



VIRTUAL CONNECTIONS. REAL VALUE.



LYTHAM  
PARTNERS

# SPRING 2022 INVESTOR CONFERENCE

CONFERENCE PACKET | APRIL 4 - 7, 2022

[www.lythampartners.com/virtual](http://www.lythampartners.com/virtual)



VIRTUAL CONNECTIONS. REAL VALUE.

## WHO WE ARE.

Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting small cap companies with high quality and focused institutional investors.

## OUR MISSION.

The mission of the Lytham Partners Investor Conference Series is to create value for small cap companies through virtual connections with high-quality institutional investors. Our conference series has featured more than 170 companies from various industries including healthcare & pharma, consumer, technology, industrials & special situations, clean tech, and financial services. Some highlights of our event include virtual 1x1 meetings, webcast presentations, engaging fireside chats and panels on special topics within the industry.



### MEETINGS THAT MATTER

We focus on connecting companies with high-quality investors to provide the biggest and best impact. In 2021 alone our conferences connected **150+** companies with **1,000+** investors for over **3,000** 1x1 meetings.



### VALUE THAT LASTS

You will continue to reap benefits far past the end of the event. By participating in our conference, your company can get valuable content to help increase awareness and expand your reach among investors and stakeholders.

## CONTACT US!

For more information on our Spring 2022 Investor Conference, please call 602.889.9700 or email us at [conference@lythampartners.com](mailto:conference@lythampartners.com)

## COMPANY LIST

**P** = Presenting Company

Updated as of April 1, 2022.  
Participation subject to change

### BASIC MATERIALS

- P** Arianne Phosphate (TSXV: DAN / PINK: DRRSF)
- Ascendant Resources (TSX: ASND / OTCQB: ASDRF)
- Cerrado Gold (TSXV: CERT / OTCQX: CRDOF)
- P** Electra Battery Materials Corporation (TSXV: ELBM / OTCQX: ELBMF)
- P** Imperial Helium Corp. (TSXV: IHC / OTCQB: IMPHF)
- Rockhaven Resources Ltd. (TSXV: RK / PINK: RKHNF)
- P** Tecnoglass (NASDAQ: TGLS)
- Voyager Metals (TSXV: VONE / PINK: VDMRF)

### CANNABIS

- P** Avicanna Inc. (TSX: AVCN / OTCQX: AVCNF)
- CV Sciences, Inc. (OTCQB: CVSI)

### CLEANTECH

- Delta CleanTech Inc. (CSE: DELT / OTCQB: DCTIF)
- P** Eco Wave Power (NASDAQ: WAVE)
- LiqTech International (NASDAQ: LIQT)
- P** Pond Technologies (TSXV: POND / OTCQB: PNDHF)

### COMMUNICATION SERVICES

Townsquare Media Inc. (NYSE: TSQ)

### CONSUMER

- Else Nutrition Holdings (TSXV: BABY / OTCQB: BABYF)
- FansUnite Entertainment Inc. (CSE: FANS / OTCQX: FUNFF)
- P** Global Bioenergies (Euronext Growth: ALGBE)

### FINTECH

- AppTech Payments Corp. (NASDAQ: APCX)
- Mobilum Technologies Inc. (CSE: MBLM / PINK: MBLMF)
- Mogo Inc. (NASDAQ: MOGO / TSX: MOGO)
- P** TAAL Distributed Information Technologies (CSE: TAAL / OTCQX: TAALF)

### INDUSTRIALS

- P** ACCO Brands Corporation (NYSE: ACCO)
- Black Diamond Group (TSX: BDI / PINK: BDIMF)
- CoreCivic, Inc. (NYSE: CXW)
- Renavotio, Inc. (OTC Expert: RIII)
- P** S&W Seed Company (NASDAQ: SANW)
- P** SenesTech (NASDAQ: SNES)

### HEALTHCARE

- P** Actinium Pharmaceuticals, Inc. (NYSE American: ATNM)
- P** Acurx Pharmaceuticals, Inc. (NASDAQ: ACXP)
- P** Albireo Pharma, Inc. (NASDAQ: ALBO)
- Alpha Cognition, Inc (TSXV: ACOG / OTCQB: ACOGF)
- Assure Holdings (NASDAQ: IONM)
- P** Augmedix, Inc. (NASDAQ: AUGX)
- P** Aurora Spine Corp. (TSXV: ASC / OTCQB: ASAPF)
- P** Aziyo Biologics (NASDAQ: AZYO)
- P** Biotricity, Inc. (NASDAQ: BTCY)
- P** Delcath Systems (NASDAQ: DCTH)
- P** FOXO Technologies / Delwinds Insurance Acquisition Corp. (NYSE: DWIN)
- HAVN Life Sciences (CSE: HAVN / PINK: HAVLF)
- P** HUMANIGEN, INC. (NASDAQ: HGEN)
- ImmuCell (NASDAQ: ICCG)
- P** INVO Bioscience (NASDAQ: INVO)
- P** Jaguar Health, Inc. (NASDAQ: JAGX)
- LifeMD, Inc (NASDAQ: LFMD)
- P** Lobe Sciences Ltd (CSE: LOBE / OTCQB: LOBEF)
- P** MannKind Corporation (NASDAQ: MNKD)
- Medicure Inc. (TSXV: MPH / PINK: MCUJF)
- P** MEDIROM Healthcare Technologies Inc. (NASDAQ: MRM)
- Mednow Inc. (TSXV: MNOW / OTCQB: MDNWF)
- OpSens Inc. (TSX: OPS / OTCQX: OPSSF)
- Perimeter Medical Imaging (TSXV: PINK / PINK: PYNKF)
- P** Precision Optics Corporation (OTCQB: PEYE)
- P** Reliq Health Technologies Inc. (TSXV: RHT / PINK: RQHTF)
- P** Scientific Industries, Inc. (OTCQB: SCND)
- P** STRATA Skin Sciences (NASDAQ: SSKN)
- VolitionRx (NYSE American: VNRX)
- P** Windtree Therapeutics, Inc. (NASDAQ: WINT)

### TECHNOLOGY

- AXT, Inc. (NASDAQ: AXTI)
- P** D-BOX Technologies Inc. (TSX: DBO / PINK: DBOXF)
- P** GSE Systems, Inc. (NASDAQ: GVP)
- P** IBI Group (TSX: IBG / PINK: IBIBF)
- Intouch Insight Ltd. (TSXV: INX / OTCQX: INXSF)
- Kontrol Technologies (OTCQB: KNRLF)
- P** Kraken Robotics Inc. (TSXV: PNG / OTCQB: KRKNF)
- P** Nextech AR Solutions Corp. (CSE: NTAR / OTCQB: NEXCF)
- PDF Solutions (NASDAQ: PDFS)
- P** Pivotree Inc. (TSXV: PVT)
- P** ProStar Holdings Inc (TSXV: MAPS / OTCQX: MAPPF)
- Smith Micro Software (NASDAQ: SMSI)
- Socket Mobile Inc. (NASDAQ: SCKT)
- P** XR Immersive Tech Inc. (CSE: VRAR / OTCQB: FNNTF)
- Zoomd Technologies (TSXV: ZOMD / OTC: ZMDTF)

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### ACCO BRANDS CORPORATION (NYSE: ACCO)

**Industrials | Market Cap: \$783M**

ACCO Brands Corporation is one of the world's largest designers, marketers and manufacturers of branded academic, consumer and business products. Our widely recognized brands include AT-A-GLANCE®, Barrilito®, Derwent®, Esselte®, Five Star®, Foroni®, GBC®, Hilroy®, Kensington®, Leitz®, Mead®, PowerA®, Quartet®, Rapid®, Rexel®, Swingline®, Tilibra®, Wilson Jones®, and many others. Our products are sold in more than 100 countries around the world. More information about ACCO Brands, the Home of Great Brands Built by Great People, can be found at [www.accobrands.com](http://www.accobrands.com).

### ACTINIUM PHARMACEUTICALS, INC. (NYSE AMERICAN: ATNM)

**Healthcare | Market Cap: \$117M**

Actinium Pharmaceuticals, Inc. is a clinical-stage biopharmaceutical company developing targeted radiotherapies to deliver cancer-killing radiation with cellular level precision to treat patients with high unmet needs not addressed by traditional cancer therapies. Actinium's current clinical pipeline is led by ARCs or Antibody Radiation-Conjugates that are being applied to targeted conditioning, which is intended to selectively deplete a patient's disease or cancer cells and certain immune cells prior to a BMT or Bone Marrow Transplant, Gene Therapy or Adoptive Cell Therapy (ACT) such as CAR-T to enable engraftment of these transplanted cells with minimal toxicities. Actinium's targeted conditioning ARCs seek to improve patient outcomes and access to these potentially curative treatments by eliminating or reducing the non-targeted chemotherapy that is used for conditioning in standard practice currently. Our lead product candidate, I-131 apamistamab (Iomab-B) has been studied in several hundred patients including in the recently completed, 150-patient, pivotal Phase 3 Study of Iomab-B in Elderly Relapsed or Refractory Acute Myeloid Leukemia (SIERRA) trial for BMT conditioning. Iomab-ACT, low dose I-131 apamistamab is being studied as a targeted conditioning agent in a Phase 1 study with a CD19 CAR T-cell Therapy with Memorial Sloan Kettering Cancer Center. In addition, we are leaders in the field of Actinium-225 alpha therapies. Actimab-A, our clinical stage CD33 targeting ARC alpha therapy has been studied in nearly 150 patients including our ongoing combination trials with the salvage chemotherapy CLAG-M and the Bcl-2 targeted therapy venetoclax. Underpinning our clinical programs is our proprietary AWE (Antibody Warhead Enabling) technology platform. This is where our intellectual property portfolio of over 160 patents, know-how, collective research and expertise in the field are being leveraged to construct and study novel ARCs and ARC combinations such as with CD47 immunotherapies to bolster our pipeline for strategic purposes. Our AWE technology platform is currently being utilized in a collaborative research partnership with Astellas Pharma, Inc. Website: <https://www.actiniumpharma.com/>

### ACURX PHARMACEUTICALS, INC. (NASDAQ: ACXP)

**Healthcare | Market Cap: \$36M**

We are a clinical stage biopharmaceutical company developing a new class of antibiotics for infections caused by bacteria listed as priority pathogens by the World Health Organization ("WHO"), the U.S. Centers for Disease Control and Prevention ("CDC") and the U.S. Food and Drug Administration ("FDA"). Priority pathogens are those which require new antibiotics to address the worldwide crisis of antimicrobial resistance ("AMR") as identified by the WHO, CDC and FDA. The CDC estimates that, in the U.S., antibiotic-resistant pathogens infect one individual every 11 seconds and result in one death every 15 minutes. The WHO recently stated that growing antimicrobial resistance is equally as dangerous as the ongoing COVID-19 pandemic, threatens to unwind a century of medical progress and may leave us defenseless against infections that today can be treated easily. According to the WHO, the current clinical development pipeline remains insufficient to tackle the challenge of the increasing emergence and spread of antimicrobial resistance.

### ALBIREO PHARMA, INC. (NASDAQ: ALBO)

**Healthcare | Market Cap: \$554M**

Albireo is a clinical-stage biopharmaceutical company focused on the development of novel bile acid modulators to treat rare pediatric and adult liver diseases, and other adult liver diseases and disorders. We have deep expertise in bile acid biology and a pipeline of clinical and nonclinical programs. Our parent company, Albireo Pharma, Inc., is located in Boston, Massachusetts and our key operating subsidiary, Albireo AB, is located in Gothenburg, Sweden. We were spun out from AstraZeneca in 2008.

### ALPHA COGNITION, INC. (TSXV: ACOG / OTCQB: ACOGF)

**Healthcare | Market Cap: \$61M**

Alpha Cognition is a clinical stage, biopharmaceutical company dedicated to developing treatments for under-served neurodegenerative diseases such as Alzheimer's Dementia and Amyotrophic Lateral Sclerosis (ALS). ALPHA-1062, a patented new chemical entity that has demonstrated safety and improved tolerability in human clinical trials. It is being developed as a new acetylcholine esterase inhibitor for the treatment of dementia of the Alzheimer's type, with minimal gastrointestinal side-effects and novel routes of administration. ALPHA-0602 is a gene therapy program delivering progranulin, a neurotrophic protein. It is in preclinical development for the treatment of ALS. ALPHA-0602 is patented and has received Orphan Drug Designation from the FDA.

### APPTech PAYMENTS CORP. (NASDAQ: APCX)

**FinTech | Market Cap: \$20M**

AppTech Payments Corp., is a financial technology company, provides electronic payment processing technologies and merchant services in the United States. Its merchant services offer financial processing for businesses to accept cashless payments, such as credit cards, automatic clearing house, and wireless payments. The company's merchant services software offers integrated solutions, such as data encryption, payment tokenization, issuing banking authorization, and the creation of white-label and merchant-specific mobile applications for friction less digital and mobile payment acceptance, including acceptance of alternative payment methods, as well as multi-use case, multi-channel, API-driven, and account-based issuer processing for card, digital tokens, and payment transfer transactions. It is developing mobile payment platform relies on SMS text messaging.



## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### ARIANNE PHOSPHATE (TSXV: DAN / PINK: DRRSF)

**Basic Materials | Market Cap: \$95M**

Arianne Phosphate ("Arianne Phosphate Inc.") ([www.arianne-inc.com](http://www.arianne-inc.com)) is developing the Lac à Paul phosphate deposits located approximately 200 km north of the Saguenay/Lac St. Jean area of Quebec, Canada. These deposits will produce a high-quality igneous apatite concentrate grading 39% P<sub>2</sub>O<sub>5</sub> with little or no contaminants (Feasibility Study released in 2013). The Company has 185,464,469 shares outstanding.

### ASCENDANT RESOURCES (TSX: ASND / OTCQB: ASDRF)

**Basic Materials | Market Cap: \$25M**

Ascendant Resources Inc. is a Toronto-based mining company focused on the exploration and development of the highly prospective Lagoa Salgada VMS project located on the prolific Iberian Pyrite Belt in Portugal. Through focused exploration and aggressive development plans, the Company aims to unlock the inherent potential of the project, maximizing value creation for shareholders.

### ASSURE HOLDINGS (NASDAQ: IONM)

**Healthcare | Market Cap: \$64M**

Assure Holdings Corp. is a Colorado-based company that works with neurosurgeons and orthopedic spine surgeons to provide a turnkey suite of services that support intraoperative neuromonitoring activities during invasive surgeries. Assure employs its own staff of technologists and uses its own state-of-the-art monitoring equipment, handles 100% of intraoperative neuromonitoring scheduling and setup, and bills for all technical services provided. Assure Neuromonitoring is recognized as providing the highest level of patient care in the industry and has earned the Joint Commission's Gold Seal of Approval(R). For more information, visit the company's website at [www.assureneuromonitoring.com](http://www.assureneuromonitoring.com).

### AUGMEDIX, INC. (NASDAQ: AUGX)

**Healthcare | Market Cap: \$89M**

Augmedix, Inc. (Nasdaq: AUGX) provides automated medical documentation and data services to large healthcare systems and physician practices, supporting medical offices, clinics, hospitals, emergency departments, and telemedicine nationwide. The Company's Ambient Automation Platform converts the natural conversation between physicians and patients into timely and comprehensive medical notes and performs a suite of related data services. These services relieve physicians of administrative burdens to enable more time for patient care. Augmedix's proprietary platform uses automatic speech recognition, natural language processing and clinical datasets to capture the ambient visit conversation and generate a structured medical note. The structured medical note data is then used to deliver additional data services. Quality is assured by trained medical documentation specialists. To learn more about Augmedix, visit [augmedix.com](http://augmedix.com).

### AURORA SPINE CORP. (TSXV: ASG / OTCQB: ASAPF)

**Healthcare | Market Cap: \$21M**

Aurora Spine Corporation (TSXV: ASG) (OTCQB: ASAPF), a designer and manufacturer of innovative medical devices that improve spinal surgery outcomes. Aurora Spine is focused on bringing new solutions to the spinal implant market through a series of innovative, minimally invasive, regenerative spinal implant technologies. Additional information can be accessed at [www.aurora-spine.com](http://www.aurora-spine.com) or [www.aurorapaincare.com](http://www.aurorapaincare.com).

### AVICANNA INC. (TSX: AVCN / OTCQX: AVCNF)

**Cannabis | Market Cap: \$19M**

Avicanna is a Canadian commercial-stage biopharmaceutical company established in cannabinoid research, development, and evidence-based products for the global consumer, as well as medical and pharmaceutical market segments. In leading global cannabinoid advancements, Avicanna conducts most of its research in Canada at its R&D headquarters in the Johnson & Johnson Innovation Centre, JLABS @ Toronto, located in the MaRS Discovery District. The company actively collaborates with leading Canadian academic and medical institutions. Avicanna has established an industry-leading scientific platform including advanced R&D and clinical development which has led to the commercialization of over twenty products.

### AXT, INC. (NASDAQ: AXTI)

**Technology | Market Cap: \$312M**

AXT is a material science company that develops and manufactures high-performance compound and single element semiconductor wafer substrates comprising indium phosphide (InP), gallium arsenide (GaAs) and germanium (Ge). The company's wafer substrates are used when a typical silicon wafer substrate cannot meet the performance requirements of a semiconductor or optoelectronic device. End markets include 5G infrastructure, data center connectivity (silicon photonics), passive optical networks, medical/well-being testing, LED lighting, lasers, sensors, power amplifiers for wireless devices and satellite solar cells.

### AZIYO BIOLOGICS (NASDAQ: AZYO)

**Healthcare | Market Cap: \$89M**

Aziyo Biologics is a commercial-stage regenerative medicine company focused on creating the next generation of differentiated products and improving outcomes in patients undergoing surgery, concentrating on patients receiving implantable medical devices. Since its founding in 2015, the Company has created a portfolio of commercial-stage products used in cardiovascular, orthopedic, and reconstructive specialties.

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### BIOTRICITY, INC. (NASDAQ: BTCY)

**Healthcare | Market Cap: \$136M**

Biotricity, Inc. is a medical technology company that focuses on biometric data monitoring solutions. It aims to deliver remote monitoring solutions to the healthcare & consumer markets, with a focus on diagnostic and post-diagnostic solutions for lifestyle and chronic illnesses. Biotricity is expanding medical-grade monitoring into the consumer market via its Biolife solution, which empowers users to self-manage chronic conditions. Its products include Bioflux, which is a mobile cardiac telemetry (MCT) device that provides real-time monitoring and transmission of ambulatory patients' ECG information; Biocare Telemed, which is a virtual clinic platform that enables clinicians to provide outstanding patient care remotely; Bioheart, which is a personal heart monitor; and Biocare health.

### BLACK DIAMOND GROUP (TSX: BDI / PINK: BDMF)

**Industrials | Market Cap: \$250M**

Black Diamond is a specialty rentals and industrial services Company with two operating business units - Modular Space Solutions (MSS) and Workforce Solutions (WFS). We operate in Canada, the United States, and Australia. MSS through its principal brands, BOXX Modular, Britco, MPA, and Schiavi, owns a large rental fleet of modular buildings of various types and sizes. Its network of local branches rent, sell, service, and provide ancillary products and services to a diverse customer base in the construction, industrial, education, financial, and government sectors. WFS owns a large rental fleet of modular accommodation assets of all types and sizes and a fleet of liquid and solid containment assets. Its regional operating terminals rent, sell, service, and provide ancillary products and services including turn-key operated camps to a wide array of customers in the resource, infrastructure, construction, disaster recovery, and education sectors. The WFS business unit also includes the Company's wholly owned subsidiary, LodgeLink, which operates a digital marketplace for business-to-business crew accommodation, travel, and logistics in North America. Black Diamond is listed on the Toronto Stock Exchange under the ticker BDI and has a market cap and enterprise value of ~C\$270 million and ~\$425 million, respectively.

### CERRADO GOLD (TSXV: CERT / OTCQX: CRDOF)

**Basic Materials | Market Cap: \$106M**

Cerrado Gold is a Toronto based growing precious metals mining and exploration company building a portfolio of assets in South America. The Company's 100% owned Minera Don Nicolas Project, located in Santa Cruz, Argentina, is a newly producing gold and silver mine with significant optimization, expansion, and exploration potential. The Company is also focused on exploration at its 100% owned Monte do Carmo gold Project in Tocantins State, Brazil expanding on the high-grade mineral resource base through extensive exploration in 2022.

### CORECIVIC, INC. (NYSE: CXW)

**Industrials | Market Cap: \$1,096M**

CoreCivic is a diversified government-solutions company with the scale and experience needed to solve tough government challenges in flexible, cost-effective ways. CoreCivic provides a broad range of solutions to government partners that serve the public good through corrections and detention management, a network of residential reentry centers to help address America's recidivism crisis, and government real estate solutions. CoreCivic is the nation's largest owner of partnership correctional, detention and residential reentry facilities, and believes it is the largest private owner of real estate used by government agencies in the U.S. CoreCivic has been a flexible and dependable partner for government for more than 35 years. CoreCivic's employees are driven by a deep sense of service, high standards of professionalism and a responsibility to help government better the public good.

### CV SCIENCES, INC. (OTCQB: CVSI)

**Cannabis | Market Cap: \$13M**

CV Sciences, Inc. (OTCQB:CVSI) operates two distinct business segments: a consumer product division focused on manufacturing, marketing and selling plant-based dietary supplements and CBD products to a range of market sectors; and a drug development division focused on developing and commercializing CBD-based novel therapeutics. The Company's PlusCBD™ products are sold at more than 8,400 retail locations throughout the U.S. and it is one of the top-selling brands of hemp-derived CBD in the natural products market, according to SPINS, the leading provider of syndicated data and insights for the natural, organic and specialty products industry. CV Sciences follows all guidelines for Good Manufacturing Practices (GMP) and the Company's products are processed, produced, and tested throughout the manufacturing process to confirm strict compliance with company standards and specifications. With a commitment to science, PlusCBD™ product benefits in healthy people are supported by human clinical research data, in addition to three published clinical case studies available on PubMed.gov. PlusCBD™ was the first hemp CBD supplement brand to invest in the scientific evidence necessary to receive self-affirmed Generally Recognized as Safe (GRAS) status. CV Sciences, Inc. has primary offices and facilities in San Diego, California. Additional information is available from OTCMarkets.com or by visiting [www.cvsciences.com](http://www.cvsciences.com).

### D-BOX TECHNOLOGIES INC. (TSX: DBO / PINK: DBOXF)

**Technology | Market Cap: \$16M**

D-BOX, a world leader in haptic technology, creates and redefines realistic, immersive entertainment experiences by moving the body and sparking the imagination through haptic effects: motion, vibration, and texture. D-BOX has collaborated with some of the best companies in the world to deliver new ways to enhance great stories. Whether it's movies, video games, music, relaxation, virtual reality applications, metaverse experience, themed entertainment, or professional simulation, D-BOX creates a feeling of presence that makes life resonate like never before.

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### DELCATH SYSTEMS (NASDAQ: DCTH)

**Healthcare | Market Cap: \$47M**

Delcath Systems, Inc. is an interventional oncology company focused on the treatment of primary and metastatic liver cancers. The company's proprietary percutaneous hepatic perfusion (PHP) system is designed to administer high-dose chemotherapy to the liver while controlling systemic exposure and associated side effects. In the United States, the PHP system is being developed under the tradename HEPZATO KIT (melphalan hydrochloride for injection/hepatic delivery system), or HEPZATO, and is considered a combination drug and device product regulated by the United States Food and Drug Administration (FDA). In Europe, the PHP system is regulated as a Class IIb medical device and is approved for sale under the trade name CHEMOSAT Hepatic Delivery System for Melphalan, or CHEMOSAT, where it has been used at major medical centers to treat a wide range of cancers of the liver.

### DELTA CLEANTECH INC. (CSE: DELT / OTCQB: DCTIF)

**CleanTech | Market Cap: \$14M**

Delta CleanTech Inc. is a 15-year ESG-driven, recognized global technology leader in CO2 Capture, Decarbonization of Energy, Solvent & Glycol Reclamation, Blue Hydrogen Production, and Carbon Credit Aggregation and Management. Delta continues to provide solutions to clients all over the world in sequestering, capturing, and reducing CO2 and through its Carbon RX business is originating, validating, tokenizing, and streaming Carbon Credits.

### ECO WAVE POWER (NASDAQ: WAVE)

**CleanTech | Market Cap: \$23M**

EWPG Holding AB (publ) ("Eco Wave Power" or the "Company") is a Swedish company, founded in Tel Aviv, Israel, in 2011, that has developed a patented, smart and cost-efficient technology for turning ocean and sea waves into green electricity. Eco Wave Power owns and operates a wave energy array, which is connected to the grid in accordance with a Power Purchase Agreement (PPA).

### ELECTRA BATTERY MATERIALS CORPORATION (TSXV: ELBM / OTCQX: ELBMF)

**Basic Materials | Market Cap: \$159M**

Electra is building North America's only fully integrated, localized and environmentally sustainable battery materials park. Leveraging the Company's own mining assets and business partners, the Electra Battery Materials Park will host cobalt and nickel sulfate production plants, a large-scale lithium-ion battery recycling facility, and battery precursor materials production, which will serve both North American and global customers. Electra also owns the advanced exploration-stage Iron Creek cobalt-copper project in Idaho, USA. Electra Battery Materials is an integral part of the North American battery supply chain, providing low-carbon, sustainable and traceable raw materials for the region's fast growing electric vehicle industry.

### ELSE NUTRITION HOLDINGS (TSXV: BABY / OTCQB: BABYF)

**Consumer | Market Cap: \$123M**

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else Plant-Based Complete Nutrition for Toddlers was recently ranked as the #1 Top seller in the baby and toddler formula category on Amazon. The holding company, Else Nutrition Holdings Inc., is a publicly traded company, listed as TSX Venture Exchange under the trading symbol BABY and is quoted on the US OTC Markets QX board under the trading symbol BABYF and on the Frankfurt Exchange under the symbol OYL. Else's Executives include leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

### FANSUNITE ENTERTAINMENT INC. (CSE: FANS / OTCQX: FUNFF)

**Consumer | Market Cap: \$106M**

FansUnité is a Sports and Entertainment company, focusing on technology and customer acquisition related to regulated and lawful online sports betting. Our mission is to be the iGaming industry leader by providing our partners and players the industry's most versatile and vertically integrated platforms with a portfolio of unique products and a focus on esports, sports betting, casino and the next generation of bettors.

### FOXO TECHNOLOGIES / DELWINDS INSURANCE ACQUISITION CORP. (NYSE: DWIN)

**Healthcare | Market Cap: \$369M**

On February 24, 2022, FOXO Technologies, Inc. entered into business combination agreement with Delwinds Insurance Acquisition Corp. FOXO is a technology company aiming to make longevity science fundamental to life insurance. By applying epigenetic science and AI to commercialize saliva-based biomarkers, FOXO plans to simplify the consumer underwriting journey and enhance the consumer value proposition. FOXO's platform will modernize the life industry with saliva-based underwriting technology and consumer engagement services. FOXO is the parent company of the FOXO Life Insurance Company. Delwinds is a special purpose blank check company formed to effectuate a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses (a "business combination"). Delwinds' Chairman and Chief Executive Officer is Andrew J. Poole.



## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### GLOBAL BIOENERGIES (EURONEXT GROWTH: ALGBE)

**Consumer | Market Cap: \$78M**

Global Bioenergies has developed a process to convert plant-derived resources into a key family of ingredients used in the cosmetics industry. The process was first developed in a laboratory, where the Company is further enhancing performance. It now operates as a pilot and a demo plant, with the capacity to start breaking into the market, initially through the Company's longwear home make-up brand, launched in 2021. The Company is gradually expanding its production capacities and is looking to improve the environmental footprint of not only the cosmetics industry but also that of other areas such as transportation and materials. Global Bioenergies is listed on Euronext Growth Paris (ALGBE).

### GSE SYSTEMS, INC. (NASDAQ: GVP)

**Technology | Market Cap: \$29M**

We are the future of operational excellence in the power industry. As a collective group, GSE Solutions leverages top skills, expertise, and technology to provide highly specialized solutions that allow customers to achieve the performance they imagine. Our experts deliver and support end-to-end training, engineering, compliance, simulation, and workforce solutions that help the power industry reduce risk and optimize plant operations. GSE is proven, with over four decades of experience, more than 1,100 installations, and hundreds of customers in over 50 countries spanning the globe. [www.gses.com](http://www.gses.com).

### HAVN LIFE SCIENCES (CSE: HAVN / PINK: HAVLF)

**Healthcare | Market Cap: \$16M**

HAVN Life Sciences is a biotechnology company pursuing standardized extraction of psychedelic compounds for the creation of APIs, the development of natural health products, and innovative therapies to support brain health and enhance the capabilities of the mind. Through its research division, HAVN Labs, the company has developed an end-to-end supply chain of standardized, naturally derived psychedelic compounds for research that will define the future of modern medicine. With its new line of natural health products, HAVN Life offers a full range of high-quality mushroom and plant extracts that help boost immune function, reduce inflammation and support a healthy lifestyle.

### HUMANIGEN, INC. (NASDAQ: HGEN)

**Healthcare | Market Cap: \$150M**

Humanigen, Inc. (Nasdaq: HGEN) ("Humanigen"), is a clinical-stage biopharmaceutical company focused on preventing and treating an immune hyper-response called 'cytokine storm'. Lenzilumab is a first-in class antibody that binds to and neutralizes granulocyte-macrophage colony-stimulating factor (GM-CSF). Results from preclinical models indicate GM-CSF is an upstream regulator of many inflammatory cytokines and chemokines involved in the cytokine storm. Early in the COVID-19 pandemic, investigation showed high levels of GM-CSF secreting T cells were associated with disease severity and intensive care unit admission. Humanigen's Phase 3 LIVE-AIR study suggests early intervention with lenzilumab may prevent consequences of a full-blown cytokine storm in hospitalized patients with COVID-19. Humanigen is developing lenzilumab as a treatment for cytokine storm associated with COVID-19 and CD19-targeted CAR-T cell therapies and is also exploring the effectiveness of lenzilumab in other inflammatory conditions such as acute Graft versus Host Disease in patients undergoing allogeneic hematopoietic stem cell transplantation, eosinophilic asthma, and rheumatoid arthritis. The PREACH-M study in chronic myelomonocytic leukemia being conducted at 5 centers in Australia has begun dosing patients. Both the SHIELD study in CAR-T and the RATinG study in acute Graft versus Host Disease (aGvHD) are planned to begin enrolling in the first half of 2022, in the US and the UK respectively. Additional COVID studies which will be completed or initiated in 2022 include the NIH-sponsored ACTIV-5/BET-B study in the US and Korea and the C-SMART study being conducted in Australia. All are late-stage, clinical studies. In addition, Humanigen is progressing a Phase 1 program focused on ifabotuzumab in solid tumors.

### IBI GROUP (TSX: IBC / PINK: IBIBF)

**Technology | Market Cap: \$440M**

IBI Group Inc. is a technology-driven design firm with global architecture, engineering, planning, and technology expertise spanning over 60 offices and 3,000 professionals around the world. For nearly 50 years, its dedicated professionals have helped clients create livable, sustainable, and advanced urban environments. IBI Group believes that cities thrive when designed with intelligent systems, sustainable buildings, efficient infrastructure, and a human touch.

### IMMUCELL (NASDAQ: ICCC)

**Healthcare | Market Cap: \$63M**

ImmuCell Corporation's (Nasdaq: ICCC) purpose is to create scientifically-proven and practical products that improve the health and productivity of dairy and beef cattle. ImmuCell manufactures and markets First Defense®, providing Immediate Immunity™ to newborn dairy and beef calves, and is in the late stages of developing Re-Tain®, a novel treatment for subclinical mastitis in dairy cows without a milk discard requirement that provides an alternative to traditional antibiotics.

### IMPERIAL HELIUM CORP. (TSXV: IHC / OTCQB: IMPHF)

**Basic Materials | Market Cap: \$11M**

Imperial Helium Corp. is focused on the exploration and development of helium assets in North America, initially through the anticipated commercialization of its Steeveville, Alberta helium discovery. With increasing helium supply shortfalls around the world, the Company is committed to becoming a supplier of helium to help meet the needs of the many critical industries which rely on this irreplaceable resource, including healthcare, electronics and semiconductors as well as aerospace and leak detection. Driven by Canadian geoscience and engineering expertise and supported by strategic alliances with key players in the helium and capital markets ecosystem, IHC intends to leverage its proprietary well database to support longer-term growth.



## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### INTOUCH INSIGHT LTD. (TSXV: INX / OTCQX: INXS)

**Technology | Market Cap: \$12M**

Intouch Insight offers a complete portfolio of customer experience management (CEM) products and services that help global brands delight their customers, strengthen brand reputation and improve financial performance. Through its flagship SaaS product, LiaCXTM, Intouch helps clients collect and centralize data from multiple customer touch points, gives them actionable, real-time insights, and provides them with the tools to continuously improve customer experience. Founded in 1992, Intouch is trusted by over 300 of North America's most-loved brands for their customer experience management, customer survey, mystery shopping, mobile forms, operational and compliance audits, and event marketing automation solutions. For more information, visit [intouchinsight.com](http://intouchinsight.com).

### INVO BIOSCIENCE (NASDAQ: INVO)

**Healthcare | Market Cap: \$34M**

We are a medical device company focused on creating simplified, affordable treatments for patients diagnosed with infertility. Our solution, the INVO® Procedure, is a revolutionary in vivo method of vaginal incubation that offers patients a more natural and intimate experience. Our lead product, the INVOcell®, is a patented medical device used in infertility treatment and is considered an Assisted Reproductive Technology (ART). The INVOcell® is the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development, as an alternative to traditional In Vitro Fertilization (IVF) and Intrauterine Insemination (IUI). Our mission is to increase access to care and expand fertility treatment across the globe with a goal to lower the cost of care and increase the availability of care.

### JAGUAR HEALTH, INC. (NASDAQ: JAGX)

**Healthcare | Market Cap: \$22M**

Jaguar Health, Inc. is a commercial stage pharmaceuticals company focused on developing novel, plant-based, non-opioid, and sustainably derived prescription medicines for people and animals with GI distress, specifically chronic, debilitating diarrhea. Jaguar Animal Health is a tradename of Jaguar Health. Jaguar Health's wholly owned subsidiary, Napo Pharmaceuticals, Inc., focuses on developing and commercializing proprietary plant-based human gastrointestinal pharmaceuticals from plants harvested responsibly from rainforest areas. Our Mytesi® (crofelemer) product is approved by the U.S. FDA for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy and the only oral plant-based prescription medicine approved under FDA Botanical Guidance. Crofelemer is the subject of the OnTarget study, an ongoing pivotal Phase 3 clinical trial for prophylaxis of diarrhea in adult cancer patients receiving targeted therapy. Jaguar Health is the majority shareholder of Napo Therapeutics S.p.A., an Italian corporation established by Jaguar Health in Milan, Italy in 2021 that focuses on expanding crofelemer access in Europe. In December of 2021, FDA granted conditional approval of Canalevia™-CAI (crofelemer), Jaguar Animal Health's oral plant-based prescription drug for the treatment of chemotherapy-induced diarrhea (CID) in dogs. Canalevia™-CAI is the first and only product indicated for the treatment of CID in dogs to receive any type of approval from the FDA. Crofelemer, the active pharmaceutical ingredient in Mytesi and Canalevia™-CAI, is sustainably derived from the sap, or latex, of the Amazonian tree species Croton lechleri, which has a rich history of medicinal use by Indigenous peoples in the Western Amazon rainforests of South America. For more information about Jaguar Health, please visit <https://jaguar.health>. For more information about Napo Pharmaceuticals, visit [www.napopharma.com](http://www.napopharma.com). For more information about Napo Therapeutics, visit [www.napotherapeutics.com](http://www.napotherapeutics.com).

### KONTROL TECHNOLOGIES (OTCQB: KNRLF)

**Technology | Market Cap: \$77M**

Kontrol Technologies is a leader in smart buildings and cities through IoT, Cloud and SaaS technology. Kontrol provides solutions and services to its customers to improve energy management, monitor continuous emissions and accelerate the sustainability of all buildings.

### KRAKEN ROBOTICS INC. (TSXV: PNG / OTCQB: KRKNF)

**Technology | Market Cap: \$70M**

Kraken Robotics Inc. is a marine technology company dedicated to the production and sale of software-centric sensors, subsea batteries and thrusters, and underwater robotic systems. The company is headquartered in Newfoundland with offices in Canada, U.S., Germany, Denmark, and Brazil. In July 2021, Kraken acquired PanGeo Subsea, a leading services company specializing in high-resolution 3D acoustic imaging solutions for the sub-seabed. PanGeo with offices in Canada, the United States and the United Kingdom is now a wholly owned subsidiary of Kraken. Kraken is ranked as a Top 100 marine technology company by Marine Technology Reporter.

### LIFEMD, INC. (NASDAQ: LFMD)

**Healthcare | Market Cap: \$110M**

LifeMD is a 50-state direct-to-patient telehealth company with a portfolio of brands that offer virtual primary care, diagnostics, and specialized treatment for men's and women's health, allergy & asthma, and dermatological issues. By leveraging its proprietary technology platform, 50-state medical group, and nationwide mail-order pharmacy network, LifeMD is increasing access to amazing healthcare that is affordable to everyone. To learn more, go to [LifeMD.com](http://LifeMD.com).

### LIQTECH INTERNATIONAL (NASDAQ: LIQT)

**CleanTech | Market Cap: \$126M**

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### LOBE SCIENCES LTD. (CSE: LOBE / OTCQB: LOBEF)

**Healthcare | Market Cap: \$7M**

We aim to identify and develop transformative new methods, medicines, and devices, to improve brain and mental health and provide new pathways for treating brain injuries and neurological disorders. We plan to exploit the promise of psychedelic medicines with and without NAC. Our focus will allow patients to be treated with our medicines comfortably where they work and live and not be confined to a clinic for 8+ hours for hallucination inducing treatment. We are leading the way in developing mTBI and PTSD treatments.

### MANNKIND CORPORATION (NASDAQ: MNKD)

**Healthcare | Market Cap: \$669M**

MannKind Corporation (Nasdaq: MNKD) focuses on the development and commercialization of inhaled therapeutic products for patients with endocrine and orphan lung diseases. MannKind is currently commercializing Afrezza® (insulin human) Inhalation Powder, the Company's first FDA-approved product and the only inhaled ultra rapid-acting mealtime insulin in the United States, where it is available by prescription from pharmacies nationwide. Afrezza is also available by prescription in Brazil, where it is commercialized by the Company's partner, Biomm SA. MannKind was established in 1991, and is located in Danbury, Conn., and Westlake Village, Calif. The Company also employs field sales and medical representatives across the U.S.

### MEDICURE INC. (TSXV: MPH / PINK: MCUJF)

**Healthcare | Market Cap: \$10M**

Medicure is a pharmaceutical company focused on the development and commercialization of innovative and affordable therapeutics for the U.S. market including an E-Commerce site for on line ordering and home delivery. Our vision is to become a leading pharmaceutical company within the U.S, offering a growing product portfolio of products that improve patients' lives.

### MEDIROM HEALTHCARE TECHNOLOGIES INC. (NASDAQ: MRM)

**Healthcare | Market Cap: \$34M**

MEDIROM Healthcare Technologies Inc. (Nasdaq CM: MRM), is a holistic healthcare company operating 312 relaxation salons across Japan, Re.Ra.Ku®, being its leading brand, and provides healthcare services. In 2015, MEDIROM entered the health tech business, and launched new healthcare programs using on-demand training app called "Lav®", which is developed by the company. MEDIROM also entered the device business in 2020 and is developing a smart tracker "MOTHER Bracelet." MEDIROM plans to expand the scope of its business to include data analysis utilizing the data it has collected since formation of the company.

### MEDNOW INC. (TSXV: MNOW / OTCQB: MDNWF)

**Healthcare | Market Cap: \$19M**

Mednow is a healthcare technology company offering a virtual pharmacy and telemedicine services through Mednow.ca. Mednow's vision is to be a household name in the provision of convenient healthcare services to all Canadians. Designed with quality care in mind, Mednow uses an interdisciplinary approach which is focused on patient care and customer service to provide an exceptional healthcare experience to Canadians.

### MOBILUM TECHNOLOGIES INC. (CSE: MBLM / PINK: MBLMF)

**FinTech | Market Cap: \$21M**

Mobilum Technologies Inc. is a technology-driven Payment Service Provider (PSP) with a mission to make traditional finance accessible through digital payment infrastructure and digital asset management technologies. Our goal is to allow consumers around the world to convert fiat-to-crypto and crypto-to-fiat with Mobilum's on-ramp and off-ramp solutions. Mobilum has offices in Canada, Hong Kong, Poland, Estonia and the United States.

### MOGO INC. (NASDAQ: MOGO / TSX: MOGO)

**FinTech | Market Cap: \$205M**

Mogo is empowering its close to 1.8 million members with simple digital solutions to improve their finances. Through the free Mogo app, consumers can access a digital spending account with Mogo Visa® Platinum Prepaid Card, the only card of its kind in Canada. The MogoCard makes it easy to enjoy spending control while doing good for the planet by planting a tree for every purchase. The Mogo app also enables you to easily buy and sell bitcoin, get free monthly credit score monitoring and ID fraud protection, and access personal loans. Mogo's wholly-owned subsidiary, Carta Worldwide, also offers a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe, North America and APAC, while Mogo's wholly-owned subsidiary Moka is bringing automated, fully-managed flat-fee investing to Canadians from coast to coast.

### NEXTCH AR SOLUTIONS CORP. (CSE: NTAR / OTCQB: NEXCF)

**Technology | Market Cap: \$109M**

Nextch AR Solutions is a Metaverse company that develops and operates platforms critical to creating and populating the Metaverse, including spatial mapping technology and augmented reality ("AR") solutions. These include three-dimensional ("3D") product visualizations, human holograms, 360° portals and augmented labs that alter e-commerce, digital advertising, learning in higher education, hybrid virtual events and training.



## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### OPSENS INC. (TSX: OPS / OTCQX: OPSSF)

**Healthcare | Market Cap: \$208M**

OpSens Inc. (TSX: OPS) (OTCQX: OPSSF) a cardiology medical device company providing innovative product solutions based on its patented optical technology, focuses mainly on coronary artery stenosis measurement in interventional cardiology. The Company offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 150,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

### PDF SOLUTIONS (NASDAQ: PDFS)

**Technology | Market Cap: \$1,009M**

PDF Solutions, Inc. (NASDAQ: PDFS) turns semiconductor manufacturing and test data into foresight that you can act upon. Organizations around the globe are using our products and solutions to break down data silos, unleash innovation and solve their toughest big data challenges. Founded in 1991 by Drs. John Kibarian and Kimon Michaels, PDF Solutions was visionary in combining software, hardware, IP and services to tackle the numerous development and manufacturing challenges faced by the semiconductor industry.

### PERIMETER MEDICAL IMAGING (TSXV: PINK / PINK: PYNKF)

**Healthcare | Market Cap: \$184M**

With headquarters in Toronto, Canada and Dallas, Texas, Perimeter Medical Imaging AI (TSXV: PINK) (OTC: PYNKF) (FSE: 4PC) is a medical technology company that is driven to transform cancer surgery with ultra-high-resolution, real-time, advanced imaging tools to address areas of high unmet medical need. The company's ticker symbol "PINK" is a reference to the pink ribbons used during Breast Cancer Awareness Month, underscoring the company's dedication to helping surgeons, radiologists, and pathologists use Perimeter's imaging technology and AI in the fight against breast cancer, which is estimated to account for 30% of all female cancer diagnoses this year.

### PIVOTREE INC. (TSXV: PVT)

**Technology | Market Cap: \$80M**

Pivotree is a leader in frictionless commerce with expertise in eCommerce, MDM, Cloud, Cybersecurity, and Supply Chain solutions. It is an end-to-end vendor supporting clients from strategy, platform selection, deployment, and hosting through to ongoing support. It operates as a single expert resource to help companies adapt relentlessly in an ever-changing digital commerce landscape. Leading and innovative clients rely on Pivotree's deep expertise to choose enterprise-proven solutions and design, build, and connect critical systems to run smoothly at defining moments in a commerce business. Pivotree serves as a trusted partner to over 170 market-leading brands and forward-thinking B2C and B2B companies, including many companies in the Fortune 1000. With offices and customers in the Americas, EMEA, and APAC, Pivotree is widely recognized as a high-growth company and industry leader around the globe.

### POND TECHNOLOGIES (TSXV: POND / OTCQB: PNDHF)

**CleanTech | Market Cap: \$11M**

Pond is a vertically integrated green technology leader in controlled environment cultivation of micro-algae. In over ten years of R&D, Pond has developed a robust disruptive technology platform based on artificial intelligence, proprietary LED-lights and patented CO2-management. The use of concentrated CO2 from industrial waste streams enables Pond to boost productivity of micro-algae well beyond the capacity of outdoor algae growers and allows industrial emitters to abate and ultimately recycle CO2. Pond is currently selling micro-algae derived antioxidant astaxanthin under its Regenurex brand. As micro-algae are becoming increasingly important in pharmaceuticals and cosmetics, nutraceuticals, human nutrition, aqua farming, bioplastics and biofuels, Pond has begun to license its technology to third parties for ongoing license fees and royalties. Pond recently added a Biotech division focused on the growth of unique strains of micro-algae to be used as a reproductive medium for the expression of human anti-bodies and proteins.

### PRECISION OPTICS CORPORATION (OTCQB: PEYE)

**Healthcare | Market Cap: \$39M**

Founded in 1982, Precision Optics is a vertically integrated optics company primarily focused on leveraging its proprietary micro-optics and 3D imaging technologies to the healthcare and defense/aerospace industries by providing services ranging from new product concept through mass manufacture. Utilizing its leading-edge in-house design, prototype, regulatory and fabrication capabilities as well as its Ross Optical division's high volume world-wide sourcing, inspecting and production resources, the Company is able to design and manufacture next-generation product solutions to the most challenging customer requirements. Within healthcare, Precision Optics enables next generation medical device companies around the world to meet the increasing demands of the surgical community who require more enhanced and smaller imaging systems for minimally invasive surgery as well as 3D endoscopy systems to support the rapid proliferation of surgical robotic systems. In addition to these next generation applications, Precision Optics has supplied top tier medical device companies a wide variety of optical products for decades, including complex endocouplers and specialized endoscopes. The Company is also leveraging its technical proficiency in micro-optics to enable leading edge defense/aerospace applications which require the highest quality standards and the optimization of size, weight and power.

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### PROSTAR HOLDINGS INC. (TSXV: MAPS / OTCQX: MAPPF)

**Technology | Market Cap: \$33M**

ProStar Holdings, Inc. develops geospatial intelligence software utilizing a patented cloud and mobile mapping software application, called PointMan, that captures, records, and displays the precise location and associated metadata to the critical surface and subsurface infrastructure. ProStar, headquartered in Grand Junction, Colorado, went public in early 2021.

### RELIQ HEALTH TECHNOLOGIES INC. (TSXV: RHT / PINK: RQHTF)

**Healthcare | Market Cap: \$178M**

Reliq Health Technologies is a rapidly growing global healthcare technology that specializes in developing innovative Virtual Care solutions for the multi-billion dollar Healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits. Reliq Health Technologies trades on the TSX Venture under the symbol RHT, on the OTC as RQHTF and on the WKN as A2AJTB.

### RENAVOTIO, INC. (OTC EXPERT: RIII)

**Industrials | Market Cap: \$3M**

Renavotio's business focuses on three unique infrastructure opportunities, including medical protective equipment, 5G, utility construction, utility management, IoT, water, waste management technology, and related industries. [www.renavotio.com](http://www.renavotio.com) The Company's wholly owned subsidiary, Renavotio Infratech, Inc. ("RII"), includes business and acquisition strategies concentrating on medical protective equipment and infrastructure with utility construction and consulting/operational agreements with small towns or county COOPS that operate their own water and sewer systems, providing long-term savings, utilizing smart-utility monitoring, and dedicated engineering and service personnel. These platforms capture utility data from hand-held GPS devices or in-place sensors, with planned use of drones to identify waste contamination, leak detection, and topographic underground utility installation planning. RII's wholly owned subsidiary, Utility Management Corp, is a holding company focused on infrastructure, 5G, utility construction, utility management, IoT, water and waste management technology, and related industries. Utility Management Corp's subsidiary, Utility Management and Construction, LLC (UMCCO), is an engineering and smart utility management company that provides a one-stop solution to rural communities to reduce the consumption of electricity, data, natural gas, and water utilities for commercial, industrial and municipal end users. UMCCO's unique approach creates immediate bottom-line savings for its clients, by providing engineering, planning, permitting and installation through their second wholly owned subsidiary, Cross-Bo Construction, LLC which specializes in water, sewer, Telcom, and 5G design and installation, establishing a long-term value proposition while also achieving respective sustainability goals. [www.umcco.com](http://www.umcco.com).

### ROCKHAVEN RESOURCES LTD. (TSXV: RK / PINK: RKHNF)

**Basic Materials | Market Cap: \$22M**

Rockhaven Resources Ltd. is a mineral exploration company focused on advancing its 100% owned and road accessible Klaza gold-silver property in Yukon, Canada. The property hosts an indicated resources of 4.5 Mt containing 686,000 oz gold and 14,071,000 oz silver at grades of 4.8 g/t gold and 98 g/t silver, and inferred resources of 5.7 Mt containing 507,000 oz gold and 13,901,000 oz silver at grades of 2.8 g/t gold and 76 g/t silver. An updated PEA was completed in July 2020 and has demonstrated the excellent economic potential of the Klaza Project. At a base case gold price of US\$1,450/oz gold, the Klaza project has a Post-Tax NPV(5%) of \$378 million and an IRR of 37%. At more current prices (US\$1,740), the project has an exceptional value of post-tax NPV(5%) of \$540 million and IRR of 49%. (see Klaza Property Technical Report with effective date July 10, 2020). Rockhaven plans to advance the project to Pre-Feasibility in 2022/23.

### S&W SEED COMPANY (NASDAQ: SANW)

**Industrials | Market Cap: \$88M**

Founded in 1980, S&W Seed Company is a global integrated seed technology company focused on middle market crops. Headquartered in the United States and with operations in Australia, S&W's vision is to be the world's preferred proprietary seed Company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry.

### SCIENTIFIC INDUSTRIES, INC. (OTCQB:SCND)

**Healthcare | Market Cap: \$37M**

Scientific Industries (OTCQB:SCND), is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and Torbal® balances, and bioprocessing systems under the product name Cell Growth Quantifier and Liquid Injection System. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, medical device manufacturers, and pharmacies. To learn more, visit [www.scientificindustries.com](http://www.scientificindustries.com). **Scientific Bioprocessing, Inc. ("SBI")** is dedicated to providing state-of-the-art instruments, strategies, and technologies to expedite the production of viable cells and therapies with a streamlined process and product consistency. SBI's mission is to develop sensor technologies and instruments that make cell culture and bioprocessing work easier, experiments more reproducible, and culture conditions better suited to meet experimental objectives. SBI is a subsidiary of Scientific Industries Holdings, Inc. To learn more, visit [www.scientificbio.com](http://www.scientificbio.com).



## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### SENESTECH (NASDAQ: SNES)

**Industrials | Market Cap: \$9M**

We are "The Pest Control Difference" for the 21st century. We are rodent fertility control specialists fueled by our passion to create a healthy environment by virtually eliminating rodent pest populations. We keep an inescapable truth in mind. Two rats can be responsible for the birth of up to 15,000 pups a year. We invented ContraPest®, the world's first and only U.S. EPA registered rodent contraceptive. ContraPest® fits seamlessly into all integrated pest management programs, greatly improving the overall goal of effective rodent management. We strive for clean cities, efficient businesses and happy households—all through non-lethal, proactive pest control. At SenesTech, we don't just eliminate rats. We make a better world.

### SMITH MICRO SOFTWARE (NASDAQ: SMSI)

**Technology | Market Cap: \$219M**

Smith Micro Software Inc is a provider of software solutions. It develops and markets wireless solutions for wireless service providers, mobile device and chipset manufacturers, and enterprise businesses. It offers multi-platform, modular solutions such as SafePath; CommSuite; and ViewSpot. The company's only reportable segment being Wireless. Its Wireless segment sells primarily to large wireless carriers, cable operators, and OEMs.

### SOCKET MOBILE INC. (NASDAQ: SCKT)

**Technology | Market Cap: \$28M**

Socket Mobile is a leading provider of data capture and delivery solutions for enhanced productivity in workforce mobilization. Our products are incorporated into mobile applications used in point of sale (POS), commercial services (field workers), asset tracking, manufacturing process and quality control, transportation and logistics (goods tracking and movement), event management (ticketing, entry, access control, and identification), medical and education. Our primary products are cordless data capture devices incorporating barcode scanning or RFID/Near Field Communications (NFC) technologies that connect over Bluetooth. All products work with applications running on smartphones, mobile computers and tablets using operating systems from Apple® (iOS), Google(TM) (Android(TM)) and Microsoft® (Windows®). We offer an easy-to-use software developer kit (CaptureSDK) to application developers, which enables them to provide their users with our advanced barcode scanning features. The Company recently announced camera-based scanning products which will allow our developers bring Socket's expertise and capabilities to a bigger audience and enable our developers to serve their customers' needs, from free camera-based scanning, to enhanced camera-based scanning, to professional scanning, with one integration of our Capture SDK.

### STRATA SKIN SCIENCES (NASDAQ: SSKN)

**Healthcare | Market Cap: \$55M**

STRATA Skin Sciences is a medical technology company in dermatology dedicated to developing, commercializing and marketing innovative products for the in-office treatment of dermatologic conditions. Its products include the XTRAC® and Pharos® excimer lasers and VTRAC® lamp systems utilized in the treatment of psoriasis, vitiligo and various other skin conditions. The Company's proprietary XTRAC and recently acquired Pharos excimer lasers deliver a highly targeted therapeutic beam of UVB light to treat psoriasis, vitiligo, eczema, atopic dermatitis and leukoderma, diseases which impact over 31 million patients in the United States alone. The technology is covered by multiple patents. STRATA's unique business model in the US leverages targeted Direct to Consumer (DTC) advertising to generate awareness and utilizes its in-house call center and insurance advocacy teams to increase volume for the Company's partner dermatology clinics.

### TAAL DISTRIBUTED INFORMATION TECHNOLOGIES (CSE: TAAL / OTCQX: TAALF)

**FinTech | Market Cap: \$103M**

TAAL Distributed Information Technologies Inc. is a vertically integrated blockchain technology company. It is engaged in the ownership and management of scalable professional-grade Blockchain Infrastructure upon which it strives to deliver value-added services supporting and enabling businesses to build customized blockchain-based solutions and applications for enterprise clients. TAAL's business model drives revenue by granting access to, and enabling the utilization of, a variety of proprietary products, Blockchain Infrastructure, platforms, licenses, and services. Blockchain networks need to support limitless scalability, unbounded transactional volume, and profits earned by those that process the most transactions (as opposed to operations with the highest Hashrate). TAAL has focused its attention and resources on the Bitcoin Satoshi Vision ("BSV") network protocol due to its highly scalable platform and lowest industry cost for developing fiat-based revenue. TAAL is dedicated to the BSV blockchain and supporting enterprises who build their custom cloud-based processing of blockchain data and transaction processing for use upon the BSV blockchain.

### TECNOGLASS (NASDAQ: TGLS)

**Basic Materials | Market Cap: \$956M**

Tecnoglass Inc. is a leading producer of architectural glass, windows, and associated aluminum products serving the multi-family, single-family and commercial end markets. Tecnoglass is the second largest glass fabricator serving the U.S. and the #1 architectural glass transformation company in Latin America. Located in Barranquilla, Colombia, the Company's 2.7 million square foot, vertically-integrated and state-of-the-art manufacturing complex provides efficient access to over 1,000 global customers, with the U.S. accounting for more than 90% of revenues. Tecnoglass' tailored, high-end products are found on some of the world's most distinctive properties, including One Thousand Museum (Miami), Paramount (Miami), Salesforce Tower (San Francisco), Via 57 West (NY), Hub50House (Boston), Aeropuerto Internacional El Dorado (Bogotá), One Plaza (Medellín), Pabellón de Cristal (Barranquilla). For more information, please visit [www.tecnoglass.com](http://www.tecnoglass.com) or view our corporate video at <https://vimeo.com/134429998>.

## COMPANY PROFILES

Market Cap data as of March 1, 2022.  
\$ in millions USD

### TOWNSQUARE MEDIA INC. (NYSE: TSQ)

**Communication Services | Market Cap: \$197M**

Townsquare is a community-focused digital media, digital marketing solutions and radio company focused outside the Top 50 markets in the U.S. Our assets include Townsquare Interactive, a digital marketing services subscription business providing websites, search engine optimization, social platforms and online reputation management for approximately 25,950 SMBs; Townsquare IGNITE, a proprietary digital programmatic advertising technology with an in-house demand and data management platform; and Townsquare Media, our portfolio of 322 local terrestrial radio stations in 67 cities with corresponding local news and entertainment websites and apps including legendary brands such as WYRK.com, WJON.com, and NJ101.5.com along with a network of national music brands including XXLmag.com, TasteofCountry.com, UltimateClassicRock.com and Loudwire.com.

### VOLITIONRX (NYSE AMERICAN: VNRX)

**Healthcare | Market Cap: \$148M**

Volition is a multi-national epigenetics company that applies its Nucleosomics™ platform through its subsidiaries to develop simple, easy to use, cost effective blood tests to help diagnose and monitor a range of life-altering diseases including some cancers and diseases associated with NETosis such as sepsis and COVID-19. Early diagnosis and monitoring have the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition is primarily focused on human diagnostics and monitoring but also has a subsidiary focused on animal diagnostics and monitoring. Volition's research and development activities are centered in Belgium, with a small laboratory in California and additional offices in Texas, London, and Singapore, as the company focuses on bringing its diagnostic and disease monitoring products to market. For more information about Volition, visit Volition's website [volition.com](http://volition.com).

### VOYAGER METALS (TSXV: VONE / PINK: VDMRF)

**Basic Materials | Market Cap: \$15M**

Voyager Metals Inc. is a mineral exploration company headquartered in Toronto, Canada. The Company is focused on advancing its Mont Sorcier, Vanadium-rich, Magnetite Iron Ore Project, in Chibougamau, Quebec. As reported in the compliant NI 43-101 Technical Report - Mineral Resource Estimate of the Mont Sorcier Project, Province of Quebec, Canada completed by CSA Global and dated June 25, 2021, the South Zone contains 113.5 Mt Indicated mineral resources at 30.9% Magnetite and 144 Mt Inferred resources at 24.9% Magnetite and the North Zone has 809.1 Mt inferred mineral resources at 34.2% Magnetite.

### WINDTREE THERAPEUTICS, INC. (NASDAQ: WINT)

**Healthcare | Market Cap: \$30M**

Windtree Therapeutics is advancing multiple late-stage interventions for acute cardiovascular and pulmonary syndromes to support patients in their moments of crisis. Windtree's goal is to develop unique therapies that significantly improve upon the treatment of severe, acute conditions, such as heart failure, early cardiogenic shock, lung injury associated with COVID-19 and neonatal respiratory distress--addressing some of the most underserved and costly acute conditions.

### XR IMMERSIVE TECH INC. (CSE: VRAR / OTCQB: FNTTF)

**Technology | Market Cap: \$14M**

Immersive Tech Inc. is building the industry's premier location-based Metaverse Platform. Since 2016 the Company has been an industry leader in Social Entertainment, Virtual Reality (VR) and Augmented Reality (AR) entertainment attractions. With its Hardware Platform UNCONTAINED and its Software Platform Uncontained/OS, the Company helps its stakeholders build user experiences unmatched in realism, depth and immersion. The Company builds experiences on its platforms for some of the world's largest companies including: Intel, Bayer, Capital One, Scotia Bank, the US Food and Drug Administration, Allegiant Airlines and more.

### ZOOMD TECHNOLOGIES (TSXV: ZOMD / OTC: ZMDTF)

**Technology | Market Cap: \$39M**

Zoomd offers a site search engine to publishers, and a mobile app user acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise. Further, Zoomd is a performance-based platform that allows advertisers to advertise to the relevant target audiences using a key performance indicator algorithm that is focused on achieving the advertisers' goals and targets.



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## CONTACT US!

For more information on our Spring 2022 Investor Conference, please call 602.889.9700 or email us at [conference@lythampartners.com](mailto:conference@lythampartners.com)