](#) to RSVP to our event page to stay updated on the latest conference news.



[#lythamspring2023](#)



# INDUSTRY PANELS

8AM ET

## FUTURE SHOCK: NAVIGATING THE EVOLVING ECONOMY FOR SMALL COMPANIES

Explore the trajectory of the economy and its implications for small businesses in this keynote address.

### FEATURING

Roger Weiss, Vice President, Lytham Partners (Moderator)  
Art Hogan, Managing Director & Chief Market Strategist, B. Riley Wealth  
Ryan Detrick, Chief Market Strategist, Carson Group

11AM ET

## ADVANCEMENTS IN THE FIGHT AGAINST CANCER: INNOVATIONS IN CANCER TREATMENT

Delve into technologies, medical devices, and pharmaceuticals in various stages of development to combat cancer.

### FEATURING

Ben Shamsian, Vice President, Lytham Partners (Moderator)  
Gerard Michel, CEO, Delcath Technologies  
Dr. Anatoly Dritschilo, CEO, Shuttle Pharmaceuticals

11AM ET

## SOCIAL MEDIA: WHERE DO WE GO FROM HERE?: MAPPING THE FUTURE LANDSCAPE

Examine the present usage of social media and embark on an exploration of its future implications in this panel discussion.

### FEATURING

Adam Lowensteiner, Vice President, Lytham Partners (Moderator)  
Peter Friedman, Chairman, CEO and Founder, LiveWorld  
Eddie Geller, CEO, TinyBeans

2PM ET

## REVOLUTIONIZING HEALTHY NUTRITION: LATEST INNOVATIONS FOR A NOURISHING FUTURE

Discover the cutting-edge advancements in healthy nutrition as three companies redefine the landscape, from infant nutrition to adult snacking and beyond.

### FEATURING

Ben Shamsian, Vice President, Lytham Partners (Moderator)  
Mike Morris, CEO, Perfect Keto  
Julia Stamberger, Founder and CEO, The Planting Hope Company  
Hamutal Yitzhak, Founder and CEO, Else Nutrition

2PM ET

## PHASE 3 DRUGS TO WATCH: EXPLORING PROMISING COMPANIES AT THE VANGUARD OF CLINICAL TRIALS

Engage in a captivating discussion with companies pioneering their way through pivotal Phase 3 clinical trials.

### FEATURING

Robert Blum, Managing Partner, Lytham Partners (Moderator)  
Laxminarayan Bhat, PhD, CEO, Reviva Pharmaceuticals  
Quang Pham, CEO, Cadrenal Therapeutics  
Prashant Kohli, CEO, Acasti Pharma

5PM ET

## THE STATE OF ANIMAL HEALTH: TRENDS AND STRATEGIES FOR PET OWNERS AND VETERINARIANS

Gain insights into current trends in the animal health industry and learn how companies are meeting the evolving needs of pets, pet owners, and veterinarians.

### FEATURING

Joe Diaz, Managing Partner, Lytham Partners (Moderator)  
Lisa Conte, CEO, Jaguar Health  
Tom Butera, CEO, Volition Vet (a division of VolitionRx)  
Larry Heaton, CEO, Zomedica

## CONTACT US!

For more information on our Spring 2023 Investor Conference, please call 602.889.9700 or email us at [conference@lythampartners.com](mailto:conference@lythampartners.com)

# PARTICIPATING COMPANIES

**P** = Presenting Company

## BASIC MATERIALS

Ariane Phosphate (TSXV: DAN / OTCQX: DRRSF)  
Guanajuato Silver (TSXV: GSVR / OTCQX: GSVRF)  
Ur-Energy USA Inc. (NYSE American: URG / TSX: URE)

## HEALTHCARE

- P** Acasti Pharma (NASDAQ: ACST)
- Aurora Spine Corp. (TSXV: ASG / OTCQB: ASAPF)
- P** Cadrenal Therapeutics (NASDAQ: CVKD)
- ChromaDex Corporation (NASDAQ: CDXC)
- Delcath Systems (NASDAQ: DCTH)
- P** Hydreight Technologies (TSXV: NURS / OTCQB: HYDTF)
- ImmuCell Corp. (NASDAQ: ICCG)
- INVO Bioscience (NASDAQ: INVO)
- P** Jaguar Health, Inc. (NASDAQ: JAGX)
- P** Lantern Pharma (NASDAQ: LTRN)
- LifeMD, Inc. (NASDAQ: LFMD)
- OpSens Inc. (TSX: OPS / OTCQX: OPSSF)
- Perimeter Medical Imaging (TSXV: PINK / PINK: PYNKF)
- Quipt Home Medical (NASDAQ: QUIPT / TSXV: QUIPT)
- Reliq Health Technologies Inc. (TSXV: RHT / PINK: RQHTF)
- P** Reviva Pharmaceuticals Holdings (NASDAQ: RVPH)
- Scientific Industries, Inc. (OTCQB: SCND)
- Sensus Healthcare (NASDAQ: SRTS)
- P** Shuttle Pharmaceuticals, Inc. (NASDAQ: SHPH)
- VolitionRx Limited (NYSE American: VNRX)
- P** Zomedica (NYSE American: ZOM)

## CONSUMER

- Charles & Colvard (NASDAQ: CTHR)
- P** Else Nutrition Holdings (TSXV: BABY / OTCQX: BABYF)
- P** Flow Beverage Corp. (TSX: FLOW / OTCQX: FLWBF)
- P** Parks! America, Inc. (PINK: PRKA)
- The Planting Hope Company Inc. (TSXV: MYLK / OTCQB: MYLKF)

## INDUSTRIALS

- 374Water (NASDAQ: SCWO)
- Canoo (NASDAQ: GOEV)
- Civeo Corporation (NYSE: CVEO)
- Coda Octopus Group, Inc. (NASDAQ: CODA)
- P** L.B. Foster Company (NASDAQ: FSTR)
- Limbach Holdings, Inc. (NASDAQ: LMB)
- LiqTech International, Inc. (NASDAQ: LIQT)
- NaaS Technology Inc. (NASDAQ: NAAS)
- Northern Technologies Intl. Corp. (NASDAQ: NTIC)
- S&W Seed Company (NASDAQ: SANW)
- P** SenesTech Inc. (NASDAQ: SNES)
- P** Tecnoglass Inc. (NASDAQ: TGLS)

## TECHNOLOGY

- Anterix (NASDAQ: ATEX)
- Climb Global Solutions, Inc. (NASDAQ: CLMB)
- GSE Systems Inc. (NASDAQ: GVP)
- HUB Cyber Security (NASDAQ: HUBC)
- P** LiveWorld, Inc. (PINK: LVWD)
- Loop TV (NYSE American: LPTV)
- Mogo Inc. (TSX: MOGO / NASDAQ: MOGO)
- One Stop System (NASDAQ: OSS)
- P** Precision Optics Corporation (NASDAQ: POCI)
- P** SOBR Safe Inc. (NASDAQ: SOBR)
- The Glimpse Group, Inc. (NASDAQ: VRAR)
- Wishpond Technologies Ltd (TSXV: WISH / OTCQX: WPNDF)
- Zoomd Technologies (TSXV: ZOMD / OTC: ZMDTF)

This list has been updated as of May 18, 2023. Participation subject to change.

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# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## **374WATER (NASDAQ: SCWO)**

**Industrials | Market Cap: \$450M**

374Water is a social impact, Cleantech Company that has developed an innovative technology (AirSCWO) that harnesses the power of supercritical water without compromising on operational, performance and resource recovery targets. Waste is transformed into valuable resources that can be recovered.

## **ACASTI PHARMA (NASDAQ: ACST)**

**Healthcare | Market Cap: \$21M**

Acasti is a specialty pharma company with drug delivery technologies and drug candidates addressing rare and orphan diseases. Acasti's novel drug delivery technologies have the potential to improve the performance of currently marketed drugs by achieving faster onset of action, enhanced efficacy, reduced side effects, and more convenient drug delivery—all which could help to increase treatment compliance and improve patient outcomes. Acasti's three lead clinical assets have each been granted Orphan Drug Designation by the U.S. FDA, which provide the assets with seven years of marketing exclusivity post-launch in the United States, and additional intellectual property protection with over 40 granted and pending patents. Acasti's lead clinical assets target underserved orphan diseases: (i) GTX-104, an intravenous infusion targeting Subarachnoid Hemorrhage (SAH), a rare and life-threatening medical emergency in which bleeding occurs over the surface of the brain in the subarachnoid space between the brain and skull; (ii) GTX-102, an oral mucosal spray targeting Ataxia-telangiectasia (A-T), a progressive, neurodegenerative genetic disease that primarily affects children, causing severe disability, and for which no treatment currently exists; and (iii) GTX-101, a topical spray targeting Postherpetic Neuralgia (PHN), a persistent and often debilitating neuropathic pain caused by nerve damage from the varicella zoster virus (shingles), which may persist for months and even years.

## **ANTERIX (NASDAQ: ATEX)**

**Technology | Market Cap: \$593M**

Anterix enables critical infrastructure and enterprise to transform their businesses through the power of private wireless broadband connectivity on 900 MHz spectrum. Our foundational spectrum allows for greater risk mitigation with increased cyber security, resiliency and control.

## **ARIANNE PHOSPHATE (TSXV: DAN / OTCQX: DRRSF)**

**Basic Materials | Market Cap: \$69M**

Ariane Phosphate ("Ariane Phosphate Inc.") ([www.arianne-inc.com](http://www.arianne-inc.com)) is developing the Lac à Paul phosphate deposits located approximately 200 km north of the Saguenay/Lac St. Jean area of Quebec, Canada. These deposits will produce a high-quality igneous apatite concentrate grading 39% P2O5 with little or no contaminants (Feasibility Study released in 2013). The Company has 185,464,469 shares outstanding.

## **AURORA SPINE CORP. (TSXV: ASG / OTCQB: ASAPF)**

**Healthcare | Market Cap: \$15M**

Aurora Spine Corporation (TSXV: ASG) (OTCQB: ASAPF), a designer and manufacturer of innovative medical devices that improve spinal surgery outcomes. Aurora Spine is focused on bringing new solutions to the spinal implant market through a series of innovative, minimally invasive, regenerative spinal implant technologies. Additional information can be accessed at [www.aurora-spine.com](http://www.aurora-spine.com) or [www.aurorapaincare.com](http://www.aurorapaincare.com).

## **CADRENAL THERAPEUTICS (NASDAQ: CVKD)**

**Healthcare | Market Cap: \$19M**

Cadrenal Therapeutics is focused on developing tecarfarin, a novel cardiorenal therapy with orphan drug and Fast Track designations for the prevention of systemic thromboembolism (blood clots) of cardiac origin in patients with end-stage renal disease, or ESRD, and atrial fibrillation (irregular heartbeat), or AFib. Tecarfarin is a Vitamin K antagonist oral anticoagulant designed to target a different pathway than the most commonly prescribed drugs used in the treatment of thrombosis and AFib. Tecarfarin has been evaluated in eleven (11) human clinical trials and more than 1,000 individuals. In Phase 1, Phase 2 and Phase 2/3 clinical trials, tecarfarin has generally been well-tolerated in both healthy adult subjects and patients with CKD.

## **CANOO INC. (NASDAQ: GOEV)**

**Industrials | Market Cap: \$344M**

Canoo's mission is to bring EVs to Everyone. The company has developed breakthrough electric vehicles that are reinventing the automotive landscape with their pioneering technologies, unique design and business model that spans multiple owners across the full lifecycle of the vehicle. Canoo designed a modular electric platform that is purpose-built to maximize the vehicle interior space and is customizable for all owners in the vehicle lifecycle, to support a wide range of business and consumer applications. Canoo has teams in California, Texas, Michigan, Oklahoma and Arkansas.

## **CHARLES & COLVARD (NASDAQ: CTHR)**

**Consumer | Market Cap: \$35M**

Charles & Colvard, Ltd. (Nasdaq: CTHR) believes fine jewelry can be accessible, beautiful and conscientious. Charles & Colvard is the original creator of lab grown moissanite, a rare gemstone formed from silicon carbide. The Company brings revolutionary gemstones and jewelry to market through its pinnacle Forever One™ moissanite brand and its premium Caydia® lab grown diamond brand. Consumers seek Charles & Colvard fashion, bridal and fine jewelry because of its exceptional quality, incredible value and shared beliefs in environmental and social responsibility. Charles & Colvard was founded in 1995 and is based in North Carolina's Research Triangle Park region. For more information, please visit [www.charlesandcolvard.com](http://www.charlesandcolvard.com).

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## CHROMADEX CORPORATION (NASDAQ: CDXC)

**Healthcare | Market Cap: \$107M**

ChromaDex Corporation is a global bioscience company dedicated to healthy aging. The ChromaDex team, which includes world-renowned scientists, is pioneering research on nicotinamide adenine dinucleotide (NAD+), an essential coenzyme that is a key regulator of cellular metabolism and is found in every cell of the human body. NAD+ levels in humans have been shown to decline with age, among other factors, and may be increased through supplementation with NAD+ precursors. ChromaDex is the innovator behind the NAD+ precursor nicotinamide riboside (NR), commercialized as the flagship ingredient Niagen®. Nicotinamide riboside and other NAD+ precursors are protected by ChromaDex's patent portfolio. The Company delivers Niagen® as the sole active ingredient in its consumer product Tru Niagen® available at [www.truniagen.com](http://www.truniagen.com) and through partnerships with global retailers and distributors. The Company also develops and commercializes proprietary-based ingredient technologies and supplies these ingredients as raw materials to the manufacturers of consumer products. The Company further offers natural product fine chemicals, known as phytochemicals, and related research and development services.

## CIVEO CORPORATION (NYSE: CVEO)

**Industrials | Market Cap: \$313M**

Civeo Corporation is a leading provider of hospitality services with prominent market positions in the Canadian oil sands and the Australian natural resource regions. Civeo offers comprehensive solutions for lodging hundreds or thousands of workers with its long-term and temporary accommodations and provides food services, housekeeping, facility management, laundry, water and wastewater treatment, power generation, communications systems, security and logistics services. Civeo currently operates a total of 26 lodges and villages in Canada, Australia and the U.S., with an aggregate of approximately 28,000 rooms. Civeo is publicly traded under the symbol CVEO on the New York Stock Exchange. For more information, please visit Civeo's website at [www.civeo.com](http://www.civeo.com).

## CLIMB GLOBAL SOLUTIONS, INC. (NASDAQ: CLMB)

**Technology | Market Cap: \$235M**

Climb Global Solutions, Inc. (NASDAQ:CLMB) is a value-added global IT distribution and solutions company specializing in emerging and innovative technologies. Climb operates across the US, Canada and Europe through multiple business units, including Climb Channel Solutions, Grey Matter and Cloud Know How. The Company provides IT distribution and solutions for companies in the Security, Data Management, Connectivity, Storage & HCI, Virtualization & Cloud, and Software & ALM industries.

## CODA OCTOPUS GROUP, INC. (NASDAQ: CODA)

**Industrials | Market Cap: \$88M**

Coda Octopus Group, founded in 1994, innovates, develops, manufactures and markets subsea products (hardware and software) and solutions including its flagship real-time 3D, 4D, 5D and 6D underwater imaging sonar technology, marketed under the name "Echoscope®" and Echoscope PIPE® and its recently launched Diver Augmented Vision Display system ("CodaOctopus® DAVD"). This sonar technology generates real-time 3D, 4D, 5D and 6D imaging data for inspection and mapping underwater and is used globally for numerous applications including the commercial and defense underwater market. Applications for the Echoscope® technology include complex mapping underwater, subsea intervention, subsea asset placements, offshore renewables cable installations and surveys, marine construction, subsea infrastructure installation, mining applications, breakwater construction and monitoring, decommissioning, diving applications and port and harbor security. The recently launched new generation of diving technology, DAVD, is expected to change the way global diving operations are performed (both in the Defense and Commercial space) because it provides real time digital information for use and consumption by both the divers and the dive supervisor top-side team. It is also expected to transform the way communications are made in diving from analog audio to digital audio and to 2D and 3D visual imagery, both in textual and video format. In addition to the Marine Products business, Coda Octopus Products Ltd., CODA's two defense engineering services businesses are operated through Coda Octopus Colmek and Coda Octopus Martech. For further information, please visit <http://www.codaoctopusgroup.com> or contact us at [coda@codaoctopusgroup.com](mailto:coda@codaoctopusgroup.com).

## DEL CATH SYSTEMS (NASDAQ: DCTH)

**Healthcare | Market Cap: \$57M**

Delcath Systems, Inc. is an interventional oncology company focused on the treatment of primary and metastatic liver cancers. The company's proprietary products, HEPZATO Kit (melphalan hydrochloride for injection/Hepatic Delivery System) and CHEMOSAT® Hepatic Delivery System for Melphalan percutaneous hepatic perfusion (PHP) are designed to administer high-dose chemotherapy to the liver while controlling systemic exposure and associated side effects during a PHP procedure. In the United States, HEPZATO Kit is considered an investigational drug/device combination product regulated as a drug by the United States Food and Drug Administration (FDA). HEPZATO Kit is comprised of the chemotherapeutic drug melphalan and Delcath's proprietary Hepatic Delivery System (HDS). The HDS is used to surgically isolate the liver while simultaneously filtering hepatic venous blood during melphalan infusion and washout. The use of the HDS results in loco-regional delivery of a relatively high melphalan dose, which can potentially induce a clinically meaningful tumor response with minimal hepatotoxicity and reduce systemic exposure. In the US, HEPZATO Kit was the subject of a February 14, 2023 new drug application resubmission to FDA for the treatment of patients with unresectable hepatic-dominant metastatic ocular melanoma (mOM), also known as metastatic uveal melanoma (mUM). FDA has established an August 14, 2023 PDUFA date for the resubmission. In Europe, the device-only configuration of the HDS is regulated as a Class III medical device and is approved for sale under the trade name CHEMOSAT Hepatic Delivery System for Melphalan, or CHEMOSAT, where it has been used in the conduct of percutaneous hepatic perfusion procedures at major medical centers to treat a wide range of cancers of the liver.

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## ELSE NUTRITION HOLDINGS (TSXV: BABY / OTCQX: BABYF)

**Consumer | Market Cap: \$113M**

Else Nutrition Holdings Inc. is a food and nutrition company in the international expansion stage focused on developing innovative, clean, and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at Milan's Global Food Innovation Summit. The parent company, Else Nutrition Holdings Inc., is a publicly-traded company, listed on the Toronto Stock Exchange under the trading symbol BABY and is quoted on the US OTCQX Market under the trading symbol BABYF and the Frankfurt Stock Exchange under the symbol OYL. Since launching its Plant-Based Complete Nutrition for Toddlers, made of whole foods, almonds, buckwheat, and tapioca, the brand has received thousands of powerful testimonials and reviews from parents, gained national retailer support, and achieved rapid sales growth. Else became the #1 Best Seller on Amazon in the Fall of 2020 in the New Baby & Toddler Formula Category. It won the 'Best Dairy Alternative' Award 2021 at World Plant-Based Expo and was a Nexty Award Finalist at Expo West 2022 in the Plant-Based lifestyle category. During September 2022 Else Super Cereal reached the #1 Best Seller in Baby Cereal across all brands on Amazon.

## FLOW BEVERAGE CORP. (TSX: FLOW / OTCQX: FLWBF)

**Consumer | Market Cap: \$15M**

Flow is one of the fastest-growing premium water companies in North America. Founded in 2014, Flow's mission since day one has been to reduce environmental impacts by providing sustainably sourced naturally alkaline spring water in a recyclable and up to 75% renewable, plant-based pack. Today, the brand is B-Corp Certified with a best-in-class score of 126.5, offering a diversified line of health and wellness-oriented beverage products: original naturally alkaline spring water, award-winning organic flavours, collagen-infused and vitamin-infused flavours in sizes ranging from 330-ml to 1-litre. All products contain naturally occurring electrolytes and essential minerals and support Flow's overarching purpose to "bring wellness to the world through the positive power of water." Flow beverage products are available online at flowhydration.com and are sold at over 46,000 stores across North America.

## GSE SYSTEMS, INC. (NASDAQ: GVP)

**Technology | Market Cap: \$14M**

Proven by more than 50 years of experience in the nuclear power industry, GSE knows what it takes to help customers deliver carbon-free electricity safely and reliably. Today, GSE Solutions leverages top talent, expertise, and technology to help energy facilities achieve next-level power plant performance. GSE's advanced Engineering and Workforce Solutions divisions offer highly specialized training, engineering design, program compliance, simulation, and technical staffing that reduce risk and optimize plant operations. With more than 1,100 installations and hundreds of customers in over 50 countries, GSE delivers operational excellence. [www.gses.com](http://www.gses.com).

## GUANAJUATO SILVER (TSXV: GSVR / OTCQX: GSVRF)

**Basic Materials | Market Cap: \$140M**

Guanajuato Silver is a precious metals producer engaged in reactivating past producing silver and gold mines in central Mexico. The Company produces silver and gold concentrates from the El Cubo Mine, Valenciana Mines Complex, and the San Ignacio mine; all three mines are located within the state of Guanajuato, which has an established 480-year mining history. Additionally, the Company produces silver, gold, lead, and zinc concentrates from the Topia mine in northwestern Durango. With four operating mines and three processing facilities, Guanajuato Silver is one of the fastest growing silver producers in Mexico.

## HUB CYBER SECURITY (NASDAQ: HUBC)

**Technology | Market Cap: \$150M**

HUB Cyber Security Ltd ("HUB") was established in 2017 by veterans of the 8200 and 81 elite intelligence units of the Israeli Defense Forces. The company specializes in unique Cyber Security solutions protecting sensitive commercial and government information. The company debuted an advanced encrypted computing solution aimed at preventing hostile intrusions at the hardware level while introducing a novel set of data theft prevention solutions. HUB operates in over 30 countries and provides innovative cybersecurity computing appliances as well as a wide range of cybersecurity services worldwide.

## HYDREIGHT TECHNOLOGIES (TSXV: NURS / OTCQB: HYDTF)

**Healthcare | Market Cap: \$14M**

Hydreight Technologies Inc. (TSXV: NURS) is a telehealth platform and medical network enabling flexible home healthcare that bridges the gap between provider compliance and patient convenience, empowering nurses, med spa technicians, and other licensed healthcare professionals to deliver services independently, on their own terms, or add mobile services to existing location-based operations. The network offers medical director oversight, liability insurance, HIPAA-compliant documentation, competitively priced prescriptions via a 503B licensed pharmacy, and more. The platform includes a built-in, easy-to-use suite of fully-integrated tools for accounting, documentation, sales, inventory, booking, managing patient data, and more, making it possible to deliver fully-compliant mobile medicine across 50 states. Learn more at [Hydreight.com](http://Hydreight.com). Patients can download Hydreight from the Apple App store or Google Play Store, and prospective service providers can sign up at: [Hydreight.com/start-a-business/](http://Hydreight.com/start-a-business/)

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## **IMMUCELL (NASDAQ: ICCC)**

**Healthcare | Market Cap: \$37M**

ImmuCell Corporation's (Nasdaq: ICCC) purpose is to create scientifically-proven and practical products that improve the health and productivity of dairy and beef cattle. ImmuCell manufactures and markets First Defense®, providing Immediate Immunity™ to newborn dairy and beef calves, and is in the late stages of developing Re-Tain®, a novel treatment for subclinical mastitis in dairy cows without a milk discard requirement that provides an alternative to traditional antibiotics. Press releases and other information about the Company are available at: <http://www.immucell.com>.

## **INVO BIOSCIENCE (NASDAQ: INVO)**

**Healthcare | Market Cap: \$6M**

We are a commercial-stage fertility company dedicated to expanding the assisted reproductive technology ("ART") marketplace by making fertility care accessible and inclusive to people around the world. Our primary mission is to implement new medical technologies aimed at increasing the availability of affordable, high-quality, patient-centered fertility care. Our flagship product is INVOCell®, a revolutionary medical device that allows fertilization and early embryo development to take place in vivo within the woman's body. This treatment solution is the world's first intravaginal culture technique for the incubation of oocytes and sperm during fertilization and early embryo development. This technique, designated as "IVC", provides patients a more natural, intimate, and more affordable experience in comparison to other ART treatments. We believe the IVC procedure can deliver comparable results at a fraction of the cost of traditional in vitro fertilization ("IVF") and is a significantly more effective treatment than intrauterine insemination ("IUI"). Our commercialization strategy is focused on the opening of dedicated "INVO Centers" offering the INVOCell® and IVC procedure (with three centers in North America now operational), in addition to continuing to distribute and sell our technology solution into existing fertility clinics.

## **JAGUAR HEALTH, INC. (NASDAQ: JAGX)**

**Healthcare | Market Cap: \$8M**

Jaguar Health is a commercial stage pharmaceuticals company that develops novel, plant-based, sustainably derived prescription medicines for GI distress. Our Mytesi® (crofelemer) product (tablet) is FDA-approved for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy. Our key near-term clinical activity is our ongoing Phase 3 pivotal OnTarget trial of crofelemer for our core follow-on indication of prophylaxis of cancer therapy-related diarrhea. We expect enrollment in this pivotal trial to complete in the second quarter of 2023. The trial is evaluating the effectiveness of crofelemer's novel mechanism of action – the modulation of two chloride ion channels in the gastrointestinal tract – to mitigate or substantially reduce chronic cancer therapy-related diarrhea. Jaguar's expectation is that this placebo-controlled trial will provide evidence that diarrhea associated with targeted cancer therapies is chronic, not acute, and impacts the patient's ability to remain on their cancer therapy regimens at proven doses for better outcomes. Each year, according to the CDC, more than 1 million cancer patients receive chemotherapy or radiation in an outpatient oncology clinic in the U.S. Treatment can last for months to years, in both the curative and metastatic situations. Crofelemer is currently approved for a chronic use in HIV/AIDS patients, providing a potential opportunity for a paradigm shift for prophylaxis of CTD compared to the management of severe chronic diarrhea with constipating agents such as antimotility drugs, which are predominantly opioids. The company's second prioritized clinical program centers around the evaluation of crofelemer for short bowel syndrome (SBS) with intestinal failure and for microvillus inclusion disease (MVID), a rare congenital diarrheal disorder (CDD). SBS with intestinal failure and MVID are devastating and often catastrophic diseases for patients, who are frequently on parenteral nutrition for as long as 20 hours a day, seven days a week. Jaguar and the company it established in Europe, Napo Therapeutics, are planning to support investigator-initiated proof-of-concept studies of crofelemer in patients with SBS with intestinal failure or MVID, focused on obtaining proof-of-concept (POC) of reduction of requirements of parenteral support including parenteral nutrition and/or intravenous fluids, in 2023. In accordance with the guidelines of specific European Union countries, publications of POC data from these trials could support early patient access to crofelemer for SBS with intestinal failure or MVID through programs in Europe. Early access programs are revenue generating, and reimbursable for participating patients. Crofelemer has been granted Orphan Drug Designation for SBS and MVID by both the FDA and the European Medicines Agency.

## **L.B. FOSTER COMPANY (NASDAQ: FSTR)**

**Industrials | Market Cap: \$125M**

Founded in 1902, L.B. Foster Company is a global solutions provider of engineered, manufactured products and services that builds and supports infrastructure. The Company's innovative engineering and product development solutions address the safety, reliability, and performance needs of its customer's most challenging requirements. The Company maintains locations in North America, South America, Europe, and Asia.

## **LANTERN PHARMA (NASDAQ: LTRN)**

**Healthcare | Market Cap: \$54M**

Lantern Pharma is a clinical stage oncology company that leverages Artificial Intelligence, Machine Learning, and genomics to develop targeted cancer therapies. Lantern develops therapies using genomic data, computational biology modeling, and Artificial Intelligence techniques to clarify the potential mechanism of action underlying drug-tumor response and to identify the patient groups most likely to respond to a therapy.

## **LIFEMD, INC. (NASDAQ: LFMD)**

**Healthcare | Market Cap: \$51M**

LifeMD is a 50-state direct-to-patient telehealth company with a portfolio of brands that offer virtual primary care, diagnostics, and specialized treatment for men's and women's health, allergy & asthma, and dermatological conditions. By leveraging its proprietary technology platform, 50-state affiliated medical group, and nationwide mail-order pharmacy network, LifeMD is increasing access to top-notch healthcare that is affordable to anyone. To learn more, go to [LifeMD.com](http://LifeMD.com).



# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## **LIMBACH HOLDINGS, INC. (NASDAQ: LMB)**

**Industrials | Market Cap: \$189M**

Limbach is a building systems solutions firm that delivers, maintains & optimizes mission-critical MEP Building infrastructure. Provide essential services – mechanical, electrical, plumbing and building automation design, engineering, installation, maintenance and energy management. Protect our customers' investments in commercial, institutional and industrial facility assets. Optimize the environments they provide to their employees / customers.

## **LIQTECH INTERNATIONAL, INC. (NASDAQ: LIQT)**

**Industrials | Market Cap: \$19M**

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications, and its silicon carbide filters are used to control diesel exhaust soot emissions. Applying nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems, and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

## **LIVELORLD, INC. (OTC PINK: LVWD)**

**Technology | Market Cap: \$13M**

LiveWorld is a full-service digital agency with deep social, creative, and compliance expertise that help companies spark emotional connections, build stronger customer relationships, and drive behavior change. We live at the intersection of bold creative rooted in strategy that inspires, moderation that activates human interactions, and technology that enriches and scales customer experiences. With over 26 years of making connections, our integrated team leverages our social media DNA to deliver emotion driven behavior change through digital campaigns with a human touch. LiveWorld clients include the number one brands in pharmaceuticals, healthcare, and financial-travel services. LiveWorld is headquartered in Campbell, California, with an additional office in New York City. Learn more at [www.liveworld.com](http://www.liveworld.com) and @LiveWorld.

## **LOOP TV (NYSE AMERICAN: LPTV)**

**Technology | Market Cap: \$271M**

Loop Media, Inc. ("Loop Media") (NYSE American: LPTV) is a leading digital out of home (DOOH) TV and digital signage platform optimized for businesses, streaming more than 200 free music video, news, sports and entertainment channels through its Loop TV service. Loop Media is the leading company in the U.S. licensed to stream music videos to businesses through its proprietary Loop Player. Loop Media's digital video content reaches millions of viewers in DOOH locations including bars/restaurants, office buildings, retail businesses, college campuses, airports and on free ad-supported TV platforms like Roku and at local gas stations on GSTV terminals and in 400,000 hotel rooms in over 1300 hotels in the United States. Loop is fueled by one of the largest and most important video libraries that includes music videos, movie trailers and live performances. Loop Media's non-music channels cover a multitude of genres and moods and include movie trailers, sports highlights, lifestyle and travel videos, viral videos and more. Loop Media's streaming services generate revenue from advertising, sponsorships, integrated marketing and branded content, and from subscriptions.

## **MOGO INC. (TSX: MOGO / NASDAQ: MOGO)**

**Technology | Market Cap: \$53M**

Mogo, one of Canada's leading digital finance companies, is empowering its members with simple digital solutions to help them build wealth and achieve financial freedom. Mogo's trade app, MogoTrade, offers commission-free stock trading that helps users make a positive impact with every investment and together with Moka, Mogo's wholly-owned subsidiary bringing automated, fully-managed flat-fee investing to Canadians, forms the heart of Mogo's digital wealth platform. Mogo also offers digital loans and mortgages. Through Mogo's wholly-owned subsidiary, Carta Worldwide, we also offer a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe and Canada. To learn more, please visit [mogo.ca](http://mogo.ca) or download the mobile app (iOS or Android).

## **NAAS TECHNOLOGY INC. (NASDAQ: NAAS)**

**Industrials | Market Cap: \$1.9B**

NaaS Technology Inc. is one of the largest and fastest growing EV charging service providers in China. The Company is a subsidiary of Newlinks Technology Limited, a leading energy digitalization group in China. NaaS provides one-stop services to charging pile manufacturers and operators, OEMs, companies with their own delivery fleets as well as fleet operators, with online, offline, and non-electric services covering the whole value chain across the EV sector. As of September 30, 2022, NaaS had connected over 434,000 chargers with a total charging volume reaching 1,892 GWh in the first three quarters of 2022. On June 13, 2022, the American depositary shares of the Company started trading on Nasdaq under the stock code NAAS.

## **NORTHERN TECHNOLOGIES INTERNATIONAL CORPORATION (NASDAQ: NTIC)**

**Industrials | Market Cap: \$113M**

Northern Technologies International Corporation develops and markets rust and corrosion inhibiting products and services in North America, South America, Europe, Asia, the Middle East and internationally. It offers rust and corrosion inhibiting products, such as plastic and paper packaging, liquids, coatings, rust removers, cleaners, diffusers, and engineered solutions designed for the oil and gas industry under the ZERUST brand. The company also provides a portfolio of bio-based and certified compostable polymer resin compounds and finished products under the Natur-Tec brand. In addition, it offers on-site and technical consulting for rust and corrosion prevention issues. The company sells its products and services to automotive, electronics, electrical, mechanical, military, retail consumer, and oil and gas markets through direct sales force, network of independent distributors and agents, manufacturer's sales representatives, and strategic partners. Northern Technologies International Corporation was founded in 1970 and is headquartered in Circle Pines, Minnesota.

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## ONE STOP SYSTEM (NASDAQ: OSS)

**Technology | Market Cap: \$50M**

One Stop Systems, Inc. (Nasdaq: OSS) is a global leader in AI Transportable solutions for the demanding 'edge.' It designs and manufactures the highest performance compute and storage products that enable rugged AI and autonomous capabilities without compromise. These hardware and software platforms bring the latest data center performance to the harsh and challenging applications, whether they are on land, sea or in the air. OSS products include ruggedized servers, compute accelerators, flash storage arrays, and storage acceleration software. These specialized compact products are used across multiple industries and applications, including autonomous trucking and farming, as well as aircraft, drones, ships and vehicles within the defense industry. OSS solutions address the entire AI workflow, from high-speed data acquisition to deep learning, training and large-scale inference, and have delivered many industry firsts for industrial OEM and government customers. As the fastest growing segment of the multi-billion-dollar edge computing market, AI Transportables require—and OSS delivers—the highest level of performance in the most challenging environments without compromise. OSS products are available directly or through global distributors. For more information, go to [www.onestopsystems.com](http://www.onestopsystems.com). You can also follow OSS on Twitter, YouTube, and LinkedIn.

## OPSENS INC. (TSX: OPS / OTCQX: OPSSF)

**Healthcare | Market Cap: \$149M**

OpSens Inc. (TSX: OPS) (OTCQX: OPSSF) a cardiology medical device company providing innovative product solutions based on its patented optical technology, focuses mainly on coronary artery stenosis measurement in interventional cardiology. The Company offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of more than 200,000 patients in more than 30 countries. It is approved for sale in the United States, the European Union, the United Kingdom, Japan and Canada. OpSens has recently received FDA clearance and Health Canada approval to commercialize the SavvyWire for transcatheter aortic valve replacement procedures (TAVR). This unique guidewire is a 3-in-1 solution for stable aortic valve delivery and positioning, continuous accurate hemodynamic measurement during the procedure, and reliable left ventricular pacing without the need for adjunct devices or venous access. OpSens' SavvyWire is on trend with a minimalist approach to TAVR and advances the procedure, allowing patients to leave the hospital earlier, sometimes the same day. The TAVR procedure is growing rapidly globally, driven by the aging population and recent studies that demonstrate its benefits for a broader array of patients. The global TAVR market is currently estimated at over 200,000 procedures and is expected to reach 400,000 in 2027. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

## PARKS! AMERICA, INC. (PINK: PRKA)

**Consumer | Market Cap: \$30M**

Parks! America, Inc. (OTCPink: PRKA), through its wholly owned subsidiaries, owns and operates three regional theme parks - the Wild Animal Safari theme park in Pine Mountain, Georgia, the Wild Animal Safari theme park located in Strafford, Missouri, as well as the Aggieldand Wild Animal Safari theme park, located near Bryan/College Station, Texas, which was acquired on April 27, 2020.

## PERIMETER MEDICAL IMAGING (TSXV: PINK / PINK: PYNKF)

**Healthcare | Market Cap: \$81M**

Based in Toronto, Canada and Dallas, Texas, Perimeter Medical Imaging AI (TSX-V: PINK) (OTC: PYNKF) (FSE: 4PC) is a medical technology company driven to transform cancer surgery with ultra-high-resolution, real-time, advanced imaging tools to address areas of high unmet medical need. Available across the U.S., our FDA-cleared Perimeter S-Series OCT system provides real-time, cross-sectional visualization of excised tissues at the cellular level. The breakthrough-device-designated investigational Perimeter B-Series OCT with ImgAssist AI represents our next-generation artificial intelligence technology that is currently being evaluated in a pivotal clinical trial, with support from a grant of up to US\$7.4 million awarded by the Cancer Prevention and Research Institute of Texas. The company's ticker symbol "PINK" is a reference to the pink ribbons used during Breast Cancer Awareness Month.

## PRECISION OPTICS CORPORATION (NASDAQ: POCI)

**Technology | Market Cap: \$36M**

Founded in 1982, Precision Optics is a vertically integrated optics company primarily focused on leveraging its proprietary micro-optics and 3D imaging technologies to the healthcare and defense/aerospace industries by providing services ranging from new product concept through mass manufacture. Utilizing its leading-edge in-house design, prototype, regulatory and fabrication capabilities as well as its Lighthouse Imaging division's electronic imaging expertise and its Ross Optical division's high volume world-wide sourcing, inspecting and production resources, the Company is able to design and manufacture next-generation product solutions to the most challenging customer requirements. Within healthcare, Precision Optics enables next generation medical device companies around the world to meet the increasing demands of the surgical community who require more enhanced and smaller imaging systems for minimally invasive surgery as well as 3D endoscopy systems to support the rapid proliferation of surgical robotic systems. In addition to these next generation applications, Precision Optics has supplied top tier medical device companies a wide variety of optical products for decades, including complex endocouplers and specialized endoscopes. The Company is also leveraging its technical proficiency in micro-optics to enable leading edge defense/aerospace applications which require the highest quality standards and the optimization of size, weight and power.

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## **QUIPT HOME MEDICAL (NASDAQ: QIPT / TSXV: QIPT)**

**Healthcare | Market Cap: \$15M**

The Company provides in-home monitoring and disease management services including end-to-end respiratory solutions for patients in the United States healthcare market. It seeks to continue to expand its offerings to include the management of several chronic disease states focusing on patients with heart or pulmonary disease, sleep disorders, reduced mobility, and other chronic health conditions. The primary business objective of the Company is to create shareholder value by offering a broader range of services to patients in need of in-home monitoring and chronic disease management. The Company's organic growth strategy is to increase annual revenue per patient by offering multiple services to the same patient, consolidating the patient's services, and making life easier for the patient.

## **RELIQ HEALTH TECHNOLOGIES INC. (TSXV: RHT / PINK: RQHTF)**

**Healthcare | Market Cap: \$78M**

Reliq Health Technologies is a rapidly growing global healthcare technology company that specializes in developing innovative Virtual Care solutions for the multi-billion dollar Healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits.

## **REVIVA PHARMACEUTICALS HOLDINGS (NASDAQ: RVPH)**

**Healthcare | Market Cap: \$108M**

Reviva is a clinical-stage biopharmaceutical company that discovers, develops and seeks to commercialize next-generation therapeutics for diseases representing unmet medical needs and burdens to society, patients, and their families. Reviva's current pipeline focuses on the central nervous system, respiratory and metabolic diseases. Reviva's pipeline currently includes two drug candidates, brilaroxazine (RP5063) and RPI208. Both are new chemical entities discovered in-house. Reviva has been granted composition of matter patents for both brilaroxazine and RPI208 in the United States (U.S.), Europe, and several other countries.

## **S&W SEED COMPANY (NASDAQ: SANW)**

**Industrials | Market Cap: \$59M**

Founded in 1980, S&W Seed Company is a global integrated seed technology company focused on middle market crops. Headquartered in the United States and with operations in Australia, S&W's vision is to be the world's preferred proprietary seed Company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry.

## **SCIENTIFIC INDUSTRIES, INC. (OTCQB: SCND)**

**Healthcare | Market Cap: \$35M**

Scientific Industries (OTCQB:SCND), is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and Torbal® balances, and bioprocessing systems under the product name Cell Growth Quantifier and Liquid Injection System. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, medical device manufacturers, and pharmacies. To learn more, visit [www.scientificindustries.com](http://www.scientificindustries.com). Scientific Bioprocessing, Inc. ("SBI") is dedicated to providing state-of-the-art instruments, strategies, and technologies to expedite the production of viable cells and therapies with a streamlined process and product consistency. SBI's mission is to develop sensor technologies and instruments that make cell culture and bioprocessing work easier, experiments more reproducible, and culture conditions better suited to meet experimental objectives. SBI is a subsidiary of Scientific Industries Holdings, Inc. To learn more, visit [www.scientificbio.com](http://www.scientificbio.com).

## **SENESTECH (NASDAQ: SNES)**

**Industrials | Market Cap: \$4M**

SenesTech is "The Pest Control Difference" for the 21st century. They are rodent fertility control specialists fueled by our passion to create a healthy environment by virtually eliminating rodent pest populations. We keep an inescapable truth in mind. Two rats can be responsible for the birth of up to 15,000 pups a year. SenesTech invented ContraPest®, the world's first and only U.S. EPA registered rodent contraceptive. ContraPest® fits seamlessly into all integrated pest management programs, greatly improving the overall goal of effective rodent management. We strive for clean cities, efficient businesses and happy households—all through non-lethal, proactive pest control. At SenesTech, they don't just eliminate rats. They make a better world.

## **SENSUS HEALTHCARE (NASDAQ: SRTS)**

**Healthcare | Market Cap: \$86M**

Sensus Healthcare, Inc. is a medical device company specializing in highly effective, non-invasive, minimally invasive and cost-effective treatments for both oncological and non-oncological conditions. Sensus offers its proprietary low-energy X-ray technology known as superficial radiation therapy (SRT), which is the culmination of more than a decade of research and development, to treat non-melanoma skin cancers and keloids with its SRT-100™, SRT-100+™ and SRT-100 Vision™ systems. With its portfolio of innovative medical device products, including aesthetic lasers and its needleless TransDermal Infusion System™, Sensus provides revolutionary treatment options to enhance the quality of life of patients around the world. For more information, visit [www.sensushealthcare.com](http://www.sensushealthcare.com).

# COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

## SHUTTLE PHARMACEUTICALS, INC. (NASDAQ: SHPH)

**Healthcare | Market Cap: \$18M**

Founded in 2012 by faculty members of the Georgetown University Medical Center, Shuttle Pharmaceuticals is a discovery and development stage specialty pharmaceutical company focused on improving the outcomes for cancer patients treated with radiation therapy (RT). Our mission is to improve the lives of cancer patients by developing therapies that are designed to maximize the effectiveness of RT while limiting the side effects of radiation in cancer treatment. Although RT is a proven modality for treating cancers, by developing radiation sensitizers, we aim to increase cancer cure rates, prolong patient survival and improve quality of life when used as a primary treatment or in combination with surgery, chemotherapy and immunotherapy.

## SOBR SAFE, INC. (NASDAQ: SOBR)

**Technology | Market Cap: \$27M**

Our mission is to help create safer and healthier work environments...and to save lives. SOBRsafe's advanced safety management technology SOBRcheck hygienically detects and instantaneously reports the presence of alcohol as emitted through the pores of a fingertip - no breath, blood or urine sample is required, just the touch of a finger. This patent-pending alcohol detection solution helps prevent an intoxicated worker from taking the factory floor or a driver from receiving the keys to a truck, bus or rideshare vehicle. At SOBRsafe, we are creating a culture of prevention and support.

## TECNOGLASS INC. (NASDAQ: TGLS)

**Industrials | Market Cap: \$2.1B**

Tecnoglass Inc. is a leading producer of architectural glass, windows, and associated aluminum products serving the multi-family, single-family and commercial end markets. Tecnoglass is the second largest glass fabricator serving the U.S. and the #1 architectural glass transformation company in Latin America. Located in Barranquilla, Colombia, the Company's 4.1 million square foot, vertically-integrated and state-of-the-art manufacturing complex provides efficient access to over 1,000 global customers, with the U.S. accounting for more than 90% of revenues. Tecnoglass' tailored, high-end products are found on some of the world's most distinctive properties, including One Thousand Museum (Miami), Paramount (Miami), Salesforce Tower (San Francisco), Via 57 West (NY), Hub50House (Boston), Aeropuerto Internacional El Dorado (Bogotá), One Plaza (Medellín), Pabellón de Cristal (Barranquilla). For more information, please visit [www.tecnoglass.com](http://www.tecnoglass.com) or view our corporate video at <https://vimeo.com/134429998>.

## THE GLIMPSE GROUP, INC. (NASDAQ: VRAR)

**Technology | Market Cap: \$54M**

The Glimpse Group (NASDAQ: VRAR, FSE: 9DR) is a diversified Virtual and Augmented Reality platform company, comprised of multiple VR and AR software & services companies, and designed with the specific purpose of cultivating companies in the emerging VR/AR industry. Glimpse's unique business model simplifies challenges faced by VR/AR companies and creates a robust ecosystem, while simultaneously providing investors an opportunity to invest directly into the emerging VR/AR industry via a diversified platform. For more information on The Glimpse Group, please visit [www.theglimpsegroup.com](http://www.theglimpsegroup.com)

## THE PLANTING HOPE COMPANY INC. (TSXV: MYLK / OTCQB: MYLKF)

**Consumer | Market Cap: \$91M**

Planting Hope develops, launches, and scales uniquely innovative plant-based and planet-friendly food and beverage brands. Planting Hope's award-winning and cutting-edge products fill key unmet needs in the skyrocketing plant-based food and beverage space. The Planting Hope brand family includes Hope and Sesame® Sesamemilk, Barista Blend Sesamemilk, and Sesamilk™ creamers, RightRice® Veggie Rice, Mozaics™ Real Veggie Chips, and Veggicopia® Veggie Snacks. Planting Hope products are currently found in more than 15,000 retail doors and 70,000 total distribution points across North America. Founded by experienced food industry entrepreneurs, Planting Hope is a women-managed and women-led company focused on nutrition, sustainability, and representation.

## UR-ENERGY USA INC. (NYSE AMERICAN: URG / TSX: URE)

**Basic Materials | Market Cap: \$242M**

Ur-Energy is a pure play uranium explorer, developer and miner with two flagship properties in Wyoming, U.S. Its Lost Creek in situ uranium mine has produced approximately 2.7 million pounds of yellowcake since beginning operations in 2013. Its Shirley Basin Project is now fully permitted and ready for construction and operations after additional long-term contracts are signed. Ur-Energy is well funded with substantial long-term sales contracts in place.

## VOLITIONRX (NYSE AMERICAN: VNRX)

**Healthcare | Market Cap: \$106M**

Volition is a multi-national epigenetics company powered by Nu.Q®, its proprietary nucleosome quantification platform. Through its subsidiaries, Volition is developing simple, easy to use, cost effective blood tests to help diagnose and monitor a range of life-altering diseases including some cancers and diseases associated with NETosis such as sepsis and COVID-19. Early diagnosis and monitoring have the potential to not only prolong the life of patients but also improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition's research and development activities are centered in Belgium, with an innovation laboratory and office in the U.S. and additional offices in London and Singapore.



## COMPANY PROFILES

Market Cap data (\$USD) updated as of 4.18.23

### WISHPOND TECHNOLOGIES LTD (TSXV: WISH / OTCQX: WPNDF)

**Technology | Market Cap: \$24M**

Based out of Vancouver, British Columbia, Wishpond is a provider of marketing-focused online business solutions. Wishpond is a leading provider of digital marketing solutions that empower entrepreneurs to achieve success online. The Company's Propel IQ platform offers an "all-in-one" marketing suite that provides companies with marketing, promotion, lead generation, ad management, referral marketing, sales conversion and outbound sales automation capabilities on one integrated platform. Wishpond replaces disparate marketing solutions with an easy-to-use product, for a fraction of the cost. Wishpond serves over 4,000 customers who are primarily small and medium-sized businesses (SMBs) in a wide variety of industries. The Company has developed cutting-edge marketing technology solutions including an artificial intelligence (AI) powered website builder, and continues to add new features and applications. The Company employs a Software-as-a-Service (SaaS) business model where most of the Company's revenue is subscription-based recurring revenue which provides excellent revenue predictability and cash flow visibility. Wishpond is listed on the TSX Venture Exchange under the ticker "WISH", and on the OTCQX Best Market under the ticker "WPNDF".

### ZOMEDICA (NYSE AMERICAN: ZOM)

**Healthcare | Market Cap: \$215M**

Based in Ann Arbor, Michigan, Zomedica (NYSE American: ZOM) is a veterinary health company creating products for horses, dogs, and cats by focusing on the unmet needs of clinical veterinarians. Zomedica's product portfolio includes innovative diagnostics and medical devices that emphasize patient health and practice health. It is Zomedica's mission to provide veterinarians the opportunity to increase productivity and grow revenue while better serving the animals in their care. For more information, visit [www.zomedica.com](http://www.zomedica.com).

### ZOOMD TECHNOLOGIES (TSXV: ZOMD / OTC: ZMDTF)

**Technology | Market Cap: \$12M**

Zoomd (TSXV: ZOMD) (OTC: ZMDTF), founded in 2012 and began trading on the TSX Venture Exchange in September 2019, offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise. Further, Zoomd is a performance-based platform that allows advertisers to advertise to the relevant target audiences using a key performance indicator-algorithm that is focused on achieving the advertisers' goals and targets.



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