

FALL 2021

INVESTOR CONFERENCE

OCTOBER 5-7, 2021

CONFERENCE PACKET

Visit www.lythampartners.com/virtual for more information

FALL 2021 INVESTOR CONFERENCE

OCTOBER 5-7, 2021

AN EVENT THAT HITS THE MARK

LYTHAM PARTNERS INVESTOR CONFERENCE SERIES

Our Lytham Partners Investor Conference Series brings companies and investors together through webcast presentations, fi reside chats, industry panels, and virtual 1x1 meetings. Each event is archived and available for on-demand viewing. Our conference series has featured more than 150 companies from various industries including healthcare & pharma, consumer, technology, industrials & special situations, clean tech, and financial services.

Our most recent Lytham Partners Summer 2021 Investor Conference held on June 14th - June 16th featured more than 70 participating companies, nearly 30 presenting companies, and 7 industry & special interest panels. Companies ranged in market cap from \$6 billion to \$10 million.

20+ YEARS EXPERIENCE GUIDING COMPANIES

Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting small cap companies with high-quality and focused institutional investors.

CONTACT US!

For more information on our Fall 2021 Investor Conference, please call 602.889.9700 or email us at 1x1@lythampartners.com

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BASIC MATERIALS

American Manganese (TSXV: AMY / OTCQB: AMYZF)
Arianne Phosphate (TSXV: DAN / PINK: DRRSF)

CANNABIS

Avicanna Inc. (TSX: AVCN / OTCQX: AVCNF)
Clever Leaves (NASDAQ: CLVR)
Delta 9 Cannabis Inc. (TSX: DN / OTCQX: DLTNF)
Endexx Corporation (PINK: EDXC)
The Green Organic Dutchman (TSX: TGOD / OTCQX: TGODF)
Inmed Pharmaceuticals Inc. (NASDAQ: INM)
InnoCan Pharma Corporation (CSE: INNO / OTCQB: INNPF)
Khiron Life Sciences Corp. (TSXV: KHRN / OTCQX: KHRNF)
Sundial Growers Inc. (NASDAQ: SNDL)
XS Financial (CSE: XSF / OTCQB: XSHLF)

CLEANTECH

Alkemy Solutions (TSXV: AKMY / PINK: AKMYF)
Aurora Solar Technologies (TSXV: ACU / PINK: AACTF)
LiqTech (NASDAQ: LIQT)
Next Hydrogen Solutions Inc. (TSXV: NXH)
Nuvve Holding Corp. (NASDAQ: NVVE)
SusGlobal Energy Corp. (OTCQB: SNRG)

CONSUMER

Century Casinos, Inc. (NASDAQ: CNTY)
Charles & Colvard, Ltd. (NASDAQ: CTHR)
Else Nutrition Holdings (TSXV: BABY / OTCQX: BABYF)
ESE Entertainment (TSXV: ESE / OTCQB: ENTEF)
Global Bioenergies (Euronext Growth: ALGBE)

FINTech

Banxa Holdings Inc. (TSXV: BNXA / OTCQX: BNAXF)
BIGG Digital Assets (CSE: BIGG / OTCQX: BBKCF)
Mobilum (CSE: MBLM / PINK: MBLMF)
Mogo Inc. (NASDAQ: MOGO / TSX: MOGO)
Taal Distributed Information Technologies (CSE: TAAL / OTCQX: TAALF)

HEALTHCARE

Assure Holdings (TSXV: IOM / OTCQB: ARHHD)
Aurora Spine Corporation (TSXV: ASG / NASDAQ: IONM)
ImmuCell (NASDAQ: ICCG)
InfuSystem Holdings, Inc. (NYSE American: INFU)
INVO Bioscience (NASDAQ: INVO)
IRIDEX Corporation (NASDAQ: IRIX)
Jaguar Health, Inc. (NASDAQ: JAGX)
LexaGene Holdings (TSXV: LXG / OTCQB: LXXGF)
MannKind Corporation (NASDAQ: MNKD)
MedAvail (NASDAQ: MDVL)
Nova Leap Health Corp. (TSXV: NLH / OTCQX: NVLPF)
OpSens (TSX: OPS / OTCQX: OPSSF)
Oxurion (Euronext: OXUR / PINK: TBGNF)
Perimeter Medical Imaging (TSXV: PINK / PINK: PYNKF)
Reliq Health Technologies Inc. (TSXV: RHT / PINK: RQHTF)
Scientific Industries, Inc. (OTCQB: SCND)
SOLIGENIX, INC. (NASDAQ: SNGX)
STRATA Skin Sciences Inc. (NASDAQ: SSKN)
The Trendlines Group (SGX: 42T / OTCQX: TRNLY)
VolitionRx Limited (NYSE: VNRX)

INDUSTRIALS

ACCO Brands (NYSE: ACCO)
AZZ Inc. (NYSE: AZZ)
BIO-key International, Inc. (NASDAQ: BKYL)
Civeo Corporation (NYSE: CIVEO)
Crew Energy Inc. (TSX: CR / OTCQB: CWEGF)
GSE Systems, Inc. (NASDAQ: GVP)
IBI Group (TSX: IBG / PINK: IBIBF)
L.B. Foster Company (NASDAQ: FSTR)
Orion Energy Systems, Inc. (NASDAQ: OESX)
SenesTech (NASDAQ: SNES)
S&W Seed Company (NASDAQ: SANW)

MEDIA

Network Media Group (TSXV: NTE)

TECHNOLOGY

Edgewater Wireless Systems Inc. (TSXV: YFI / PINK: KPIFF)
Focus Universal (OTCQB: FCUV)
GameOn Entertainment Technologies Inc. (CSE: GET)
Kraken Robotics Inc. (TSXV: PNG / OTCQB: KRKNF)
PDF Solutions (NASDAQ: PDFS)
Precision Optics (OTCQB: PEVE)
ProStar Holdings (TSXV: MAPS / OTCQB: MAPPF)
Rekor (NASDAQ: REKR)
Victory Square Technologies (CSE: VST / OTCQX: VSQTF)
WRAP Technologies (NASDAQ: WRAP)
Zoomd Technologies (TSXV: ZOMD / PINK: ZMDTF)

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Company	Ticker	Sector	Market Cap (\$ in mil)
Sundial Growers Inc.	NASDAQ: SNDL	Cannabis	\$1,400
AZZ Inc.	NYSE: AZZ	Industrials	\$1,300
MannKind Corporation	NASDAQ: MNKD	Healthcare	\$1,200
ACCO Brands	NYSE: ACCO	Industrials	\$892
PDF Solutions	NASDAQ: PDFS	Technology	\$801
Focus Universal	OTCQB: FCUV	Technology	\$560
Mogo Inc.	NASDAQ: MOGO / TSX: MOGO	FinTech	\$425
InfuSystem Holdings, Inc.	NYSE American: INFU	Healthcare	\$408
Century Casinos, Inc.	NASDAQ: CNTY	Consumer	\$402
Civeo Corporation	NYSE: CVEO	Industrials	\$337
BIGG Digital Assets	CSE: BIGG / OTCQX: BBKCF	FinTech	\$331
IBI Group	TSX: IBG / PINK: IBIBF	Industrials	\$325
WRAP Technologies	NASDAQ: WRAP	Technology	\$305
Crew Energy Inc.	TSX: CR / OTCQB: CWEGF	Industrials	\$297
Rekor	NASDAQ: REKR	Technology	\$288
Else Nutrition Holdings	TSXV: BABY / OTCQX: BABYF	Consumer	\$252
OpSens	TSX: OPS / OTCQX: OPSSF	Healthcare	\$240
Nuvve Holding Corp.	NASDAQ: NVVE	CleanTech	\$232
Jaguar Health, Inc.	NASDAQ: JAGX	Healthcare	\$218
American Manganese	TSXV: AMY / OTCQB: AMYZF	Basic Materials	\$208
Clever Leaves	NASDAQ: CLVR	Cannabis	\$206
L.B. Foster Company	NASDAQ: FSTR	Industrials	\$164
VolitionRx Limited	NYSE: VNRX	Healthcare	\$162
Next Hydrogen Solutions Inc.	TSXV: NXH	CleanTech	\$151
Orion Energy Systems, Inc.	NASDAQ: OESX	Industrials	\$144
LiqTech	NASDAQ: LIQT	CleanTech	\$143
Taal Distributed Information Technologies	CSE: TAAL / OTCQX: TAALF	FinTech	\$141
Banxa Holdings Inc.	TSXV: BNXA / OTCQX: BNXAF	FinTech	\$140
Perimeter Medical Imaging	TSXV: PINK / PINK: PYNKF	Healthcare	\$132
S&W Seed Company	NASDAQ: SANW	Industrials	\$127
Iridex	NASDAQ: IRIX	Healthcare	\$120
InnoCan Pharma Corporation	CSE: INNO / OTCQB: INNPF	Cannabis	\$119
Assure Holdings	TSXV: IOM / NASDAQ: IONM	Healthcare	\$118
MedAvail	NASDAQ: MDVL	Healthcare	\$96
Oxurion	Euronext: OXUR / PINK: TBGNF	Healthcare	\$85

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Company	Ticker	Sector	Market Cap (\$ in mil)
The Green Organic Dutchman	TSX: TGOD / OTCQX: TGODF	Cannabis	\$85
Charles & Colvard, Ltd.	NASDAQ: CTHR	Consumer	\$85
Reliq Health Technologies Inc.	TSXV: RHT / PINK: RQHTF	Healthcare	\$77
ImmuCell	NASDAQ: ICCG	Healthcare	\$72
ESE Entertainment	TSXV: ESE / OTCQB: ENTEF	Consumer	\$71
Kraken Robotics	TSXV: PNG / OTCQB: KRKNF	Technology	\$68
Global Bioenergies	Euronext Growth: ALGBE	Consumer	\$62
The Trendlines Group	SGX: 42T / OTCQX: TRNLY	Healthcare	\$60
LexaGene Holdings	TSXV: LXG / OTCQB: LXXGF	Healthcare	\$59
Alkemy Solutions	TSXV: AKMY / PINK: AKMYF	CleanTech	\$57
Nova Leap Health Corp.	TSXV: NLH / OTCQX: NVLPF	Healthcare	\$56
Arianne Phosphate	TSXV: DAN / PINK: DRRSF	Basic Materials	\$56
Khiron Life Sciences Corp.	TSXV: KHRN / OTCQX: KHRNF	Cannabis	\$52
STRATA Skin Sciences Inc.	NASDAQ: SSKN	Healthcare	\$49
Victory Square Technologies	CSE: VST / OTCQX: VSQTF	Technology	\$49
INVO Bioscience	NASDAQ: INVO	Healthcare	\$48
Avicanna	TSX: AVCN / OTCQX: AVCNF	Cannabis	\$43
Delta 9 Cannabis Inc.	TSX: DN / OTCQX: DLTNF	Cannabis	\$43
Scientific Industries, Inc.	OTCQB: SCND	Healthcare	\$42
Aurora Spine Corporation	TSXV: ASG / OTCQB: ASAPF	Healthcare	\$40
SOLIGENIX, INC.	NASDAQ: SNGX	Healthcare	\$38
Endexx Corporation	PINK: EDXC	Cannabis	\$38
Aurora Solar Technologies	TSXV: ACU / PINK: AACTF	CleanTech	\$36
Mobilum	CSE: MBLM / PINK: MBLMF	FinTech	\$34
ProStar	OTCQB: MAPPF / TSXV: MAPS	Technology	\$29
GSE Systems, Inc.	NASDAQ: GVP	Industrials	\$27
SusGlobal Energy Corp.	OTCQB: SNRG	CleanTech	\$25
Precision Optics	OTCQB: PEYE	Technology	\$22
BIO-key International, Inc.	NASDAQ: BKYI	Industrials	\$22
Zoomd Technologies	TSXV: ZOMD / PINK: ZMDTF	Technology	\$21
SenesTech	NASDAQ: SNES	Industrials	\$19
Edgewater Wireless Systems Inc.	TSXV: YFI / PINK: KPIFF	Technology	\$18
Inmed Pharmaceuticals Inc.	NASDAQ: INM	Cannabis	\$16
XS Financial	CSE: XSF / OTCQB: XSHLF	Cannabis	\$15
Network Media Group	TSXV: NTE	Media	\$9

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OCTOBER 5-7, 2021

TUESDAY, OCTOBER 5, 2021

AGENDA

8:00AM - 7:15PM | Virtual 1x1 Meetings
8:45AM - 4:45PM | Webcast Presentations
11:00AM, 2:00PM & 5:00PM | Industry Panels

WEBCAST SCHEDULE

Time (EDT)	Company	Ticker	Sector
8:45AM-9:15AM	The Trendlines Group	SGX: 42T / OTCQX: TRNLY	Healthcare
9:30AM-10:00AM	OpSens, Inc.	TSX: OPS / OTCQX: OPSSF	Healthcare
10:15AM-10:45AM	Oxurion	Euronext: OXUR / PINK: TBGNF	Healthcare
11:00AM-11:30AM	Gaming Technology Industry Panel: The Maturation of Gaming: No Longer Child's Play		Technology
11:45AM-12:15PM	MannKind Corporation	NASDAQ: MNKD	Healthcare
12:30PM-1:00PM	Perimeter Medical Imaging	TSXV: PINK / PINK: PYNKF	Healthcare
1:15PM-1:45PM	Reliq Health Technologies	TSXV: RHT / PINK: RQHTF	Healthcare
2:00PM - 2:30PM	Special Topic Panel: ESG: Pro or Con: A Devil's Advocate Discussion		Special Topic
2:00PM-2:30PM	WRAP Technologies	NASDAQ: WRAP	Technology
2:45PM-3:15PM	Aurora Spine	TSXV: ASG / OTCQB: ASAPF	Healthcare
3:30PM-4:00PM	LexaGene Holdings	TSXV: LXG / OTCQB: LXXGF	Healthcare
4:15PM-4:45PM	Scientific Industries	OTCQB: SCND	Healthcare
5:00PM - 5:30PM	Healthcare Industry Panel: The Future of Home Healthcare		Healthcare

INDUSTRY PANELS

11:00AM ET Gaming Technology Industry Panel

Host: Ben Shamsian, VP, Lytham Partners

The panel will feature executives from Victory Square Technologies, Fantasy360 Technologies and GameOn Entertainment Technologies.

2:00PM ET Special Topic Panel: ESG

Host: Joe Diaz, Managing Partner, Lytham Partners

The panel will feature Jamie Bechtel, Founder and CEO of Kito Impact.

5:00PM ET Healthcare Industry Panel

Hosts: Joe Dorame, Managing Partner, Lytham Partners & Brooks O'Neil, Sr. Analyst, Lake Street Capital Markets

The panel will feature executives from InfuSystem Holdings, Reliq Health Technologies, and Viemed Healthcare.

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WEDNESDAY, OCTOBER 6, 2021

AGENDA

8:00AM - 7:15PM | Virtual 1x1 Meetings
8:45AM - 5:30PM | Webcast Presentations
11:00AM & 2:00PM | Industry Panels

WEBCAST SCHEDULE

Time (EDT)	Company	Ticker	Sector
8:45AM-9:15AM	L.B. Foster Company	NASDAQ: FSTR	Industrials
9:30AM-10:00AM	Global Bioenergies	Euronext Growth: ALGBE	Consumer
10:15AM-10:45AM	Civeo Corp.	NYSE: CVEO	Industrials
11:00AM-11:30AM	Agriculture Industry Panel: Food Security and the Agricultural Supply Chain		Industrials
11:45AM-12:15PM	IBI Group	TSX: IBC / PINK: IBIBF	Industrials
1:15PM-1:45PM	GSE Systems	NASDAQ: GVP	Industrials
2:00PM - 2:30PM	Decarbonization Panel: A Discussion with Companies Helping the World Achieve Global Decarbonization		CleanTech
2:45PM-3:15PM	Arianne Phosphate	TSXV: DAN / PINK: DRRSF	Basic Materials
3:30PM-4:00PM	Kraken Robotics, Inc.	TSXV: PNG / OTCQB: KRKNF	Technology
4:15PM-4:45PM	Crew Energy	TSX: CR / OTCQB: CUEGF	Industrials
5:00PM-5:30PM	ProStar Holdings	OTCQB: MAPPF / TSXV: MAPS	Technology

INDUSTRY PANELS

11:00AM ET

Agriculture Industry Panel

Hosts: Robert Blum, Managing Partner, Lytham Partners

The panel will feature Ben Klieve, Sr. Research Analyst, Lake Street Capital Partners and executives from S&W Seed Company, Arianne Phosphate, and SusGlobal Energy Corporation.

2:00PM ET

Decarbonization Panel

Host: Adam Lowensteiner, VP, Lytham Partners

The panel will feature executives from GSE Systems, Next Hydrogen Solutions Inc., and Aurora Solar Technologies.

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THURSDAY, OCTOBER 7, 2021

AGENDA

8:00AM - 7:15PM | Virtual 1x1 Meetings
9:30AM - 4:45PM | Webcast Presentations
11:00AM & 2:00PM | Industry Panels

WEBCAST SCHEDULE

Time (EDT)	Company	Ticker	Sector
9:30AM-10:00AM	Khiron Life Sciences	TSXV: KHRN / OTCQX: KHRNF	Cannabis
10:15AM-10:45AM	Delta 9 Cannabis	TSX: DN / OTCQX: DLTNF	Cannabis
11:00AM-11:30AM	Cannabis Industry Panel: Growing Internationally Beyond Borders		Cannabis
11:45AM-12:15PM	IRIDEX Corporation	NASDAQ: IRIX	Healthcare
12:30PM-1:00PM	BIGG Digital Assets	CSE: BIGG / OTCQX: BBKCF	FinTech
1:15PM-1:45PM	Charles & Colvard	NASDAQ: CTHR	Consumer
2:00PM - 2:30PM	Israeli Agrifood Tech: Innovations for Sustainable Food Systems		Industrials
2:45PM-3:15PM	Aurora Solar Technologies	TSXV: ACU / PINK: AACTF	CleanTech
3:30PM-4:00PM	SenesTech, Inc.	NASDAQ: SNES	Industrials
4:15PM-4:45PM	Precision Optics Corporation	OTCQB: PEYE	Technology

INDUSTRY PANELS

11:00AM ET

Cannabis Industry Panel

Host: Robert Breza, VP, Lytham Partners

The panel will feature executives from Khiron Life Sciences, Clever Leaves, Avicanna, and Delta 9 Cannabis.

2:00PM ET

Israeli Agrifood Tech Panel

Host: Adam Lowensteiner, VP, Lytham Partners

The panel will feature executives from The Trendlines Group, Phytolon and AgroScout.

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1X1 MEETINGS ONLY

The following companies will not be doing a webcast presentation, and are only available for 1x1 meetings.

Company	Ticker	Sector
ACCO Brands	NYSE: ACCO	Industrials
Alkemy Solutions	TSXV: AKMY / PINK: AKMYF	CleanTech
American Manganese	TSXV: AMY / OTCQB: AMYZF	Basic Materials
Assure Holdings	TSXV: IOM / NASDAQ: IONM	Healthcare
Avicanna	TSX: AVCN / OTCQX: AVCNF	Cannabis
AZZ Inc.	NYSE: AZZ	Industrials
Banxa Holdings Inc.	TSXV: BNXA / OTCQX: BNXAF	FinTech
BIO-key International, Inc.	NASDAQ: BKYI	Industrials
Century Casinos	NASDAQ: CNTY	Consumer
Clever Leaves	NASDAQ: CLVR	Cannabis
Edgewater Wireless Systems Inc.	TSXV: YFI / PINK: KPIFF	Technology
Else Nutrition Holdings	TSXV: BABY / OTCQX: BABYF	Consumer
Endexx Corporation (CBD Unlimited)	PINK: EDXC	Cannabis
ESE Entertainment	TSXV: ESE / OTCQB: ENTEF	Consumer
Focus Universal	OTCQB: FCUV	Technology
GameOn Entertainment Technologies Inc.	CSE: GET	Technology
ImmuCell	NASDAQ: ICCG	Healthcare
InfuSystem Holdings, Inc.	NYSE American: INFU	Healthcare
Inmed Pharmaceuticals	NASDAQ: INM	Cannabis
InnoCan Pharma Corporation	CSE: INNO / OTCQB: INNPF	Cannabis
INVO Bioscience	NASDAQ: INVO	Healthcare
Jaguar Health, Inc.	NASDAQ: JAGX	Healthcare

Company	Ticker	Sector
LiqTech	NASDAQ: LIQT	CleanTech
MedAvail	NASDAQ: MDVL	Healthcare
Mobilum	CSE: MBLM / PINK: TECXF	FinTech
Mogo Inc.	NASDAQ: MOGO / TSX: MOGO	FinTech
Network Media Group	TSXV: NTE	Media
Next Hydrogen Solutions Inc.	TSXV: NXH	CleanTech
Nova Leap Health Corp.	TSXV: NLH / OTCQX: NVLPF	Healthcare
Nuvve Holding Corp.	NASDAQ: NVVE	CleanTech
Orion Energy Systems, Inc.	NASDAQ: OESX	Industrials
PDF Solutions	NASDAQ: PDFS	Technology
Rekor	NASDAQ: REKR	Technology
S&W Seed Company	NASDAQ: SANW	Industrials
SOLIGENIX, INC.	NASDAQ: SNGX	Healthcare
STRATA Skin Sciences Inc.	NASDAQ: SSKN	Healthcare
Sundial Growers Inc.	NASDAQ: SNDL	Cannabis
SusGlobal Energy Corp.	OTCQB: SNRG	CleanTech
Taal Distributed Information Technologies	CSE: TAAL / OTCQX: TAALF	FinTech
The Green Organic Dutchman	TSX: TGOD / OTCQX: TGODF	Cannabis
Victory Square Technologies	CSE: VST / OTCQX: VSQTF	Technology
VolitionRx Limited	NYSE: VNRX	Healthcare
XS Financial	CSE: XSF / OTCQB: XSHLF	Cannabis
Zoomd Technologies	TSXV: ZOMD / PINK: ZMDTF	Technology

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ACCO BRANDS (NYSE: ACCO)

Industrials

ACCO Brands Corporation (NYSE: ACCO) is one of the world's largest designers, marketers and manufacturers of branded academic, consumer and business products. Our widely recognized brands include Artline®, AT-A-GLANCE®, Barrilito®, Derwent®, Esselte®, Five Star®, Foroni®, GBC®, Hilroy®, Kensington®, Leitz®, Mead®, Quartet®, Rapid®, Rexel®, Swingline®, Tilibra®, Wilson Jones® and many others. Our products are sold in more than 100 countries around the world. More information about ACCO Brands, the Home of Great Brands Built by Great People, can be found at www.accobrand.com.

ALKEMY SOLUTIONS (TSXV: AKMY / PINK: AKMYF)

CleanTech

Alkemy (K.B. Recycling Industries Ltd.) is an environmental technology company based in Israel that has developed a unique plastic recycling process for plastic bags and sheets traditionally not considered economically viable for recycling. Alkemy employs a dynamic one-step process that does not require separate recycling and production plants. Alkemy's process includes both recycling and finished product manufacturing in a single process called "waste-to-product", allowing Alkemy to reduce the cost of the recycled plastic as raw materials, and increase the profit margin per metric ton.

AMERICAN MANGANESE (TSXV: AMY / OTCQB: AMYZF)

Basic Materials

American Manganese Inc. is a critical metals company focused on the recycling of lithium-ion batteries with the RecycLiCo™ patented process. The RecycLiCo™ patented process was developed to offer a closed-loop and environmentally friendly solution for the recycling of cathode materials used in lithium-ion batteries. The recycling process provides high extraction and purity of cathode metals, such as lithium, cobalt, nickel, manganese, and aluminum. The RecycLiCo™ process was designed with the goal to produce recycled battery products that could be seamlessly and directly integrated into the re-manufacturing of battery cathodes using minimal processing steps.

ARIANNE PHOSPHATE (TSXV: DAN / PINK: DRRSF)

Basic Materials

Arianne controls the world's largest independently owned, fully permitted and construction-ready undeveloped phosphate project (Lac á Paul), 1 of the 3 macro nutrients used in fertilizer.

ASSURE HOLDINGS (TSXV: IOM / NASDAQ: IONM)

Healthcare

Assure Holdings Corp. is a Colorado-based company that works with neurosurgeons and orthopedic spine surgeons to provide a turnkey suite of services that support intraoperative neuromonitoring activities during invasive surgeries. Assure employs its own staff of technologists and uses its own state-of-the-art monitoring equipment, handles 100% of intraoperative neuromonitoring scheduling and setup, and bills for all technical services provided. Assure Neuromonitoring is recognized as providing the highest level of patient care in the industry and has earned The Joint Commission's Gold Seal of Approval(R). For more information, visit the Company's website at www.assureneuromonitoring.com.

AURORA SOLAR TECHNOLOGIES (TSXV: ACU / PINK: AACTF)

CleanTech

Aurora Solar Technologies is a leader in the development and delivery of inline process measurement, analysis, and control systems for solar cell manufacturers. We believe that solar power will be a dominant element in the renewable energy field, and our mission is to bring quality and profitability to every customer through superior control of critical processes during solar cell manufacturing. Aurora's products are used by some of the world's most advanced and respected solar cell manufacturers. With headquarters near Vancouver, Canada, Aurora has operations in Shanghai, China, and partners in all major solar manufacturing markets. Aurora is a public company, traded on the TSX Venture Exchange (ACU) and is a two-time TSX-V Top 50 winner. Aurora's website is located at www.aurorasolartech.com.

AURORA SPINE CORPORATION (TSXV: ASG / OTCQB: ASAPF)

Healthcare

Aurora Spine is focused on bringing new solutions to the spinal implant and pain markets through a series of innovative, minimally invasive, regenerative spinal implant technologies. Aurora Spine is an emerging growth company focused on bringing new solutions to the spinal implant and pain care markets through a series of screwless, innovative, minimally invasive, regenerative spinal implant technologies. Additional information can be accessed at www.aurora-spine.com or www.aurorapaincare.com.

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AVICANNA INC. (TSX: AVCN / OTCQX: AVCNF)

Cannabis

Avicanna is a commercial stage Canadian biopharmaceutical company and an established leader in cannabinoid research, development, and evidenced based products for the global consumer, medical, and pharmaceutical market segments. Avicanna conducts its research in Canada including its R&D headquarters in the Johnson & Johnson Innovation Centre, JLABS @ Toronto, Canada and in collaboration with leading Canadian academic and medical institutions. Avicanna's operates with 4 major business silos and has have developed and commercialized 20+ industry leading product in several markets, including: • RHO Phyto™: medical formulary of 20 advanced "Cannabis 2.0" products containing a range of CBD and THC ratios with various delivery mechanisms including oral, sublingual, topical and transdermal deliveries. Available nationwide across Canada in medical channels in partnership with Medical Cannabis by Shoppers™, at Sunnybrook cancer centre in Toronto and in adult use channels through provincial retailers in several provinces. The RHO Phyto formulary is also available to patients and medical community in Colombia through the magisterial model. RHO Phyto products are all developed through pharmaceutical drug development processes, supported with pre-clinical data; and marketed through education and training. • Pura H&W™: an advanced and clinically tested line of 13 functional CBD consumer derma-cosmetic products currently available nationwide across Canada in medical channels in partnership with Medical Cannabis by Shoppers™, in adult use channels through provincial retailers in Canada and nation-wide across Colombia. • Aureus™: as a part of Avicanna's vertical integration based out of Santa Marta, Colombia its supply chain business units are primarily dedicated to providing consistent source of cannabinoid raw materials for Avicanna and its global partner's cosmetic, medical and pharmaceutical needs. Aureus branded products are cultivated, extracted, and manufactured by Avicanna's subsidiaries in Colombia where they benefit from optimal environmental conditions to produce cannabinoid active pharmaceutical ingredients economically, organically, and sustainably and include a range of extracts of CBD, THC and rare cannabinoids such as CBG. Company is well positioned to be a global supplier of cannabinoid raw materials demand and has already successfully exported its products to over 10 countries in 4 continents. • Pharmaceutical pipeline: leveraging off its scientific platform, vertical integration, and real-world evidence, Avicanna has established and progressed a pipeline of cannabinoid based and indication specific drugs that various stages of clinical development and commercialization. Avicanna's drug candidates are in pre-clinical stage and are dedicated to unmet medical needs in the areas of dermatology, chronic pain and neurological disorders. Additionally, several pharmaceutical preparations are in drug registration stages in South America.

AZZ INC. (NYSE: AZZ)

Industrials

AZZ Inc. is a global provider of galvanizing and a variety of metal coating solutions, welding solutions, specialty electrical equipment and highly engineered services to a broad range of markets, including but not limited to the power generation, transmission, distribution, refining and industrial markets. The Company's Metal Coatings segment is a leading provider of metal finishing solutions for corrosion protection, including hot dip galvanizing, spin galvanizing, powder coating, anodizing and plating, to the North American steel fabrication industry. The Company's Infrastructure Solutions segment is dedicated to delivering safe and reliable transmission of power from generation sources to end customers, and automated weld overlay solutions for corrosion and erosion mitigation to critical infrastructure in the energy and waste management markets worldwide.

BANXA HOLDINGS INC. (TSXV: BNXA / OTCQX: BNXAF)

FinTech

BANXA - Banxa Holdings Inc. is a Payment Service Provider (PSP) with a mission to build the bridge between traditional financial systems, regulation and the digital asset space. Our goal is to onboard the general public to digital currency by building a fully compliant payment infrastructure that enables simple and secure conversion of fiat currency to digital currency (eg. USD/CAD to BTC/ETH). Banxa has offices in Australia and the Netherlands.

BIGG DIGITAL ASSETS (CSE: BIGG / OTCQX: BBKCF)

FinTech

BIGG Digital Assets Inc. (BIGG) believes the future of crypto is a safe, compliant, and regulated environment. BIGG invests in products and companies to support this vision. BIGG owns two operating companies: Netcoins (netcoins.ca) and Blockchain Intelligence Group (blockchaingroup.io). Netcoins develops brokerage and exchange software to make the purchase and sale of cryptocurrency easily accessible to the mass consumer and investor with a focus on compliance and safety. Netcoins utilizes BitRank Verified® software at the heart of its platform and facilitates crypto trading via a self-serve crypto brokerage portal at Netcoins.app. Blockchain Intelligence Group (BIG) has developed a Blockchain-agnostic search and analytics engine, QLUETM, enabling Law Enforcement, RegTech, Regulators and Government Agencies to visually track, trace and monitor cryptocurrency transactions at a forensic level. Our commercial product, BitRank Verified®, offers a "risk score" for cryptocurrencies, enabling RegTech, banks, ATMs, exchanges, and retailers to meet traditional regulatory/compliance requirements.

FALL 2021 INVESTOR CONFERENCE

OCTOBER 5-7, 2021

BIO-KEY INTERNATIONAL, INC. (NASDAQ: BKYI)

Industrials

BIO-key has over two decades of expertise in providing authentication technology for thousands of organizations and millions of users and is revolutionizing authentication with biometric-centric, multi-factor identity and access management (IAM) solutions. Its PortalGuard IAM solution provides convenient and secure access to devices, information, applications, and high-value transactions. BIO-key's patented software and hardware solutions, with industry-leading biometric capabilities, enable large-scale on-premise and Identity-as-a-Service (IDaaS) solutions as well as customized enterprise and cloud solutions.

CENTURY CASINOS, INC. (NASDAQ: CNTY)

Consumer

Founded in 1992, Century Casinos is a multi-channel gaming company with focus on USA and Canada. Casinos located in attractive markets with limited new competition risk. Regional and local customer base. Majority of revenue comes from guests who live within an hour drive of our casinos. Century's management team owns 12% of CNTY and has 100+ years experience having operated 100+ casinos in 20+ countries.

CHARLES & COLVARD, LTD. (NASDAQ: CTHR)

Consumer

Charles & Colvard, Ltd. believes fine jewelry can be accessible, beautiful and conscientious. Charles & Colvard is the original pioneer of lab-created moissanite, a rare gemstone formed from silicon carbide. The Company brings revolutionary gemstones and jewelry to market through its pinnacle Forever One™ moissanite brand and its premium Caydia® lab grown diamond brand. Consumers seek Charles & Colvard fashion, bridal and fine jewelry because of its exceptional quality, incredible value and shared beliefs in environmental and social responsibility. Charles & Colvard was founded in 1995 and is based in North Carolina's Research Triangle Park.

CIVEO CORPORATION (NYSE: CVEO)

Industrials

Civeo Corporation is a leading provider of hospitality services with prominent market positions in the Canadian oil sands and the Australian natural resource regions. Civeo offers comprehensive solutions for lodging hundreds or thousands of workers with its long-term and temporary accommodations and provides food services, housekeeping, facility management, laundry, water and wastewater treatment, power generation, communications systems, security and logistics services. Civeo currently operates a total of 28 lodges and villages in Canada, Australia and the U.S., with an aggregate of approximately 30,000 rooms. Civeo is publicly traded under the symbol CVEO on the New York Stock Exchange. For more information, please visit Civeo's website at www.civeo.com.

CLEVER LEAVES (NASDAQ: CLVR)

Cannabis

Clever Leaves is a multinational cannabis company with an emphasis on ecologically sustainable, large-scale cultivation and pharmaceutical-grade processing as the cornerstones of its global cannabis business. With operations and investments in the United States, Canada, Colombia, Germany and Portugal, Clever Leaves has created an effective distribution network and global footprint, with a foundation built upon capital efficiency and rapid growth. Clever Leaves aims to be one of the industry's leading global cannabis companies recognized for its principles, people, and performance while fostering a healthier global community. Clever Leaves has received multiple international certifications that have enabled it to increase its export and sales capacity from its Colombian operations, including European Union Good Manufacturing Practices (EU GMP) Certification, a Good Manufacturing Practices (GMP) Certification by Colombia National Food and Drug Surveillance Institute - Invima, and Good Agricultural and Collecting Practices (GACP) Certification. Clever Leaves was granted a license in Portugal from Infarmed – the Portuguese health authority – which allows Clever Leaves to cultivate, import and export dry flower for medicinal and research purposes. In addition, the Portuguese operation was also granted certification of compliance with GACP and IMC-GAP.

CREW ENERGY INC. (TSX: CR / OTCQB: CUEGF)

Industrials

Crew is a natural gas company offering a unique combination of value and growth through a balanced mix of financially and socially responsible development and production, with operations primarily focused in the vast Montney resource situated in northeast British Columbia. The Company has access to diversified markets with operated infrastructure and access to multiple pipeline egress options. Crew's common shares are listed for trading on the Toronto Stock Exchange ("TSX") under the symbol "CR".

FALL 2021 INVESTOR CONFERENCE

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DELTA 9 CANNABIS INC. (TSX: DN / OTCQX: DLTNF)

Cannabis

Delta 9 Cannabis Inc. is a vertically integrated cannabis company focused on bringing the highest quality cannabis products to market. The company sells cannabis products through its wholesale and retail sales channels and sells its cannabis grow pods to other businesses. Delta 9's wholly-owned subsidiary, Delta 9 Bio-Tech Inc., is a licensed producer of medical and recreational cannabis and operates an 80,000 square foot production facility in Winnipeg, Manitoba, Canada. Delta 9 owns and operates a chain of retail stores under the Delta 9 Cannabis Store brand. Delta 9's shares trade on the Toronto Stock Exchange under the symbol "DN" and on the OTCQX under the symbol "DLTNF".

EDGEWATER WIRELESS SYSTEMS INC. (TSXV: YFI / PINK: KPIFF)

Technology

We make Wi-Fi. Better. Edgewater Wireless (www.edgewaterwireless.com) is the industry leader in innovative Spectrum Slicing technology for residential and commercial markets. We develop advanced Wi-Fi silicon solutions, Access Points, and IP licensing designed to meet the high-density and high quality-of-service needs of service providers and their customers. With 24+ patents, Edgewater's Multi-Channel, Single Radio (MCSR) technology revolutionizes Wi-Fi, delivering next-generation Wi-Fi today. For more information, visit www.edgewaterwireless.com or www.aera.io.

ELSE NUTRITION HOLDINGS (TSXV: BABY / OTCQX: BABYF)

Consumer

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plantbased, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else PlantBased Complete Nutrition for Toddlers was recently ranked as the #1 Top seller in the baby and toddler formula category on Amazon. The holding company, Else Nutrition Holdings Inc., is a publicly traded company, listed as TSX Venture Exchange under the trading symbol BABY and is quoted on the US OTC Markets QX board under the trading symbol BABYF and on the Frankfurt Exchange under the symbol OYL. Else's Executives includes leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

ENDEXX CORPORATION (PINK: EDXC)

Cannabis

Endexx Corporation is a pioneer in the CBD industry. Endexx was the 8th publicly traded company in the cannabis industry. Endexx owns CBD Unlimited and is partners with DJ Khaled with its CBD Men's Grooming Line "Blesswell". Endexx would be interested in the 30 minute presentation. Please send additional information on the event.

ESE ENTERTAINMENT (TSXV: ESE / OTCQB: ENTEF)

Consumer

ESE is a Europe based entertainment and technology company focused on gaming, particularly on esports. ESE consists of multiple assets and world-class operators in the gaming and esports industries. Capabilities include but are not limited to: physical infrastructure, broadcasting, global distribution for gaming and esports-related content, advertising, sponsorship support, and a growing esports team franchise, KICK Esports. ESE is focused on bridging Europe, Asia and North America. | www.eesegg

FOCUS UNIVERSAL (OTCQB: FCUV)

Technology

Focus Universal Inc. develops and manufactures smart instrumentation platform and device. It offers Ubiquitor, a wireless sensor device with a universal sensor node and gateway system that uses a computer or mobile device as the output display module that displays the readings of various sensor nodes. The company's universal smart instrumentation platform (USIP) utilizes mobile devices or computers to communicate with smart devices, such as sensors, instruments, probes, and controllers to monitor and control any functions. It also offers digital sensors and horticultural sensors, as well as universal smart controller (USC), a controller device. Further, the company provides filter and handheld meter products, including fan speed adjuster, carbon filter, and HEPA filtration systems, as well as digital light and quantum par meters through distributors. The company was incorporated in 2012 and is based in Ontario, California.

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GAMEON ENTERTAINMENT TECHNOLOGIES INC. (CSE: GET)

Technology

GameOn Entertainment Technologies Inc. powers the most-watched content in the world with the most innovative fan engagement technologies. GameOn provides broadcasters, TV networks, OTT platforms, leagues, tournaments and sportsbooks with interactive, social experiences around sports, television and live events. Since completing the Comcast NBCUniversal LIFT Labs Accelerator powered by Techstars in 2018, GameOn has secured white label projects with several partners in sports and entertainment. Through their innovative predictive gaming technologies and meta-layers, including fully NFT capabilities, GameOn bring fans closer to their favorite sports and entertainment brands, and increase engagement through community, competition and rewards.

GLOBAL BIOENERGIES (EURONEXT GROWTH: ALGBE)

Consumer

Global Bioenergies has developed a process to convert plant-derived resources into a key family of ingredients used in the cosmetics industry. The process was first developed in a laboratory, where the Company is further enhancing performance. It now operates as a pilot and a demo plant, with sufficient capacity to enable the Company to access the market by first creating a long-lasting makeup home brand. The Company is gradually increasing its production capacities and is looking to improve the environmental footprint of not only the cosmetics industry but also that of other areas such as transportation and materials.

THE GREEN ORGANIC DUTCHMAN (TSX: TGOD / OTCQX: TGODF)

Cannabis

The Green Organic Dutchman Holdings Ltd. is a premium certified organically grown cannabis company focused on the health and wellness market. Its organic cannabis is cultivated in living soil, as nature intended. The Company is committed to cultivating a better tomorrow by producing its products responsibly, with less waste and impact on the environment. Its Canadian facilities have been built to LEED certification standards and its products are sold in recyclable packaging. In Canada, TGOD sells dried flower and oil, and recently launched a series of next-generation cannabis products such as hash, vapes, organic teas and dissolvable powders. Through its European subsidiary, HemPoland, the Company also distributes premium hemp CBD oil and CBD-infused topicals in Europe. By leveraging science and technology, TGOD harnesses the power of nature from seed to sale.

GSE SYSTEMS, INC. (NASDAQ: GVP)

Industrials

GSE Systems, Inc. (Nasdaq: GVP), is a leader in advanced engineering and workforce solutions that support, optimize and decarbonize operations for the power industry. We are visionaries, and the solutions we create now will be at the forefront of the power industry. GSE Solutions leverages five decades of proven industry experience to provide unique and essential engineering and workforce solutions, services and products focused on performance optimization, regulatory compliance, simulation, training, and staffing for customers worldwide. As one of the largest independent companies serving the clean energy sector of nuclear power and adjacent industries, our solutions support the future of clean energy production and overall decarbonization initiatives of the power industry. For additional information about GSE Solutions, go to: www.gses.com.

IBI GROUP (TSX: IBG / PINK: IBIBF)

Industrials

IBI Group Inc. (TSX:IBG; OTC: IBIBF) is a technology-driven design firm with global architecture, engineering, planning, and technology expertise spanning over 60 offices and 3,200 professionals around the world. For nearly 50 years, its dedicated professionals have helped clients create livable, sustainable, and advanced urban environments. IBI Group believes that cities thrive when designed with intelligent systems, sustainable buildings, efficient infrastructure, and a human touch.

IMMUCELL (NASDAQ: ICCG)

Healthcare

ImmuCell Corporation is a growing animal health company that develops, manufactures and markets scientifically-proven products that improve health and productivity in the dairy and beef industries. The Company develops, manufactures and markets the First Defense® product line that provides "immediate immunity" against aggressive pathogens, including E. coli, coronavirus, and rotavirus in newborn dairy and beef calves without the use of traditional antibiotics. ImmuCell holds a unique position, they are the only animal health company with the ability to concentrate, purify, and quantify specific colostrum antibodies (E. coli, coronavirus, and rotavirus) on a commercial scale. This reduces the amount of antibiotics in the human food chain and it maximizes the productive capabilities of dairy and beef producers future operating assets – their newborn calves. The Company is in the late stages of developing Re-Tain™, a novel purified Nisin intramammary treatment that addresses subclinical mastitis in fully grown milking cows. Mastitis is the most significant cause of economic loss to the dairy industry totaling approximately \$2 BILLION annually. Re-Tain™ will treat infections in milk producing cows without the use of traditional antibiotics, and reduces the amount of antibiotics in the milk supply.

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INFUSYSTEM HOLDINGS, INC. (NYSE AMERICAN: INFU)

Healthcare

InfuSystem Holdings, Inc. (NYSE American: INFU), is a leading national health care service provider, facilitating outpatient care for durable medical equipment manufacturers and health care providers. INFU services are provided under a two-platform model. The lead platform is Integrated Therapy Services ("ITS"), providing the last-mile solution for clinic-to-home healthcare where the continuing treatment involves complex durable medical equipment and services. The ITS segment is comprised of Oncology, Pain Management, Wound Therapy and Lymphedema businesses. The second platform, Durable Medical Equipment Services ("DME Services"), supports the ITS platform and leverages strong service orientation to win incremental business from its direct payer clients. The DME Services segment is comprised of direct payer rentals, pump and consumable sales, and biomedical services and repair. Headquartered in Rochester Hills, Michigan, the Company delivers local, field-based customer support and also operates Centers of Excellence in Michigan, Kansas, California, Massachusetts, Texas and Ontario, Canada.

INMED PHARMACEUTICALS INC. (NASDAQ: INM)

Cannabis

InMed Pharmaceuticals Inc., a clinical stage pharmaceutical company, researches and develops cannabinoid-based therapies. The company's lead product is INM-755, a cannabinol topical cream, which is entering a phase 2 clinical trial for the treatment of epidermolysis bullosa. The company is also involved in developing INM-088, which is in preclinical studies for the treatment of glaucoma. InMed is also focused on the manufacturing of rare cannabinoids through IntegraSyn, a proprietary and cost effective manufacturing approach for synthesized rare cannabinoids. InMed has also recently announced a definitive agreement to BayMedica Inc., a private company based in US that specializes in the manufacture and commercialization of rare cannabinoids.

INNOCAN PHARMA CORPORATION (CSE: INNO / OTCQB: INNP)

Cannabis

Innocan Israel plans, together with Professor Berenholtz, Head of the Laboratory of Membrane and Liposome Research of the Hebrew University, to test the liposome platform on several potential indications. Innocan Israel is also working on a dermal product that integrates CBD with other pharmaceutical ingredients as well as the development and sale of CBD-integrated pharmaceuticals, including, but not limited to, topical treatments for relief of psoriasis symptoms as well as the treatment of muscle pain and rheumatic pain. The founders and officers of Innocan have commercially successful track records in the pharmaceutical and technology sectors in Israel and globally.

INVO BIOSCIENCE (NASDAQ: INVO)

Healthcare

We are a medical device company focused on creating simplified, lower-cost treatments for patients diagnosed with infertility. Our solution, the INVO® Procedure, is a revolutionary in vivo method of vaginal incubation that offers patients a more natural and intimate experience. Our lead product, the INVOCell®, is a patented medical device used in infertility treatment and is considered an Assisted Reproductive Technology (ART). The INVOCell® is the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development, as an alternative to traditional In Vitro Fertilization (IVF) and Intrauterine Insemination (IUI). Our mission is to increase access to care and expand fertility treatment across the globe with a goal to lower the cost of care and increase the availability of care. For more information, please visit <http://invobioscience.com>.

IRIDEX CORPORATION (NASDAQ: IRIX)

Healthcare

Iridex Corporation is a worldwide leader in developing, manufacturing, and marketing innovative and versatile laser-based medical systems, delivery devices and consumable instrumentation for the ophthalmology market. The Company's proprietary MicroPulse® technology delivers a differentiated treatment that provides safe, effective, and proven treatment for targeted sight-threatening eye conditions. Iridex's current product line is used for the treatment of glaucoma and diabetic macular edema (DME) and other retinal diseases. Iridex products are sold in the United States through a direct sales force and internationally primarily through a network of independent distributors into more than 100 countries. For further information, visit the Iridex website at www.iridex.com.

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JAGUAR HEALTH, INC. (NASDAQ: JAGX)

Healthcare

Jaguar Health, Inc. is a commercial stage pharmaceuticals company focused on developing novel, plant-based, non-opioid, and sustainably derived prescription medicines for people and animals with GI distress, specifically chronic, debilitating diarrhea. Our wholly owned subsidiary, Napo Pharmaceuticals, Inc., focuses on developing and commercializing proprietary plant-based human gastrointestinal pharmaceuticals from plants harvested responsibly from rainforest areas. Our Mytesi® (crofelemer) product is approved by the U.S. FDA for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy and the only oral plant-based prescription medicine approved under FDA Botanical Guidance. Napo Pharmaceuticals' wholly owned Italian subsidiary, Napo EU S.p.A., focuses on expanding crofelemer access in Europe and is the named target of Dragon SPAC. For more information about Jaguar, please visit <https://jaguar.health>. For more information about Napo Pharmaceuticals, visit www.napopharma.com. For more information about Napo EU, visit www.napoeu.com.

KHIRON LIFE SCIENCES CORP. (TSXV: KHRN / OTCQX: KHRNF)

Cannabis

About Khiron Life Sciences Corp. Khiron is a leading vertically integrated medical cannabis company with core operations in Latin America and Europe. Leveraging wholly-owned medical health centres and proprietary telemedicine platforms, Khiron combines a patient-oriented approach, physician education programs, scientific expertise, product innovation, and agricultural infrastructure to drive prescriptions and brand loyalty with patients worldwide. The Company has a sales presence in Colombia, Peru, Brazil, Germany and the UK, and is positioned to commence sales in Mexico in 2021. The Company is led by Co-founder and Chief Executive Officer, Alvaro Torres, together with an experienced and diverse executive team and Board of Directors.

KRAKEN ROBOTICS INC. (TSXV: PNG / OTCQB: KRKNF)

Technology

Kraken Robotics Inc. is a marine technology company dedicated to the production and sale of software-centric sensors, subsea batteries and thrusters, and underwater robotic systems. The company is headquartered in Newfoundland with offices in Canada, U.S., Germany, Denmark, and Brazil. In July 2021, Kraken acquired PanGeo Subsea, a leading services company specializing in high-resolution 3D acoustic imaging solutions for the sub-seabed. PanGeo with offices in Canada, the United States and the United Kingdom is now a wholly owned subsidiary of Kraken. Kraken is ranked as a Top 100 marine technology company by Marine Technology Reporter.

LEXAGENE HOLDINGS (TSXV: LXG / OTCQB: LXXGF)

Healthcare

About LexaGene Holdings Inc. LexaGene Holdings, Inc., (OTCQB: LXXGF; TSX-V: LXG), is a molecular diagnostics company that develops molecular diagnostic systems for pathogen detection and genetic testing for other molecular markers for on-site rapid testing in veterinary diagnostics, food safety and for use in open-access markets such as clinical research, agricultural testing, and biodefense. End-users simply need to collect a sample, load it onto the instrument with a sample preparation cartridge, enter sample ID and press 'go'. The MiQLab™ system delivers excellent sensitivity, specificity, and breadth of detection and can return results in approximately two hours. The unique open-access feature is designed for custom testing so that end-users can load their own real-time PCR assays onto the instrument to target any genetic target of interest. For more information visit us at: <https://lexagene.com>

LIQTECH (NASDAQ: LIQT)

CleanTech

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

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MANNKIND CORPORATION (NASDAQ: MNKD)

Healthcare

MannKind Corporation (Nasdaq: MNKD) focuses on the development and commercialization of inhaled therapeutic products for patients with endocrine and orphan lung diseases. MannKind is currently commercializing Afrezza® (insulin human) Inhalation Powder, the Company's first FDA-approved product and the only inhaled ultra rapid-acting mealtime insulin in the United States, where it is available by prescription from pharmacies nationwide. Afrezza is also available by prescription in Brazil where it is commercialized by the Company's partner Biommm SA. MannKind was established in 1991, and is headquartered in Westlake Village, California, with a manufacturing and R&D facility in Danbury, Connecticut. The Company also employs field sales and medical representatives across the U.S. Please visit www.mannkindcorp.com to learn more.

MEDAVAIL (NASDAQ: MDVL)

Healthcare

MedAvail Holdings, Inc. (NASDAQ: MDVL) is a technology-enabled pharmacy organization, providing turnkey in-clinic pharmacy services through its proprietary robotic dispensing platform, the MedAvail MedCenter, and home delivery operations, to Medicare clinics. MedAvail helps patients to optimize drug adherence, resulting in better health outcomes. Learn more at www.medavail.com.

MOBILUM (CSE: MBLM / PINK: MBLMF)

FinTech

Mobilum Inc. is a company focused on emerging technologies across growth sectors including: crypto, blockchain, AI and cloud technologies. Led by senior leaders and industry experts, TechX invests in and provides subject matter experts within portfolio companies to accelerate success and maximize value for shareholders.

MOGO INC. (NASDAQ: MOGO / TSX: MOGO)

FinTech

Mogo is empowering its more than one million members with simple digital solutions to help them get in control of their financial health. Through the Mogo app, consumers can access a digital spending account with Mogo Visa* Platinum Prepaid Card featuring automatic carbon offsetting, easily buy and sell bitcoin, and get free monthly credit score monitoring, ID fraud protection, and personal loans. Mogo's wholly-owned subsidiary, Carta Worldwide, also offers a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe, North America and APAC. To learn more, please visit mogo.ca or download the mobile app (iOS or Android).

L.B. FOSTER COMPANY (NASDAQ: FSTR)

Industrials

L.B. Foster provides products and services for the rail industry and solutions to support critical infrastructure projects, with innovative engineering and product development solutions address the safety, reliability, and performance of its customers' challenging requirements. L.B. Foster maintains locations in North America, South America, Europe, and Asia.

NETWORK MEDIA GROUP (TSXV: NTE)

Media

Network Media Group is the parent company of Network Entertainment Inc. Network Entertainment is a creatively driven, boutique film and television production company that creates, finances, and produces award-winning programming for television, digital platforms, and movie audiences around the world. The Network premium brand of content delivers world-class casts and features visually cinematic, richly crafted storytelling. The Company's productions are consistently embraced by both audiences and critics alike, garnering awards, record ratings and unparalleled media coverage for Network and its partners. The Company's most recent productions include PUNK, a four-part series for EPIX with executive producers John Varvatos and Iggy Pop, the feature documentaries I Am Richard Pryor, which premiered at the 2019 SXSW Film Festival, and I Am Patrick Swayze, which premiered at the 2019 San Antonio Film Festival, winning the Festival Grand Prize, and The Age of A.I., a YouTube Originals series hosted and executive produced by Robert Downey Jr. Among the Company's many accolades, Network was named to the Realscreen Global 100 List, an annual compilation of the best global production companies working in the non-fiction and unscripted visual content industry. Network's work has also been recognized by the Academy Awards, the Emmys, Realscreen Awards, Gemini Awards, Leo Awards, the Los Angeles Film Festival, AFI Docs Film Festival (Silverdocs), San Antonio Film Festival, Seattle International Film Festival, Tribeca Film Festival, SXSW Film Festival, Hawaii International Film Festival, Houston International Film Festival, Vancouver International Film Festival, Banff Television Festival, and the International Film and Television Festival of New York. Network's broadcast and distribution partners include A&E, AHC, AMC, AppleTV+, Discovery Channel, CBC, CMT, Crave, CTV, Entertainment One, EPIX, Fremantle, HBO Canada, History Channel, iTunes, Lionsgate, National Geographic, NBC Peacock, Paramount Network, Sky, Sundance TV, Thunderbird, TMN, Virgil Entertainment, and YouTube Originals. Network's offices, production and post production facilities are located in Vancouver and Los Angeles, and the company is represented by ICM Partners. For additional information on Network Entertainment Inc., visit www.networkentertainment.ca

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NOVA LEAP HEALTH CORP. (TSXV: NLH / OTCQX: NVLPF)

Healthcare

Nova Leap is an acquisitive home health care services company operating in one of the fastest-growing industries in the U.S. & Canada. The Company performs a vital role within the continuum of care with an individual and family centered focus, particularly those requiring dementia care. Nova Leap achieved the #2 ranking on the 2020 Report on Business ranking of Canada's Top Growing Companies and the #10 Ranking in the 2019 TSX Venture 50™ in the Clean Technology & Life Sciences sector. The Company is geographically diversified with operations in 7 different U.S. states within the New England, South-Central and Midwest regions as well as Nova Scotia, Canada.

NUVVE HOLDING CORP. (NASDAQ: NVVE)

CleanTech

Nuvve Holding Corp. (Nasdaq: NVVE) (Nuvve) is accelerating the electrification of transportation through its proprietary vehicle-to-grid (V2G) technology. Its mission is to lower the cost of electric vehicle ownership while supporting the integration of renewable energy sources, including solar and wind. Nuvve's Grid Integrated Vehicle, GIVE™, platform is refueling the next generation of electric vehicle fleets through intelligent, bidirectional charging solutions. Since its founding in 2010, Nuvve has launched successful V2G projects on five continents and is deploying commercial services worldwide by developing partnerships with utilities, automakers, and electric vehicle fleets. Nuvve is headquartered in San Diego, California, and can be found online at www.nuvve.com.

OPSENS (TSX: OPS / OTCQX: OPSSF)

Healthcare

OpSens focuses mainly in interventional cardiology. The Company offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 150,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

ORION ENERGY SYSTEMS INC. (NASDAQ: OESX)

Industrials

Orion provides innovative LED lighting systems and turnkey project implementation including installation and commissioning of fixtures, controls and IoT systems, as well as ongoing system maintenance and program management. We help our customers achieve energy savings with healthy, safe and sustainable solutions, enabling them to reduce their carbon footprint and digitize their business.

OXURION (EURONEXT: OXUR / PINK: TBGNF)

Healthcare

Oxurion (Euronext Brussels: OXUR) is a biopharmaceutical company developing next generation standard of care ophthalmic therapies, which are designed to better preserve vision in patients with retinal vascular disorders including diabetic macular edema (DME), the leading cause of vision loss in diabetic patients worldwide as well as other conditions, including wet age-related macular degeneration (AMD) and retinal vein occlusion (RVO). Oxurion is aiming to build the leading global franchise in the treatment of retinal vascular disorders based on the successful development of its two novel therapeutics: • THR-687 is a pan-RGD integrin antagonist that is initially being developed as a potential first line therapy for DME patients. Positive topline results in a Phase 1 clinical study assessing THR-687 as a treatment for DME were announced in 2020. THR-687 is expected to enter a Phase 2 clinical trial in patients with DME in mid-2021. THR-687 also has the potential to deliver improved treatment outcomes for patients with wet AMD and RVO. • THR-149 is a plasma kallikrein inhibitor being developed as a potential new standard of care for the 40% of DME patients who respond sub optimally to anti-VEGF therapy. THR-149 has shown positive topline Phase 1 results for the treatment of DME. The company is currently conducting a Phase 2 clinical trial evaluating multiple injections of THR-149 in DME patients who previously responded sub optimally to anti-VEGF therapy. Oxurion is headquartered in Leuven, Belgium, and is listed on the Euronext Brussels exchange under the symbol OXUR. More information is available at www.oxurion.com.

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PDF SOLUTIONS (NASDAQ: PDFS)

Technology

PDF Solutions, Inc. (NASDAQ: PDFS) turns semiconductor manufacturing and test data into foresight that you can act upon. Organizations around the globe are using our products and solutions to break down data silos, unleash innovation and solve their toughest big data challenges. Founded in 1991 by Drs. John Kibarian and Kimon Michaels, PDF Solutions was visionary in combining software, hardware, IP and services to tackle the numerous development and manufacturing challenges faced by the semiconductor industry. Rather than be limited by the types and amount of data available to solve problems, PDF Solutions invented new ways to generate and collect data that would enable the company to help customers lower the total cost of IC design and manufacturing, accelerate time to market, and improve overall product quality and reliability. This ingenuity has made PDF Solutions an invaluable partner to more than 130 semiconductor companies since 1991. The mission of PDF Solutions is to empower every semiconductor and electronics company to break down the data silos within their supply chains and leverage all of their manufacturing and test data to improve every key performance indicator (KPI) that is important to their business.

PERIMETER MEDICAL IMAGING (TSXV: PINK / PINK: PYNKF)

Healthcare

Perimeter Medical Imaging AI is a Toronto-based medical technology company with U.S. headquarters in Dallas, Texas that is driven to transform cancer surgery with ultra-high-resolution, real-time, advanced imaging tools to address areas of high unmet medical need. Cleared by the U.S. FDA, Perimeter's Optical Coherence Tomography (OCT) Imaging System provides clinicians with cross-sectional, real-time margin visualization (1-2 mm below the surface) of an excised tissue specimen. The ability to visualize microscopic tissue structures "real time" – in addition to standard of care tissue assessment for decision making during the procedure – has the potential to result in better long-term outcomes for patients and lower costs to the healthcare system. Perimeter is also advancing the development of its proprietary, next-gen "ImgAssist" artificial intelligence technology under its ATLAS AI project, which is made possible, in part, by a \$7.4 million grant awarded by the Cancer Prevention and Research Institute of Texas (CPRIT). Perimeter has been granted a Breakthrough Device Designation for its OCT Imaging System coupled with ImgAssist AI, and has plans to initiate a randomized, multi-site, pivotal study to evaluate it against the current standard of care and assess the impact on re-operation rates for patients undergoing breast conservation surgery.

PRECISION OPTICS (OTCQB: PEYE)

Technology

Founded in 1982, Precision Optics is a vertically integrated optics company primarily focused on leveraging its proprietary micro-optics and 3D imaging technologies to the healthcare and defense/aerospace industries by providing services ranging from new product concept through mass manufacture. Utilizing its leading-edge in-house design, prototype, regulatory and fabrication capabilities as well as its Ross Optical division's high volume world-wide sourcing, inspecting and production resources, the Company is able to design and manufacture next-generation product solutions to the most challenging customer requirements. Within healthcare, Precision Optics enables next generation medical device companies around the world to meet the increasing demands of the surgical community who require more enhanced and smaller imaging systems for minimally invasive surgery as well as 3D endoscopy systems to support the rapid proliferation of surgical robotic systems. In addition to these next generation applications, Precision Optics has supplied top tier medical device companies a wide variety of optical products for decades, including complex endocouplers and specialized endoscopes. The Company is also leveraging its technical proficiency in micro-optics to enable leading edge defense/aerospace applications which require the highest quality standards and the optimization of size, weight and power. For more information, please visit www.poci.com.

PROSTAR HOLDINGS (OTCQB: MAPPF / TSXV: MAPS)

Technology

ProStar specializes in the development of patented mapping software. ProStar's Precision Mapping Solutions are natively cloud and mobile and offered as Software as a Service. ProStar's Solutions are designed to improve the business operations and reduce risk of any industry that requires the precise location of infrastructure, including utilities and pipelines. ProStar's Solutions enable real-time access to critical location information in the office and out in the field. Knowing the type, precise location, and condition of infrastructure above and below the ground can significantly decrease risks to the public, damages to the environment, and liabilities associated with the construction and maintenance of infrastructure.

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REKOR (NASDAQ: REKR)

Technology

Rekor Systems, Inc. (NASDAQ: REKR) a trusted global authority on intelligent infrastructure providing solutions that drive the world to be safer, smarter, and more efficient. As a provider of comprehensive, continuous, and real-time roadway intelligence, Rekor leverages AI, machine learning, and holistic data to provides actionable insights. Rekor believes that intelligent infrastructure is required to truly activate smart cities and with its Rekor One™ disruptive technology and solutions, the Company provides a seamless platform to accomplish this objective. To learn more please visit our website: <https://rekor.ai>.

RELIQ HEALTH TECHNOLOGIES INC. (TSXV: RHT / PINK: RQHTF)

Healthcare

Reliq Health Technologies is a rapidly growing global telemedicine that specializes in developing innovative Virtual Care solutions for the multi-billion dollar Healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits. Reliq Health Technologies trades on the TSX Venture under the symbol RHT, on the OTC as RQHTF and on the WKN as A2AJTB.

S&W SEED COMPANY (NASDAQ: SANW)

Industrials

Founded in 1980, S&W Seed Company is a global agricultural company headquartered in Longmont, Colorado . S&W's vision is to be the world's preferred proprietary seed company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry. For more information, please visit www.swseedco.com.

SCIENTIFIC INDUSTRIES, INC. (OTCQB: SCND)

Healthcare

Scientific Industries (OTCQB:SCND), is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and Torbal® balances, and bioprocessing systems and methods. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, medical device manufacturers, and pharmacies. To learn more, visit www.scientificindustries.com. Scientific Bioprocessing, Inc. (SBI) is dedicated to providing state-of-the-art instruments, strategies, and technologies to expedite the production of viable cells and therapies with a streamlined process and product consistency. SBI's mission is to develop sensor technologies and instruments that make cell culture and bioprocessing work easier, experiments more reproducible, and culture conditions better suited to meet experimental objectives. SBI is a subsidiary of Scientific Industries, Inc. To learn more, visit www.scientificbio.com.

SENESTECH (NASDAQ: SNES)

Industrials

SenesTech is changing the model for pest management by targeting one of the root causes of the problem: reproduction. ContraPest® is an innovative technology with an approach that targets the reproductive capabilities of both sexes in rat populations, inducing egg loss in female rats and impairing sperm development in males. Using a proprietary bait delivery method, ContraPest® is dispensed in a highly palatable liquid formulation that promotes sustained consumption by rat communities. ContraPest® is designed, formulated and dispensed to be low hazard for handlers and non-target species such as wildlife, livestock and pets, where the active ingredients break down rapidly. We believe ContraPest® will establish a new paradigm in rodent control, resulting in a decreased reliance on lethal options. For more information visit the SenesTech website at www.senestech.com.

SOLIGENIX, INC. (NASDAQ: SNGX)

Healthcare

Soligenix, Inc. is a late-stage biopharmaceutical company focused on developing and commercializing products to treat rare diseases where there is an unmet medical need. We have two areas of focus: 1) a specialized biotherapeutics segment dedicated to the development of products for orphan diseases and areas of unmet medical need such as cutaneous T-cell lymphoma, oral mucositis, pediatric Crohn's disease, acute radiation enteritis. 2) a public health solutions segment to develop vaccines and therapeutics for military and civilian applications in the areas of ricin exposure, acute radiation syndrome, and emerging and antibiotic-resistant infectious disease.

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STRATA SKIN SCIENCES, INC. (NASDAQ: SSKN)

Healthcare

STRATA Skin Sciences is a medical technology company in dermatology dedicated to developing, commercializing and marketing innovative products for the treatment of dermatologic conditions. Its products include the XTRAC® and Pharos® excimer lasers and VTRAC® lamp systems utilized in the treatment of psoriasis, vitiligo and various other skin conditions. The Company's proprietary XTRAC excimer laser delivers a highly targeted therapeutic beam of UVB light to treat psoriasis, vitiligo, eczema, atopic dermatitis and leukoderma, diseases which impact over 31 million patients in the United States alone. The technology is covered by multiple patents. STRATA's unique business model leverages targeted Direct to Consumer (DTC) advertising to generate awareness and utilizes its in-house call center and insurance advocacy teams to increase volume for the Company's partner dermatology clinics.

SUNDIAL GROWERS INC. (NASDAQ: SNDL)

Cannabis

Sundial is a public company with Common Shares traded on Nasdaq under the symbol "SNDL". As a licensed producer that crafts small-batch cannabis using state-of-the-art indoor facilities, our 'craft-at-scale' modular growing approach, award-winning genetics and experienced growers set us apart. Sundial's brand portfolio includes Top Leaf, Sundial Cannabis, Palmetto and Grasslands. Sundial operates the Spiritleaf retail network. Spiritleaf aims to be the most knowledgeable and trusted source of recreational cannabis by offering a premium consumer experience and quality curated cannabis products.

SUSGLOBAL ENERGY CORP. (OTCQB: SNRG)

CleanTech

SusGlobal Energy Corp., the developer of SusGro™, a revolutionary pathogen free organic liquid fertilizer is a renewables company focused on acquiring, developing, and monetizing a portfolio of proprietary technologies in the waste to energy and regenerative products applications globally. It is management's objective to grow SusGlobal into a significant sustainable waste to energy and regenerative products provider, as LEADERS IN THE CIRCULAR ECONOMY®.

TAAL DISTRIBUTED INFORMATION TECHNOLOGIES (CSE: TAAL / OTCQX: TAALF)

FinTech

Taal Distributed Information Technologies Inc delivers value-added blockchain services, providing professional-grade, highly scalable blockchain infrastructure and transactional platforms to support businesses building solutions and applications upon the BitcoinSV platform, and developing, operating, and managing distributed computing systems for enterprise users.

THE TRENDLINES GROUP (SGX: 42T / OTCQX: TRNLY)

Healthcare

The Trendlines Group is an investment company that invents, discovers, invests in, and incubates innovation-based medical and agrifood technologies to fulfill its mission to improve the human condition. As intensely hands-on investors, Trendlines is involved in all aspects of its portfolio companies from technology development to business building. Trendlines' shares are traded on the Singapore Stock Exchange (SGX: 42T) and in the United States as an American Depositary Receipt (ADR) on the OTCQX International (OTCQX: TRNLY).

VICTORY SQUARE TECHNOLOGIES (CSE: VST / OTCQX: VSQTF)

Technology

Victory Square (VST) builds, acquires and invests in promising startups, then provides the senior leadership and resources needed for fast-track growth. VST's sweet spot is cutting-edge tech that's shaping the 4th Industrial Revolution. Our corporate portfolio consists of 20+ global companies using AI, VR/AR, and blockchain to disrupt sectors as diverse as fintech, insurance, health and gaming.

VOLITIONRX LIMITED (NYSE: VNRX)

Healthcare

Volition is a multi-national epigenetics company developing simple, easy to use, cost effective blood tests to help diagnose a range of cancers and other diseases. Early diagnosis has the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition is primarily focused on human diagnostics but also has a subsidiary focused on animal diagnostics. Volition's research and development activities are centered in Belgium, with a small laboratory in California and additional offices in Texas, London and Singapore, as the company focuses on bringing its diagnostic products to market.

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WRAP TECHNOLOGIES (NASDAQ: WRAP)

Technology

WRAP Technologies is a global leader in innovative public safety technologies and services. WRAP develops creative solutions to complex issues and empowers public safety officials to protect and serve their communities through its portfolio of advanced technology and training solutions. WRAP's BolaWRAP® Remote Restraint device is a patented, hand-held pre-escalation and apprehension tool that discharges a Kevlar® tether to temporarily restrain uncooperative suspects and persons in crisis from a distance. Through its many field uses and growing adoption by agencies across the globe, BolaWRAP is proving to be an effective tool to help law enforcement safely detain persons without injury or the need to use higher levels of force. WRAP Reality, the Company's virtual reality training system, is a fully immersive training simulator and comprehensive public safety training platform providing first responders with the discipline and practice in methods of de-escalation, conflict resolution, and use-of-force to better perform in the field. WRAP's headquarters are in Tempe, Arizona. For more information, please visit wrap.com.

XS FINANCIAL (CSE: XSF / OTCQB: XSHLF)

FinTech

XS Financial provides the U.S. cannabis industry access to competitively-priced, non-dilutive CAPEX financing solutions. Founded in 2017, the Company specializes in providing financing for equipment and other qualified capital expenditures to growing cannabis companies, including cultivators, processors, manufacturers and testing laboratories. In addition, XSF has partnered with over 150 original equipment manufacturers (OEM) through its network of Preferred Vendor partnerships.

ZOOMD TECHNOLOGIES (TSXV: ZOMD / PINK: ZMDTF)

Technology

Zoomd offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise.

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