



WINTER INVESTOR CONFERENCE

2022 VISION EVENT

DECEMBER 13-16, 2021

CONFERENCE PACKET

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WINTER 2021 INVESTOR CONFERENCE

DECEMBER 13-16, 2021

AN EVENT THAT HITS THE MARK

LYTHAM PARTNERS INVESTOR CONFERENCE SERIES

Our Lytham Partners Investor Conference Series brings companies and investors together through webcast presentations, fireside chats, industry panels, and virtual 1x1 meetings. Each event is archived and available for on-demand viewing. Our conference series has featured more than 150 companies from various industries including healthcare & pharma, consumer, technology, industrials & special situations, clean tech, and financial services.

This year's Winter 2021 Investor Conference will feature a series of fireside chats spotlighting an exclusive lineup of companies as they discuss their visions for 2022.

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Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting small cap companies with high-quality and focused institutional investors.

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BASIC MATERIALS

Arianne Phosphate (TSXV: DAN / PINK: DRRSF)
Vox Royalty Corp. (TSXV: VOX / OTCQX: VOXCF)

BATTERY MATERIALS

Electra Battery Materials Corporation (TSXV: ELBM / OTCQX: FTSSF)

CANNABIS

Avicanna Inc. (TSX: AVCN / OTCQX: AVCNF)
InnoCan Pharma Corporation (CSE: INNO / OTCQB: INNPF)
Khiron Life Sciences Corp. (TSXV: KHRN / OTCQX: KHRNF)

CLEANTECH

LiqTech International, Inc. (NASDAQ: LIQT)
SusGlobal Energy Corp. (OTCQB: SNRG)

CONSUMER

Else Nutrition Holdings (TSXV: BABY / OTCQX: BABYF)
Global Bioenergies (Euronext Growth: ALGBE)

FINTech

Banxa Holdings Inc. (TSXV: BNXA / OTCQX: BNAXF)
Mobilum (CSE: MBLM / PINK: MBLMF)
Mogo Inc. (NASDAQ: MOGO / TSX: MOGO)
TAAL Distributed Information Technologies (CSE: TAAL / OTCQX: TAALF)

HEALTHCARE

Aurora Spine Corporation (TSXV: ASG / OTCQB: ASAPF)
ChormaDex Corporation (NASDAQ: CDXC)
Inmed Pharmaceuticals (NASDAQ: INM)
INVO Bioscience (NASDAQ: INVO)
MannKind Corporation (NASDAQ: MNKD)
MedAvail (NASDAQ: MDVL)
OpSens (TSX: OPS / OTCQX: OPSSF)
Perimeter Medical Imaging (TSXV: PINK / PINK: PYNKF)
Precision Optics (OTCQB: PEYE)
Reliq Health Technologies Inc. (TSXV: RHT / PINK: RQHTF)
Scientific Industries, Inc. (OTCQB: SCND)
VolitionRx Limited (NYSE: VNRX)

INDUSTRIALS

GSE Systems, Inc. (NASDAQ: GVP)
IBI Group (TSX: IBG / PINK: IBIBF)
L.B. Foster Company (NASDAQ: FSTR)
SenesTech (NASDAQ: SNES)
S&W Seed Company (NASDAQ: SANW)

TECHNOLOGY

Acorn Energy Inc. (OTCQB: ACFN)
GameOn Entertainment Technologies Inc. (CSE: GET)
ProStar Holdings (TSXV: MAPS / OTCQB: MAPPF)
Victory Square Technologies (CSE: VST / OTCQX: VSQTF)
Zoomd Technologies (TSXV: ZOMD / PINK: ZMDTF)

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Company	Ticker	Sector	Market Cap (\$ in mil)
MannKind Corporation	NASDAQ: MNKD	Healthcare	\$1,200
IBI Group	TSX: IBG / PINK: IBIBF	Industrials	\$415
Mogo Inc.	NASDAQ: MOGO / TSX: MOGO	FinTech	\$381
OpSens	TSX: OPS / OTCQX: OPSSF	Healthcare	\$375
ChromaDex Corporation	NASDAQ: CDXC	Healthcare	\$320
VolitionRx Limited	NYSE: VNRX	Healthcare	\$190
InnoCan Pharma Corporation	CSE: INNO / OTCQB: INNPF	Cannabis	\$188
Else Nutrition Holdings	TSXV: BABY / OTCQX: BABYF	Consumer	\$180
L.B. Foster Company	NASDAQ: FSTR	Industrials	\$174
Reliq Health Technologies Inc.	TSXV: RHT / PINK: RQHTF	Healthcare	\$166
Electra Battery Materials Corporation	TSXV: ELBM / OTCQX: FTSSF	Battery Materials	\$158
Banxa Holdings Inc.	TSXV: BNXA / OTCQX: BNXAF	FinTech	\$156
S&W Seed Company	NASDAQ: SANW	Industrials	\$144
TAAL Distributed Information Technologies	CSE: TAAL / OTCQX: TAALF	FinTech	\$137
Vox Royalty Corp.	TSXV: VOX / OTCQX: VOXCF	Basic Materials	\$135
Perimeter Medical Imaging	TSXV: PINK / PINK: PYNKF	Healthcare	\$128
LiqTech	NASDAQ: LIQT	CleanTech	\$113
Arianne Phosphate	TSXV: DAN / PINK: DRRSF	Basic Materials	\$111
MedAvail	NASDAQ: MDVL	Healthcare	\$72
Global Bioenergies	Euronext Growth: ALGBE	Consumer	\$58
Zoomd Technologies	TSXV: ZOMD / PINK: ZMDTF	Technology	\$48
Khiron Life Sciences Corp.	TSXV: KHRN / OTCQX: KHRNF	Cannabis	\$47

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Company	Ticker	Sector	Market Cap (\$ in mil)
Scientific Industries, Inc.	OTCQB: SCND	Healthcare	\$42
Mobilum	CSE: MBLM / PINK: MBLMF	FinTech	\$41
ProStar	OTCQB: MAPPF / TSXV: MAPS	Technology	\$41
INVO Bioscience	NASDAQ: INVO	Healthcare	\$40
Victory Square Technologies	CSE: VST / OTCQX: VSQTF	Technology	\$39
Avicanna	TSX: AVCN / OTCQX: AVCNF	Cannabis	\$37
GSE Systems, Inc.	NASDAQ: GVP	Industrials	\$32
Precision Optics	OTCQB: PEYE	Technology	\$27
Inmed Pharmaceuticals	NASDAQ: INM	Healthcare	\$25
Acorn Energy Inc.	OTCQB: ACFN	Technology	\$22
Aurora Spine Corporation	TSXV: ASG / OTCQB: ASAPF	Healthcare	\$20
SusGlobal Energy Corp.	OTCQB: SNRG	CleanTech	\$18
SenesTech	NASDAQ: SNES	Industrials	\$18
GameOn Entertainment Technologies Inc.	CSE: GET	Technology	\$17

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ACORN ENERGY INC. (OTCQB: ACFN)

Techology

Acorn Energy, Inc. (OTCQB: ACFN) is a provider of remote monitoring and control systems and services for industrial assets through its OmniMetrix subsidiary. OmniMetrix provides systems that offer wireless remote monitoring and control for standby generators, pipelines, air compressors and other critical equipment. Residential and industrial standby generators as well as turbines, compressors, pumps, pumpjacks, light towers and other industrial equipment are critical infrastructure that's increasingly becoming monitored within the Internet of Things (IoT) applications. Given that OmniMetrix monitors all major brands of equipment and over 50% of its revenues are derived from annuity type monitoring fees, the company is well positioned for strong growth with a very stable base.

ARIANNE PHOSPHATE (TSXV: DAN / PINK: DRRSF)

Basic Materials

Arianne controls the world's largest independently owned, fully permitted and construction-ready undeveloped phosphate project (Lac á Paul), 1 of the 3 macro nutrients used in fertilizer.

AURORA SPINE CORPORATION (TSXV: ASG / OTCQB: ASAPF)

Healthcare

Aurora Spine is focused on bringing new solutions to the spinal implant and pain markets through a series of innovative, minimally invasive, regenerative spinal implant technologies. Aurora Spine is an emerging growth company focused on bringing new solutions to the spinal implant and pain care markets through a series of screwless, innovative, minimally invasive, regenerative spinal implant technologies. Additional information can be accessed at www.aurora-spine.com or www.aurorapaincare.com.

AVICANNA INC. (TSX: AVCN / OTCQX: AVCNF)

Cannabis

Avicanna is a commercial stage Canadian biopharmaceutical company and an established leader in cannabinoid research, development, and evidenced based products for the global consumer, medical, and pharmaceutical market segments. Avicanna conducts its research in Canada including its R&D headquarters in the Johnson & Johnson Innovation Centre, JLABS @ Toronto, Canada and in collaboration with leading Canadian academic and medical institutions. Avicanna's operates with 4 major business silos and has have developed and commercialized 20+ industry leading product in several markets, including: • RHO Phyto™: medical formulary of 20 advanced "Cannabis 2.0" products containing a range of CBD and THC ratios with various delivery mechanisms including oral, sublingual, topical and transdermal deliveries. Available nationwide across Canada in medical channels in partnership with Medical Cannabis by Shoppers™, at Sunnybrook cancer centre in Toronto and in adult use channels through provincial retailers in several provinces. The RHO Phyto formulary is also available to patients and medical community in Colombia through the magisterial model. RHO Phyto products are all developed through pharmaceutical drug development processes, supported with pre-clinical data; and marketed through education and training. • Pura H&W™: an advanced and clinically tested line of 13 functional CBD consumer derma-cosmetic products currently available nationwide across Canada in medical channels in partnership with Medical Cannabis by Shoppers™, in adult use channels through provincial retailers in Canada and nation-wide across Colombia. • Aureus™: as a part of Avicanna's vertical integration based out of Santa Marta, Colombia its supply chain business units are primarily dedicated to providing consistent source of cannabinoid raw materials for Avicanna and its global partner's cosmetic, medical and pharmaceutical needs. Aureus branded products are cultivated, extracted, and manufactured by Avicanna's subsidiaries in Colombia where they benefit from optimal environmental conditions to produce cannabinoid active pharmaceutical ingredients economically, organically, and sustainably and include a range of extracts of CBD, THC and rare cannabinoids such as CBG. Company is well positioned to be a global supplier of cannabinoid raw materials demand and has already successfully exported its products to over 10 countries in 4 continents. • Pharmaceutical pipeline: leveraging off its scientific platform, vertical integration, and real-world evidence, Avicanna has established and progressed a pipeline of cannabinoid based and indication specific drugs that various stages of clinical development and commercialization. Avicanna's drug candidates are in pre-clinical stage and are dedicated to unmet medical needs in the areas of dermatology, chronic pain and neurological disorders. Additionally, several pharmaceutical preparations are in drug registration stages in South America.

BANXA HOLDINGS INC. (TSXV: BNXA / OTCQX: BNXAF)

FinTech

BANXA - Banxa Holdings Inc. is a Payment Service Provider (PSP) with a mission to build the bridge between traditional financial systems, regulation and the digital asset space. Our goal is to onboard the general public to digital currency by building a fully compliant payment infrastructure that enables simple and secure conversion of fiat currency to digital currency (eg. USD/CAD to BTC/ETH). Banxa has offices in Australia and the Netherlands.

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CHROMADEX CORPORATION (NASDAQ: CDXC)

Healthcare

ChromaDex Corporation is a global bioscience company dedicated to healthy aging. The ChromaDex team, which includes world-renowned scientists, is pioneering research on nicotinamide adenine dinucleotide (NAD+), levels of which decline with age. ChromaDex is the innovator behind NAD+ precursor nicotinamide riboside (NR), commercialized as the flagship ingredient Niagen®. Nicotinamide riboside and other NAD+ precursors are protected by ChromaDex's patent portfolio. ChromaDex delivers Niagen® as the sole active ingredient in its consumer product Tru Niagen® available at www.truniagen.com and through partnerships with global retailers and distributors. Follow us on Twitter @ChromaDex and subscribe to our latest news via our website accessible at www.chromadex.com to which ChromaDex regularly posts copies of its press releases as well as additional updates and financial information about the Company.

ELECTRA BATTERY MATERIALS CORPORATION (TSXV: ELBM / OTCQX: FTSSF)

Battery Materials

Electra Battery Materials Corporation (First Cobalt) is building North America's only fully integrated, localized and environmentally sustainable battery materials park. Leveraging the company's own mining assets and business partners, the Electra Battery Materials Park will host cobalt and nickel sulfate production plants, a large-scale lithium-ion battery recycling facility, and battery precursor materials production, which will serve both North American and global customers. Electra Battery Materials is an integral part of the North American battery supply chain, providing low-carbon, sustainable and traceable raw materials for the region's fast growing electric vehicle industry.

ELSE NUTRITION HOLDINGS (TSXV: BABY / OTCQX: BABYF)

Consumer

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plantbased, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else PlantBased Complete Nutrition for Toddlers was recently ranked as the #1 Top seller in the baby and toddler formula category on Amazon. The holding company, Else Nutrition Holdings Inc., is a publicly traded company, listed as TSX Venture Exchange under the trading symbol BABY and is quoted on the US OTC Markets QX board under the trading symbol BABYF and on the Frankfurt Exchange under the symbol OYL. Else's Executives includes leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

GAMEON ENTERTAINMENT TECHNOLOGIES INC. (CSE: GET)

Technology

GameOn Entertainment Technologies Inc. powers the most-watched content in the world with the most innovative fan engagement technologies. GameOn provides broadcasters, TV networks, OTT platforms, leagues, tournaments and sportsbooks with interactive, social experiences around sports, television and live events. Since completing the Comcast NBCUniversal LIFT Labs Accelerator powered by Techstars in 2018, GameOn has secured white label projects with several partners in sports and entertainment. Through their innovative predictive gaming technologies and meta-layers, including fully NFT capabilities, GameOn bring fans closer to their favorite sports and entertainment brands, and increase engagement through community, competition and rewards.

GLOBAL BIOENERGIES (EURONEXT GROWTH: ALGBE)

Consumer

Global Bioenergies has developed a process to convert plant-derived resources into a key family of ingredients used in the cosmetics industry. The process was first developed in a laboratory, where the Company is further enhancing performance. It now operates as a pilot and a demo plant, with sufficient capacity to enable the Company to access the market by first creating a long-lasting makeup home brand. The Company is gradually increasing its production capacities and is looking to improve the environmental footprint of not only the cosmetics industry but also that of other areas such as transportation and materials.

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GSE SYSTEMS, INC. (NASDAQ: GVP)

Industrials

GSE Systems, Inc. (Nasdaq: GVP), is a leader in advanced engineering and workforce solutions that support, optimize and decarbonize operations for the power industry. We are visionaries, and the solutions we create now will be at the forefront of the power industry. GSE Solutions leverages five decades of proven industry experience to provide unique and essential engineering and workforce solutions, services and products focused on performance optimization, regulatory compliance, simulation, training, and staffing for customers worldwide. As one of the largest independent companies serving the clean energy sector of nuclear power and adjacent industries, our solutions support the future of clean energy production and overall decarbonization initiatives of the power industry. For additional information about GSE Solutions, go to: www.gses.com.

IBI GROUP (TSX: IBG / PINK: IBIBF)

Industrials

IBI Group Inc. (TSX:IBG; OTC: IBIBF) is a technology-driven design firm with global architecture, engineering, planning, and technology expertise spanning over 60 offices and 3,200 professionals around the world. For nearly 50 years, its dedicated professionals have helped clients create livable, sustainable, and advanced urban environments. IBI Group believes that cities thrive when designed with intelligent systems, sustainable buildings, efficient infrastructure, and a human touch.

INMED PHARMACEUTICALS INC. (NASDAQ: INM)

Cannabis

InMed Pharmaceuticals Inc., a clinical stage pharmaceutical company, researches and develops cannabinoid-based therapies. The company's lead product is INM-755, a cannabinol topical cream, which is entering a phase 2 clinical trial for the treatment of epidermolysis bullosa. The company is also involved in developing INM-088, which is in preclinical studies for the treatment of glaucoma. InMed is also focused on the manufacturing of rare cannabinoids through IntegraSyn, a proprietary and cost effective manufacturing approach for synthesized rare cannabinoids. InMed has also recently announced a definitive agreement to BayMedica Inc., a private company based in US that specializes in the manufacture and commercialization of rare cannabinoids.

INNOCAN PHARMA CORPORATION (CSE: INNO / OTCQB: INNPF)

Cannabis

Innocan Israel plans, together with Professor Berenholtz, Head of the Laboratory of Membrane and Liposome Research of the Hebrew University, to test the liposome platform on several potential indications. Innocan Israel is also working on a dermal product that integrates CBD with other pharmaceutical ingredients as well as the development and sale of CBD-integrated pharmaceuticals, including, but not limited to, topical treatments for relief of psoriasis symptoms as well as the treatment of muscle pain and rheumatic pain. The founders and officers of Innocan have commercially successful track records in the pharmaceutical and technology sectors in Israel and globally.

INVO BIOSCIENCE (NASDAQ: INVO)

Healthcare

We are a medical device company focused on creating simplified, lower-cost treatments for patients diagnosed with infertility. Our solution, the INVO ® Procedure, is a revolutionary in vivo method of vaginal incubation that offers patients a more natural and intimate experience. Our lead product, the INVOcell ®, is a patented medical device used in infertility treatment and is considered an Assisted Reproductive Technology (ART). The INVOcell ® is the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development, as an alternative to traditional In Vitro Fertilization (IVF) and Intrauterine Insemination (IUI). Our mission is to increase access to care and expand fertility treatment across the globe with a goal to lower the cost of care and increase the availability of care. For more information, please visit <http://invobioscience.com>.

KHIRON LIFE SCIENCES CORP. (TSXV: KHRN / OTCQX: KHRNF)

Cannabis

About Khiron Life Sciences Corp. Khiron is a leading vertically integrated medical cannabis company with core operations in Latin America and Europe. Leveraging wholly-owned medical health centres and proprietary telemedicine platforms, Khiron combines a patient-oriented approach, physician education programs, scientific expertise, product innovation, and agricultural infrastructure to drive prescriptions and brand loyalty with patients worldwide. The Company has a sales presence in Colombia, Peru, Brazil, Germany and the UK, and is positioned to commence sales in Mexico in 2021. The Company is led by Co-founder and Chief Executive Officer, Alvaro Torres, together with an experienced and diverse executive team and Board of Directors.

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L.B. FOSTER COMPANY (NASDAQ: FSTR)

Industrials

L.B. Foster provides products and services for the rail industry and solutions to support critical infrastructure projects, with innovative engineering and product development solutions address the safety, reliability, and performance of its customers' challenging requirements. L.B. Foster maintains locations in North America, South America, Europe, and Asia.

LIQTECH (NASDAQ: LIQT)

CleanTech

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

MANNKIND CORPORATION (NASDAQ: MNKD)

Healthcare

MannKind Corporation (Nasdaq: MNKD) focuses on the development and commercialization of inhaled therapeutic products for patients with endocrine and orphan lung diseases. MannKind is currently commercializing Afrezza® (insulin human) Inhalation Powder, the Company's first FDA-approved product and the only inhaled ultra rapid-acting mealtime insulin in the United States, where it is available by prescription from pharmacies nationwide. Afrezza is also available by prescription in Brazil where it is commercialized by the Company's partner Biommm SA. MannKind was established in 1991, and is headquartered in Westlake Village, California, with a manufacturing and R&D facility in Danbury, Connecticut. The Company also employs field sales and medical representatives across the U.S. Please visit www.mannkindcorp.com to learn more.

MEDAVAIL (NASDAQ: MDVL)

Healthcare

MedAvail Holdings, Inc. (NASDAQ: MDVL) is a technology-enabled pharmacy organization, providing turnkey in-clinic pharmacy services through its proprietary robotic dispensing platform, the MedAvail MedCenter, and home delivery operations, to Medicare clinics. MedAvail helps patients to optimize drug adherence, resulting in better health outcomes. Learn more at www.medavail.com.

MOBILUM (CSE: MBLM / PINK: MBLMF)

FinTech

Mobilum Inc. is a company focused on emerging technologies across growth sectors including: crypto, blockchain, AI and cloud technologies. Led by senior leaders and industry experts, TechX invests in and provides subject matter experts within portfolio companies to accelerate success and maximize value for shareholders.

MOGO INC. (NASDAQ: MOGO / TSX: MOGO)

FinTech

Mogo is empowering its more than one million members with simple digital solutions to help them get in control of their financial health. Through the Mogo app, consumers can access a digital spending account with Mogo Visa® Platinum Prepaid Card featuring automatic carbon offsetting, easily buy and sell bitcoin, and get free monthly credit score monitoring, ID fraud protection, and personal loans. Mogo's wholly-owned subsidiary, Carta Worldwide, also offers a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe, North America and APAC. To learn more, please visit mogo.ca or download the mobile app (iOS or Android).

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OPSSENS (TSX: OPS / OTCQX: OPSSF)

Healthcare

OpSens focuses mainly in interventional cardiology. The Company offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 150,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

PERIMETER MEDICAL IMAGING (TSXV: PINK / PINK: PYNKF)

Healthcare

Perimeter Medical Imaging AI is a Toronto-based medical technology company with U.S. headquarters in Dallas, Texas that is driven to transform cancer surgery with ultra-high-resolution, real-time, advanced imaging tools to address areas of high unmet medical need. Cleared by the U.S. FDA, Perimeter's Optical Coherence Tomography (OCT) Imaging System provides clinicians with cross-sectional, real-time margin visualization (1-2 mm below the surface) of an excised tissue specimen. The ability to visualize microscopic tissue structures "real time" – in addition to standard of care tissue assessment for decision making during the procedure – has the potential to result in better long-term outcomes for patients and lower costs to the healthcare system. Perimeter is also advancing the development of its proprietary, next-gen "ImgAssist" artificial intelligence technology under its ATLAS AI project, which is made possible, in part, by a \$7.4 million grant awarded by the Cancer Prevention and Research Institute of Texas (CPRIT). Perimeter has been granted a Breakthrough Device Designation for its OCT Imaging System coupled with ImgAssist AI, and has plans to initiate a randomized, multi-site, pivotal study to evaluate it against the current standard of care and assess the impact on re-operation rates for patients undergoing breast conservation surgery.

PRECISION OPTICS (OTCQB: PEYE)

Technology

Founded in 1982, Precision Optics is a vertically integrated optics company primarily focused on leveraging its proprietary micro-optics and 3D imaging technologies to the healthcare and defense/aerospace industries by providing services ranging from new product concept through mass manufacture. Utilizing its leading-edge in-house design, prototype, regulatory and fabrication capabilities as well as its Ross Optical division's high volume world-wide sourcing, inspecting and production resources, the Company is able to design and manufacture next-generation product solutions to the most challenging customer requirements. Within healthcare, Precision Optics enables next generation medical device companies around the world to meet the increasing demands of the surgical community who require more enhanced and smaller imaging systems for minimally invasive surgery as well as 3D endoscopy systems to support the rapid proliferation of surgical robotic systems. In addition to these next generation applications, Precision Optics has supplied top tier medical device companies a wide variety of optical products for decades, including complex endocouplers and specialized endoscopes. The Company is also leveraging its technical proficiency in micro-optics to enable leading edge defense/aerospace applications which require the highest quality standards and the optimization of size, weight and power. For more information, please visit www.poci.com.

PROSTAR HOLDINGS (OTCQB: MAPPF / TSXV: MAPS)

Technology

ProStar specializes in the development of patented mapping software. ProStar's Precision Mapping Solutions are natively cloud and mobile and offered as Software as a Service. ProStar's Solutions are designed to improve the business operations and reduce risk of any industry that requires the precise location of infrastructure, including utilities and pipelines. ProStar's Solutions enable real-time access to critical location information in the office and out in the field. Knowing the type, precise location, and condition of infrastructure above and below the ground can significantly decrease risks to the public, damages to the environment, and liabilities associated with the construction and maintenance of infrastructure.

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RELIQ HEALTH TECHNOLOGIES INC. (TSXV: RHT / PINK: RQHTF)

Healthcare

Reliq Health Technologies is a rapidly growing global telemedicine that specializes in developing innovative Virtual Care solutions for the multi-billion dollar Healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits. Reliq Health Technologies trades on the TSX Venture under the symbol RHT, on the OTC as RQHTF and on the WKN as A2AJTB.

S&W SEED COMPANY (NASDAQ: SANW)

Industrials

Founded in 1980, S&W Seed Company is a global agricultural company headquartered in Longmont, Colorado. S&W's vision is to be the world's preferred proprietary seed company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry. For more information, please visit www.swseedco.com.

SCIENTIFIC INDUSTRIES, INC. (OTCQB: SCND)

Healthcare

Scientific Industries (OTCQB:SCND), is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and Torbal® balances, and bioprocessing systems and methods. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, medical device manufacturers, and pharmacies. To learn more, visit www.scientificindustries.com. Scientific Bioprocessing, Inc. (SBI) is dedicated to providing state-of-the-art instruments, strategies, and technologies to expedite the production of viable cells and therapies with a streamlined process and product consistency. SBI's mission is to develop sensor technologies and instruments that make cell culture and bioprocessing work easier, experiments more reproducible, and culture conditions better suited to meet experimental objectives. SBI is a subsidiary of Scientific Industries, Inc. To learn more, visit www.scientificbio.com.

SENESTECH (NASDAQ: SNES)

Industrials

SenesTech is changing the model for pest management by targeting one of the root causes of the problem: reproduction. ContraPest® is an innovative technology with an approach that targets the reproductive capabilities of both sexes in rat populations, inducing egg loss in female rats and impairing sperm development in males. Using a proprietary bait delivery method, ContraPest® is dispensed in a highly palatable liquid formulation that promotes sustained consumption by rat communities. ContraPest® is designed, formulated and dispensed to be low hazard for handlers and non-target species such as wildlife, livestock and pets, where the active ingredients break down rapidly. We believe ContraPest® will establish a new paradigm in rodent control, resulting in a decreased reliance on lethal options. For more information visit the SenesTech website at www.senestech.com.

SUSGLOBAL ENERGY CORP. (OTCQB: SNRG)

CleanTech

SusGlobal Energy Corp., the developer of SusGro™, a revolutionary pathogen free organic liquid fertilizer is a renewables company focused on acquiring, developing, and monetizing a portfolio of proprietary technologies in the waste to energy and regenerative products applications globally. It is management's objective to grow SusGlobal into a significant sustainable waste to energy and regenerative products provider, as LEADERS IN THE CIRCULAR ECONOMY®.

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TAAL DISTRIBUTED INFORMATION TECHNOLOGIES (CSE: TAAL / OTCQX: TAALF)

FinTech

Taal Distributed Information Technologies Inc delivers value-added blockchain services, providing professional-grade, highly scalable blockchain infrastructure and transactional platforms to support businesses building solutions and applications upon the BitcoinSV platform, and developing, operating, and managing distributed computing systems for enterprise users.

VICTORY SQUARE TECHNOLOGIES (CSE: VST / OTCQX: VSQTF)

Technology

Victory Square (VST) builds, acquires and invests in promising startups, then provides the senior leadership and resources needed for fast-track growth. VST's sweet spot is cutting-edge tech that's shaping the 4th Industrial Revolution. Our corporate portfolio consists of 20+ global companies using AI, VR/AR, and blockchain to disrupt sectors as diverse as fintech, insurance, health and gaming.

VOLITIONRX LIMITED (NYSE: VNRX)

Healthcare

Volition is a multi-national epigenetics company developing simple, easy to use, cost effective blood tests to help diagnose a range of cancers and other diseases. Early diagnosis has the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition is primarily focused on human diagnostics but also has a subsidiary focused on animal diagnostics. Volition's research and development activities are centered in Belgium, with a small laboratory in California and additional offices in Texas, London and Singapore, as the company focuses on bringing its diagnostic products to market.

VOX ROYALTY CORP. (TSXV: VOX / OTCQX: VOXCF)

Basic Materials

Vox is a high growth precious metals royalty and streaming company with a portfolio of over 50 royalties and streams spanning eight jurisdictions. The Company was established in 2014 and has since built unique intellectual property, a technically focused transactional team and a global sourcing network which has allowed Vox to become the fastest growing company in the royalty sector. Since the beginning of 2019, Vox has announced over 20 separate transactions to acquire over 45 royalties. Further information on Vox can be found at www.voxroyalty.com.

ZOOMD TECHNOLOGIES (TSXV: ZOMD / PINK: ZMDTF)

Technology

Zoomd offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise.

WINTER 2021 INVESTOR CONFERENCE

DECEMBER 13-16, 2021

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