



LYTHAM

PARTNERS
INVESTOR RELATIONS
PHOENIX • NEW YORK

LYTHAM PARTNERS
SUMMER 2021
INVESTOR CONFERENCE

JUNE 14-16, 2021

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Our Firm

Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting micro and small cap companies with high-quality and focused institutional investors.

[Learn more](#)

Our Conference



Our conference series brings companies and investors together in real-time through virtual presentations, fireside chats, and virtual 1×1 meetings. Our Lytham Partners Summer 2021 Investor Conference features 70 participating companies and 30 presenting companies from various industries including technology, healthcare, cannabis, consumer, industrials, basic materials, cleantech, fintech, and crypto.

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Lytham Partners Summer 2021 Investor Conference

June 14-16, 2021

Company List

as of June 3, 2021

(company participation subject to change)

Healthcare

ADM Tronics Unlimited, Inc. (OTCQB: ADMT)
Aurora Spine (TSXV: ASG) (OTCQB: ASAPF)
ImmuCell Corporation (NASDAQ: ICCG)
INVO Bioscience, Inc. (NASDAQ: INVO)
Jaguar Health, Inc. (NASDAQ: JAGX)
LexaGene (TSXV: LXG) (OTCQB: LXXGF)
Lipocine Inc. (NASDAQ: LPCN)
MannKind Corporation (NASDAQ: MNKD)
OpearMD (PRIVATE)
OpSens, Inc. (TSE: OPS) (OTCQX: OPSSF)
Perimeter Medical Imaging, AI (TSXV: PINK) (PINK: PYNKF)
Reliq Health Technologies Inc. (TSXV: RHT) (PINK: RQHTF)
Scientific Industries, Inc. (OTCQB: SCND)
STRATA Skin Sciences, Inc. (NASDAQ: SSKN)
Trinity Biotech plc (NASDAQ: TRIB)
VolitionRX Limited (NYSE American: VNRX)

Technology

ClearOne, Inc. (NASDAQ: CLRO)
CLPS Inc. (NASDAQ: CLPS)
Daktronics, Inc. (NASDAQ: DAKT)
GetSwift (NEO: GSW) (PINK: GTSW)
J2 Global (NASDAQ: JCOM)
Killi Ltd. (TSXV: MYID) (OTCQB: MYIDD)
Precision Optics (OTCQB: PEYE)
Resonant, Inc. (NASDAQ: RESN)
Route 1 (TSXV:ROI) (OTCQB: ROIUF)
Urbanimmersive Inc. (TSXV: UI) (OTCQB: UBMRF)
Victory Square Technologies (CSE: VST) (OTCQX: VSQTF)
Wrap Technologies (NASDAQ: WRAP)
Zoomd Technologies Ltd. (TSXV: ZOMD) (PINK: ZMDTF)

FinTech/Crypto

Banxa Holdings Inc. (TSXV: BNXA) (PINK: BNXAF)
BIGG Digital Assets Inc. (CSE: BIGG) (OTCQX: BBKCF)
Mogo Inc. (TSX: MOGO) (NASDAQ: MOGO)
TAAL (CSE: TAAL) (OTCQX: TAALF)
TechX Technologies (CSE: TECX) (PINK: TECXF)
Voyager Digital (CSE: VST) (OTCQX: VSQTF)

Cannabis

Avicanna Inc. (TSX: AVCN) (OTCQX: AVCNF)
cbdMD, Inc (NYSE American: YCBD, YCBDpA)
Charlotte's Web Holdings, Inc. (TSX: CWB) (OTCQX: CWBHF)
CV Sciences, Inc. (OTCQB: CVSI)
Green Organic Dutchman (TSX: TGOD) (OTCQX: TGODF)
Greenrose Acquisition Corp. (NASDAQ: GNRS)
Innocan Pharma Corporation (CSE: INNO) (OTCQB: INNPF)
TILT Holdings Inc. (CSE: TILT) (OTCQX: TLLTF)
Starling Brands (PRIVATE)

CleanTech

Alkemy Solutions (TSXV: AKMY)
Flux Power Holdings, Inc. (NASDAQ: FLUX)
LiqTech International, Inc. (NASDAQ: LIQT)
Nouveau Monde Graphite (TSXV: NOU) (OTCQX: NMGRF)
SusGlobal Energy Corp. (OTCQB: SNRG)
Thermal Energy International (TSXV: TMG) (PINK: TECXF)

Consumer

Else Nutrition (TSXV: BABY) (OTCQX: BABYF)
Global Bioenergies (EPA: ALGBE)
Lincoln Educational Services Corporation (NASDAQ: LINC)
NewAge, Inc. (NASDAQ: NBEV)
Reservoir Media (Announced Combination with NASDAQ: ROCC)
Ritual Superfoods (CSE: RSF) (PINK: RRSFF)
Slinger Bag Inc. (OTCQB: SLGB)
Tinybeans (ASX:TNY) (OTCQX:TNYFF)
Yatra Online Inc. (NASDAQ: YTRA)

Industrials / Special Situations

Arianne Phosphate Inc. (TSXV: DAN) (PINK: DRRSF)
Atlas Technical Consultants (NASDAQ: ATCX)
BQE Water Inc. (TSXV: BQE)
GSE Systems, Inc. (NASDAQ: GVP)
Natural Gas Services Group, Inc. (NYSE: NGS)
Sachem Capital Corp. (NYSE American: SACH)
S&W Seed Company (NASDAQ: SANW)
SenesTech, Inc. (NASDAQ: SNES)
The Eastern Company (NASDAQ: EML)
Vertical Field (PRIVATE)
Vox Royalty Corp. (TSXV: VOX) (PINK: VOXCF)

Industry Panels

Our Summer 2021 Investor Conference panels feature conversations with key industry leaders and investment professionals on trending topics from cannabis to crypto and ESG to SPACs.

See panel descriptions below.

SUMMER 2021 INVESTOR CONFERENCE

JUNE 14-16, 2021

MONDAY JUNE 14, 2021

11:00AM ET
CANNABIS INDUSTRY PANEL:
CBD Treatments

Hosted by: Robert Breza, VP Lytham Partners

The panel will feature industry leading executives from Charlotte's Web, cbdMD, CV Sciences, Innocan Pharma, and Avicanna.

2:00PM ET
CANNABIS INDUSTRY PANEL:
Multi-State Operators (MSOs)

Hosted by: Robert Breza, VP Lytham Partners

The panel will feature industry leading executives from The Green Organic Dutchman, Greenrose Acquisition Corp., TILT Holdings, and Starling Brands.

TUESDAY JUNE 15, 2021

11:00AM ET
AGRICULTURE INDUSTRY PANEL
Next Generation Seed Companies that are Changing Agriculture

Hosted by: Robert Blum, Managing Partner, Lytham Partners & Ben Klieve, Lake Street Capital Partners

The panel will feature industry leading executives from S&W Seed Company, Bioceres Crop Solutions, and CoverCress, Inc.

2:00PM ET
THE CURRENT STATE OF CRYPTO

Hosted by: Ben Shamsian, VP Lytham Partners

A discussion about current trends in cryptocurrency from its growing acceptance to the impacts of increased regulation featuring industry leading executives from Banxa Holdings Inc., Mogo, Inc., TAAL, TechX Technologies, and Voyager Digital.

WEDNESDAY JUNE 16, 2021

11:00AM ET
THE STATE OF SPACs

Hosted by: Robert Blum, Managing Partner, Lytham Partners

A discussion regarding special purpose acquisition companies (SPACs) and the go public process featuring investment professionals John Lipman, Craig-Hallum and Mitch Nussbaum, Loeb & Loeb

2:00PM ET
ESG & IMPACTS TO PUBLIC COMPANIES

Hosted by: Joe Diaz, Managing Partner, Lytham Partners

A discussion with industry professional Jamie Bechtel, Managing Partner at Kito Global on effective strategies to meet the requirements of institutional investors looking for their portfolio companies to not only generate profit, but also to do good in the world.

Summer 2021 Company Profiles

(company participation subject to change)

ADM Tronics Unlimited, Inc. (OTCQB: ADMT)

Healthcare

ADM Tronics Unlimited, Inc. is a diversified, technology-based developer and manufacturer of innovative technologies and products. Its core competency is its ability to conceptualize a technology, bring it through development, into manufacturing and commercialization, all in-house. ADMT has three areas of activity: Proprietary Medical Devices; Medical Device Design, Engineering, Regulatory and Manufacturing Services; and Eco-Friendly, Water-Based Formulations. ADMT has particular expertise in design, development, regulatory and manufacturing of therapeutic medical device technologies for a wide range of medical indications. The Company's headquarters, laboratories, FDA-Registered medical device, and manufacturing operations are in Northvale, NJ. ADMT's multi-disciplinary team of engineers, researchers, and technologists utilize advanced technology infrastructure, such as rapid 3-D prototyping, precision instrumentation and specialized software and peripherals, for research, development, and commercialization of diversified technologies.

Alkemy Solutions (TSXV: AKMY)

CleanTech

Alkemy is an environmental technology company based in Israel that has developed a unique plastic recycling process for plastic bags and sheets traditionally not considered economically viable for recycling, and as such, have become one of the largest plastic pollutants in the world. Alkemy employs a dynamic one-step process that does not require separate recycling and production plants. Alkemy's process includes both recycling and finished product manufacturing in a single process called "waste-to-product", allowing Alkemy to reduce the cost of the recycled plastic as raw materials, and increase the profit margin per metric ton.

Arianne Phosphate Inc. (TSXV: DAN) (PINK: DRRSF)

Industrials / Specialty Situations

ARIANNE PHOSPHATE INC. owns the Lac à Paul phosphate deposit in Quebec, Canada. Fully permitted and shovel ready, the asset is among the world's largest greenfield deposits, capable of producing an environmentally friendly phosphate concentrate. Due to the nature of its high-purity, low-contaminant product, Arianne's phosphate can be used to produce fertilizer as well as additives for food, animal feed and lithium-iron-phosphate batteries. The Lac à Paul deposit is rare due to its location and geological structure; in production, it is projected to be a low cash-cost producer per nutrient value.

Atlas Technical Consultants (NASDAQ: ATCX)

Industrials / Specialty Situations

Headquartered in Austin, Texas, Atlas is a leading provider of Environmental (ENV), Testing, Inspection & Certification (TIC), Engineering & Design (E&D), and Program, Construction, and Quality Management (PCQM) services. Under the name Atlas Technical Consultants, we offer solutions to public and private sector clients in the transportation, commercial, water, government, education, and industrial markets. With approximately 3,300 employees and a nationwide footprint, Atlas provides a broad range of mission-critical technical services, helping clients test, inspect, certify, plan, design, and manage a wide variety of projects across diverse end markets.

Aurora Spine (TSXV: ASG) (OTCQB: ASAPF)

Healthcare

Aurora Spine is an emerging growth company focused on bringing new solutions to the spinal implant market through a series of screwless, innovative, minimally invasive, regenerative spinal implant technologies. Aurora Spine continues to position itself at the forefront of spinal surgery procedures, focusing on minimally invasive spine surgery technologies. Aurora Spine is changing spine surgery by focusing on disruptive technologies following the Company's commitment to – Simplifying the Complex.

Summer 2021 Company Profiles

(company participation subject to change)

Avicanna Inc. (TSX: AVCN) (OTCQX: AVCNF)

Cannabis

Avicanna is a diversified and vertically integrated Canadian biopharmaceutical company focused on the research, development, and commercialization of plant-derived cannabinoid-based products for the global consumer, medical, and pharmaceutical market segments. Avicanna is an established leader in cannabinoid research and development, which it primarily conducts at its R&D headquarters in the Johnson & Johnson Innovation Centre, JLABS @ Toronto, Canada and in collaboration with leading Canadian academic and medical institutions. With ongoing studies on its derma-cosmetic (branded as Pura Earth or Pura H&W), medical cannabis (branded as RHO Phyto) and a pipeline of pharmaceutical products, Avicanna's dedication to researching the important role that cannabinoids play in an increasingly wider scope of products has been at the core of the Company's vision since its inception.

Banxa Holdings Inc. (TSXV: BNXA) (PINK: BNXAF)

FinTech / Crypto

BANXA - Banxa Holdings Inc. is a Payment Service Provider (PSP) with a mission to build the bridge between traditional financial systems, regulation and the digital asset space. Our goal is to onboard the general public to digital currency by building a fully compliant payment infrastructure that enables simple and secure conversion of fiat currency to digital currency (eg. USD/CAD to BTC/ETH). Banxa has offices in Australia and the Netherlands.

BIGG Digital Assets Inc. (CSE: BIGG) (OTCQX: BBKCF)

FinTech / Crypto

BIGG Digital Assets Inc. (BIGG) believes the future of crypto is a safe, compliant, and regulated environment. BIGG invests in products and companies to support this vision. BIGG owns two operating companies: Netcoins (netcoins.ca) and Blockchain Intelligence Group (blockchaingroup.io).

BQE Water Inc. (TSXV: BQE)

Industrials / Specialty Situations

BQE Water is a provider of water solutions that supports and improves the performance of mining, smelting and other industrial operations. We are helping to transform the way industry thinks about water by offering services and expertise to enable more sustainable water management practices. Our focus is the production of clean water with zero waste. As investors in innovation, we have developed unique patented technologies and know-how to manage environmentally regulated contaminants such as dissolved metals, sulphate, selenium and cyanide. Our services span the full life of the project from permitting to closure as we help clients obtain environmental permits, comply with water quality regulations and reduce water risks for the benefit of all project stakeholders.

cbdMD, Inc (NYSE American: YCBD, YCBDpA)

Cannabis

cbdMD, Inc. is one of the leading and most highly trusted and most recognized cannabidiol (CBD) brands with a comprehensive line of U.S. produced, THC-free¹ CBD products. Our cbdMD brand currently includes over 130 SKUs of high-grade, premium CBD products including CBD tinctures, CBD gummies, CBD topicals, CBD capsules, CBD bath bombs, CBD bath salts, CBD sleep aids and CBD drink mixes. Our Paw CBD brand of pet products includes over 45 SKUs of veterinarian-formulated products including tinctures, chews, topicals products in varying strengths, and our CBD Botanicals brand of beauty and skincare products features 15 SKUs, including facial oil and serum, toners, moisturizers, clear skin, facial masks, exfoliants and body care.

Summer 2021 Company Profiles

(company participation subject to change)

Charlotte's Web Holdings, Inc. (TSX: CWEB) (OTCQX: CWBHF)

Cannabis

Charlottes Web Holdings Inc is engaged in the production and distribution of hemp-based cannabidiol (CBD) wellness products. Its product categories include ingestible products (tinctures, capsules, and gummies), topicals, and pet products. The company distributes its products through an e-commerce website, third-party e-commerce websites, select distributors, health practitioners, and a variety of brick-and-mortar specialty retailers.

ClearOne, Inc. (NASDAQ: CLRO)

Technology

ClearOne is a global company that designs, develops and sells conferencing, collaboration, and network streaming solutions for voice and visual communications. The performance and simplicity of its advanced comprehensive solutions offer unprecedented levels of functionality, reliability and scalability.

CLPS Inc. (NASDAQ: CLPS)

Technology

CLPS Incorporation is a global information technology ("IT"), consulting and solutions service provider focused on delivering services to global institutions in banking, insurance and financial sectors, in the US, Europe, Australia, Southeast Asia and, Hong Kong and their PRC-based IT centers. We are fully committed of providing digital transformation services with focused on financial and technology in the banking, wealth management, e-commerce, and automotive industries, among others, through the utilization of innovative technology to achieve our client's goals. CLPS Incorporation was incorporated under the laws of the Cayman Islands in May 2017 and is headquartered in Hong Kong SAR. We maintain 19 delivery and/or research & development ("R&D") centers to serve different customers in various geographic locations: 11 centers are located in mainland China, including the cities of Shanghai, Beijing, Dalian, Tianjin, Baoding, Chengdu, Guangzhou, Shenzhen, Hangzhou, Suzhou and Hainan, and the remaining 8 centers - in Hong Kong SAR, USA, UK, Japan, Singapore, Malaysia, Australia and India.

CV Sciences, Inc. (OTCQB: CVSI)

Cannabis

CV Sciences Inc is a pharmaceutical company. The group operates in two segments consumer products and specialty pharmaceutical. The consumer products segment develops, manufactures and markets products based on hemp-based Cannabidiol (CBD). Whereas the specialty pharmaceutical segment is developing drug candidates which use CBD as a primary active ingredient.

Daktronics, Inc. (NASDAQ: DAKT)

Technology

Daktronics has strong leadership positions in, and is the world's largest supplier of, large screen video displays, electronic scoreboards, LED text and graphics displays, and related control systems. The company excels in the control of display systems, including those that require integration of multiple complex displays showing real-time information, graphics, animation, and video. Daktronics designs, manufactures, markets and services display systems for customers around the world in four domestic business units: Live Events, Commercial, High School Park and Recreation and Transportation, and one International business unit.

Summer 2021 Company Profiles

(company participation subject to change)

Else Nutrition (TSXV: BABY) (OTCQX: BABYF)

Consumer

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else Plant-Based Complete Nutrition for Toddlers was recently ranked as the #1 Top seller in the baby and toddler formula category on Amazon. The holding company, Else Nutrition Holdings Inc., is a publicly traded company, listed as TSX Venture Exchange under the trading symbol BABY and is quoted on the US OTC Markets QX board under the trading symbol BABYF and on the Frankfurt Exchange under the symbol OYL. Else's Executives includes leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

Flux Power Holdings, Inc. (NASDAQ: FLUX)

CleanTech

Flux Power designs, develops, manufactures, and sells advanced lithium-ion energy storage solutions for lift trucks, airport ground support equipment (GSE), stationary energy storage, and other industrial and commercial applications. Flux Power's "LiFT Pack" battery packs, including its proprietary battery management system (BMS), provide its customers with a better performing, higher value, and more environmentally friendly alternative as compared to traditional lead acid and propane-based solutions.

GetSwift (NEO: GSW) (PINK: GTSW)

Technology

GetSwift is a technology and services company that offers a suite of software products and services focused on business and logistics automation, data management and analysis, communications, information security, and infrastructure optimization and also includes ecommerce and marketplace ordering, workforce management, data analytics and augmentation, business intelligence, route optimization, cash management, task management shift management, asset tracking, real-time alerts, cloud communications, and communications infrastructure (collectively, the "GetSwift Offering"). The GetSwift Offering is used by public and private sector clients across industries and jurisdictions for their respective logistics, communications, information security, and infrastructure projects and operations. GSW is headquartered in New York and its common shares are listed for trading on the NEO Exchange under the symbol "GSW".

Global Bioenergies (EPA: ALGBE)

CleanTech & Consumer

Global Bioenergies has developed a process to convert plant-derived resources into a key family of ingredients used in the cosmetics industry. The process was first developed in a laboratory, where the Company is further enhancing performance. It now operates as a pilot and a demo plant, with sufficient capacity to enable the Company to access the market by first creating a long-lasting makeup home brand. The Company is gradually increasing its production capacities and is looking to improve the environmental footprint of not only the cosmetics industry but also that of other areas such as transportation and materials. Global Bioenergies is listed on Euronext Growth Paris (ALGBE).

Summer 2021 Company Profiles

(company participation subject to change)

Greenrose Acquisition Corp. (NASDAQ: GNRS)

Cannabis

Greenrose Acquisition Corp. is a blank check company with a focus on target businesses in the cannabis industry. Following the completion of its announced business combination, Greenrose will be a vertically integrated, multi-state cannabis operator.

GSE Systems, Inc. (NASDAQ: GVP)

Industrials

GSE is the future of operational excellence in the power industry. As a collective group, GSE Solutions leverages top skills, expertise, and technology to provide highly specialized solutions that enable customers to achieve the performance they envision. Our experts deliver and support end-to-end training, engineering, compliance, simulation, and workforce solutions that help the power industry reduce risk and optimize plant operations. GSE is a proven solution provider, with more than four decades of industry experience and more than 1,100 installations serving hundreds of customers in over 50 countries spanning the globe.

ImmuCell Corporation (NASDAQ: ICCG)

Healthcare

ImmuCell Corporation's purpose is to create scientifically-proven and practical products that improve the health and productivity of dairy and beef calves. ImmuCell manufactures and markets First Defense®, providing Immediate Immunity™ to newborn dairy and beef calves, and is in the late stages of developing Re-Tain™, a novel treatment for subclinical mastitis without a milk discard requirement that provides an alternative to traditional antibiotics.

Innocan Pharma Corporation (CSE: INNO) (OTCQB: INNPF)

Cannabis

The Company, through its wholly owned Israeli subsidiary, Innocan Pharma Ltd. ("Innocan Israel"), is a pharmaceutical tech company that focuses on the development of several drug delivery platforms combining cannabidiol ("CBD"). Innocan Israel and Ramot at Tel Aviv University are collaborating on a new, revolutionary exosome-based technology that targets both central nervous system (CNS) indications and the Covid-19 Coronavirus using CBD. CBD-loaded exosomes hold the potential to help in the recovery of infected lung cells. This product, which is expected to be administered by inhalation, will be tested against a variety of lung infections.

Innocan Israel signed a worldwide exclusive license agreement with Yissum, the commercial arm of the Hebrew University of Jerusalem to develop a CBD drug delivery platform based on a unique-controlled release liposome to be administered by injection. Innocan Israel plans, together with Professor Berenholtz, Head of the Laboratory of Membrane and Liposome Research of the Hebrew University, to test the liposome platform on several potential indications. Innocan Israel is also working on a dermal product that integrates CBD with other pharmaceutical ingredients as well as the development and sale of CBD-integrated pharmaceuticals, including, but not limited to, topical treatments for relief of psoriasis symptoms as well as the treatment of muscle pain and rheumatic pain. The founders and officers of Innocan have commercially successful track records in the pharmaceutical and technology sectors in Israel and globally.

Summer 2021 Company Profiles

(company participation subject to change)

INVO Bioscience, Inc. (NASDAQ: INVO)

Healthcare

We are a medical device company focused on creating simplified, lower-cost treatments for patients diagnosed with infertility. Our solution, the INVO® Procedure, is a revolutionary in vivo method of vaginal incubation that offers patients a more natural and intimate experience. Our lead product, the INVOcell®, is a patented medical device used in infertility treatment and is considered an Assisted Reproductive Technology (ART). The INVOcell® is the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development, as an alternative to traditional In Vitro Fertilization (IVF) and Intrauterine Insemination (IUI). Our mission is to increase access to care and expand fertility treatment across the globe with a goal to lower the cost of care and increase the availability of care.

J2 Global (NASDAQ: JCOM)

Technology

J2 Global is a leading Internet information and services company consisting of a portfolio of brands including IGN, Mashable, Humble Bundle, Speedtest, PCMag, RetailMeNot, Offers.com, Spiceworks, Ekahau, Everyday Health, BabyCenter and What To Expect in its Digital Media business and eFax, eVoice, iContact, Campaigner, VIPRE, and IPVanish in its Cloud Services business. J2 Global reaches over 240 million people per month across its brands. J2 has achieved 25 consecutive fiscal years of revenue growth and is an active acquirer of businesses, having deployed over \$3 billion of acquisition capital since its founding. J2 has nearly 5,000 employees around the world in more than 50 offices.

Jaguar Health, Inc. (NASDAQ: JAGX)

Healthcare

Jaguar Health, Inc. is a commercial stage pharmaceuticals company focused on developing novel, plant-based, non-opioid, and sustainably derived prescription medicines for people and animals with GI distress, specifically chronic, debilitating diarrhea. Our wholly owned subsidiary, Napo Pharmaceuticals, Inc., focuses on developing and commercializing proprietary plant-based human gastrointestinal pharmaceuticals from plants harvested responsibly from rainforest areas. Our Mytesi® (crofelemer) product is approved by the U.S. FDA for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy and the only oral plant-based prescription medicine approved under FDA Botanical Guidance. Through Napo EU S.p.A. ("Napo EU"), Jaguar's new, wholly owned Italian subsidiary, the Company is actively pursuing conditional marketing authorization from the European Medicines Agency for crofelemer for COVID-related diarrhea.

Killi Ltd. (TSXV: MYID) (OTCQB: MYIDD)

Technology

Killi Ltd. is a company driven by the evolution of consumer data and privacy. Killi allows consumers to opt-in to share specific pieces of data in exchange for compensation, democratizing data for both consumers and brands. Killi offers 1st party data that is global in nature and it is CCPA compliant. Killi is currently available online or via iOS and Android in five countries (US, Canada, Singapore, Australia, and New Zealand). Killi is also the creator of uaretheproduct.io, a consumer-facing website that allows consumers to determine their data's value broken out by individual platforms.

Summer 2021 Company Profiles

(company participation subject to change)

LexaGene (TSXV: LXG) (OTCQB: LXXGF)

Healthcare

LexaGene is a molecular diagnostics company that develops molecular diagnostic systems for pathogen detection and genetic testing for other molecular markers for on-site rapid testing in veterinary diagnostics, food safety and for use in open-access markets such as clinical research, agricultural testing and biodefense. End-users simply need to collect a sample, load it onto the instrument with a sample preparation cartridge, enter sample ID and press 'go'. The MiQLab™ system delivers excellent sensitivity, specificity, and breadth of detection and can return results in approximately one hour. The unique open-access feature is designed for custom testing so that end-users can load their own real-time PCR assays onto the instrument to target any genetic target of interest.

Lincoln Educational Services Corporation (NASDAQ: LINC)

Consumer

Lincoln Educational Services Corporation is a provider of diversified career-oriented post-secondary education helping to provide solutions to America's skills gap. For 75 years, Lincoln has offered and continues to offer recent high school graduates and working adults degree and diploma programs. The Company operates under two reportable segments: Transportation and Skilled Trades and the Healthcare and Other Professions. Lincoln has provided the nation's workforce with skilled technicians since its inception in 1946. The company has achieved three consecutive years of growth with significant operating leverage driving above average net income growth.

Lipocine Inc. (NASDAQ: LPCN)

Healthcare

Lipocine Inc. is a clinical-stage biopharmaceutical company focused on metabolic and endocrine disorders using its proprietary drug delivery technologies. Lipocine's clinical development pipeline includes: TLANDO, LPCN 1144, TLANDO XR, LPCN 1148 and LPCN 1107. TLANDO, a novel oral prodrug of testosterone containing testosterone undecanoate, has received tentative approval from the FDA for conditions associated with a deficiency of endogenous testosterone, also known as hypogonadism, in adult males. LPCN 1144, an oral prodrug of bioidentical testosterone, recently completed a proof-of-concept clinical study demonstrating the potential utility in the treatment of non-cirrhotic NASH. LPCN 1144 is currently being studied in a Phase 2 clinical study. TLANDO XR, a novel oral prodrug of testosterone, originated and is being developed by Lipocine as a next-generation oral testosterone product with potential for once-daily dosing. In a phase 2 clinical evaluation when administered as once daily or twice daily TLANDO XR met the typical primary and secondary end points. LPCN 1148 is an oral prodrug of bioidentical testosterone targeted for the treatment of cirrhosis. LPCN 1107 is potentially the first oral hydroxyprogesterone caproate product candidate indicated for the prevention of recurrent preterm birth and has been granted orphan drug designation by the FDA.

LiqTech International, Inc. (NASDAQ: LIQT)

CleanTech

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

Summer 2021 Company Profiles

(company participation subject to change)

MannKind Corporation (NASDAQ: MNKD)

Healthcare

MannKind Corporation (Nasdaq: MNKD) focuses on the development and commercialization of inhaled therapeutic products for patients with endocrine and orphan lung diseases. MannKind is currently commercializing Afrezza® (insulin human) Inhalation Powder, the Company's first FDA-approved product and the only inhaled ultra rapid-acting mealtime insulin in the United States, where it is available by prescription from pharmacies nationwide. Afrezza is also available by prescription in Brazil where it is commercialized by the Company's partner Biomm SA. MannKind is headquartered in Westlake Village, California, and has a state-of-the-art manufacturing facility in Danbury, Connecticut. The Company also employs field sales and medical representatives across the U.S.

Mogo Inc. (TSX: MOGO) (NASDAQ: MOGO)

FinTech / Crypto

Mogo is empowering its more than one million members with simple digital solutions to help them get in control of their financial health. Through the Mogo app, consumers can access a digital spending account with Mogo Visa* Platinum Prepaid Card featuring automatic carbon offsetting, easily buy and sell bitcoin, and get free monthly credit score monitoring, ID fraud protection, and personal loans. Mogo's wholly-owned subsidiary, Carta Worldwide, also offers a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe, North America and APAC. To learn more, please visit mogo.ca or download the mobile app (iOS or Android).

Natural Gas Services Group, Inc. (NYSE: NGS)

Industrials / Specialty Situations

NGS is a leading provider of gas compression equipment and services to the energy industry. The Company manufactures, fabricates, rents, sells and maintains natural gas compressors and combustion systems for oil and natural gas production and plant facilities. NGS is headquartered in Midland, Texas, with fabrication facilities located in Tulsa, Oklahoma and Midland, Texas, and service facilities located in major oil and natural gas producing basins in the U.S.

NewAge, Inc. (NASDAQ: NBEV)

Consumer

NewAge is a purpose-driven firm intending to become the world's leading social selling and distribution company. Colorado-based NewAge commercializes a portfolio of organic and healthy products worldwide through primarily a direct route-to-market system. The company competes in three major category platforms including health and wellness, healthy appearance, and nutritional performance and leads a network of more than 400,000 exclusive independent distributors and brand partners around the world.

Nouveau Monde Graphite (TSXV: NOU) (OTCQX: NMGRF)

CleanTech

Nouveau Monde is striving to become a key contributor to the sustainable energy revolution. The Company is working towards developing a fully-integrated source of green battery anode material in Québec, Canada. Targeting commercial operations by 2023, the Company is developing advanced carbon-neutral graphite-based material solutions for the growing lithium-ion and fuel cell markets. With low-cost operations and enviable ESG standards, Nouveau Monde aspires to become a strategic supplier to the world's leading battery and automobile manufacturers, providing high performing and reliable advanced materials while promoting sustainability and supply chain traceability.

Summer 2021 Company Profiles

(company participation subject to change)

OpearMD (PRIVATE)

Healthcare

With Opear, families have access to a network of certified medical professionals – including nights and weekends – without the frustration of waiting rooms or the risk of unnecessary exposure to germs. Think of Opear MD as an extension of your doctor's office; whether you need an antibiotic prescription fast or a strep test without the risk of catching COVID-19, we bring a network of the country's top doctors, nurse practitioners and physician assistants – to your fingertips. Healthcare has never been easier.

Opear's mission is to never require the sick to leave the comfort of their home for important and timely testing. We believe that healthcare is a partnership between providers, patients, and communities, and prioritize the safety and experience of everyone within this system mutually. Using technology to power remote care, our mission is to offer more convenient and compassionate care while prioritizing the physical and emotional well-being of our healthcare heroes. Opear's mission is to be a 360 degree healthcare ecosystem and enhancement to the existing healthcare system with the mission that the safety and care- of the patient, medical provider, and community must always be of equal priority and to always support our first responder medical professionals; they cannot be mutually exclusive.

OpSens, Inc. (TSE: OPS) (OTCQX: OPSSF)

Healthcare

OpSens focuses mainly on coronary physiology products in interventional cardiology. OpSens offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 100,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

Perimeter Medical Imaging, AI (TSXV: PINK) (PINK: PYNKF)

Healthcare

Perimeter Medical Imaging AI is a Toronto-based medical technology company with U.S. headquarters in Dallas, Texas that is driven to transform cancer surgery with ultra-high-resolution, real-time, advanced imaging tools to address areas of high unmet medical need. Cleared by the U.S. FDA, Perimeter's Optical Coherence Tomography (OCT) Imaging System provides clinicians with cross-sectional, real-time margin visualization (1-2 mm below the surface) of an excised tissue specimen. The ability to visualize microscopic tissue structures "real time" – in addition to standard of care tissue assessment for decision making during the procedure – has the potential to result in better long-term outcomes for patients and lower costs to the healthcare system. Perimeter is also advancing the development of its proprietary, next-gen "ImgAssist" artificial intelligence technology under its ATLAS AI project, which is made possible, in part, by a \$7.4 million grant awarded by the Cancer Prevention and Research Institute of Texas (CPRIT). Perimeter has been granted a Breakthrough Device Designation for its OCT Imaging System coupled with ImgAssist AI, and has plans to initiate a randomized, multi-site, pivotal study to evaluate it against the current standard of care and assess the impact on re-operation rates for patients undergoing breast conservation surgery.

Summer 2021 Company Profiles

(company participation subject to change)

Precision Optics (OTCQB: PEYE)

Technology

Founded in 1982, Precision Optics is a vertically integrated optics company primarily focused on leveraging its proprietary micro-optics and 3D imaging technologies to the healthcare and defense/aerospace industries by providing services ranging from new product concept through mass manufacture. Utilizing its leading-edge in-house design, prototype, regulatory and fabrication capabilities as well as its Ross Optical division's high volume world-wide sourcing, inspecting and production resources, the Company is able to design and manufacture next-generation product solutions to the most challenging customer requirements. Within healthcare, Precision Optics enables next generation medical device companies around the world to meet the increasing demands of the surgical community who require more enhanced and smaller imaging systems for minimally invasive surgery as well as 3D endoscopy systems to support the rapid proliferation of surgical robotic systems. In addition to these next generation applications, Precision Optics has supplied top tier medical device companies a wide variety of optical products for decades, including complex endocouplers and specialized endoscopes. The Company is also leveraging its technical proficiency in micro-optics to enable leading edge defense/aerospace applications which require the highest quality standards and the optimization of size, weight and power.

Reliq Health Technologies Inc. (TSXV: RHT) (PINK: RQHTF)

Healthcare

Reliq Health Technologies is a rapidly growing global telemedicine that specializes in developing innovative Virtual Care solutions for the multi-billion dollar Healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits.

Reservoir Media (Announced Combination with NASDAQ: ROCC)

Consumer

Reservoir is an independent music company based in New York City and with offices in Los Angeles, Nashville, Toronto, London, and Abu Dhabi. Founded as a family-owned music publisher in 2007, the company has grown to represent over 130,000 copyrights and 26,000 master recordings with titles dating as far back as 1900, and hundreds of #1 releases worldwide. Reservoir holds a regular Top 10 U.S. Market Share according to Billboard's Publishers Quarterly, was twice named Publisher of the Year by Music Business Worldwide's The A&R Awards, and won Independent Publisher of the Year at the 2020 Music Week Awards.

Its publishing catalog includes historic pieces written and performed by greats like Billy Strayhorn, Hoagy Carmichael, and John Denver; the contemporary-classic catalogs of Sheryl Crow and Phantogram; and current award-winning hits performed by the likes of Lady Gaga, Camila Cabello, Bruno Mars, Cardi B, and more. The company's roster of active writers and producers includes the award-winning James Fauntleroy, Ali Tamposi, and Danja, plus popular performing artists 2 Chainz, A Boogie Wit Da Hoodie, and Migos' Offset and Takeoff. Reservoir's collection of film music includes rights to scores created by award-winning composer-producer Hans Zimmer, as heard in the motion pictures The Lion King, the Pirates of the Caribbean series, Gladiator, The Dark Knight Trilogy, and over 150 other titles.

The company also represents a multitude of recorded music through Chrysalis Records and Philly Groove Records and manages artists through its ventures with Blue Raincoat Artists and Big Life Management.

Summer 2021 Company Profiles

(company participation subject to change)

Resonant, Inc. (NASDAQ: RESN)

Technology

Resonant is transforming the market for RF front-ends (RFFE) by disrupting the RFFE supply chain through the delivery of solutions that leverage our Infinite Synthesized Network (ISN) software tools platform, capitalize on the breadth of our IP portfolio, and are delivered through our services offerings. In a market that is critically constrained by limited designers, tools and capacity, Resonant addresses these critical problems by providing customers with ever increasing design efficiency, reduced time to market and lower unit costs. Customers leverage Resonant's disruptive capabilities to design cutting edge filters and modules, while capitalizing on the added stability of a diverse supply chain through Resonant's fabless ecosystem-the first of its kind. Working with Resonant, customers enhance the connectivity of current mobile devices, while preparing for the demands of emerging 5G applications.

Route 1 (TSXV:ROI) (OTCQB: ROIUF)

Technology

Route1 Inc. is an advanced North American technology company that empowers their clients with data-centric solutions necessary to drive greater profitability, improve operational efficiency and gain sustainable competitive advantages, while always emphasizing a strong cybersecurity and information assurance posture. Route1 delivers exceptional client outcomes through real-time secure delivery of actionable intelligence to decision makers, whether it be in a manufacturing plant, in-theater or in a university parking lot. Route1 is listed on the OTCQB in the United States under the symbol ROIUF and in Canada on the TSX Venture Exchange under the symbol ROI.

Ritual Superfoods (CSE: RSF) (PINK: RRSFF)

Consumer

Ritual is a Superfood Platform. At the forefront of innovation in the space, we have entered the market with plant-based elixirs, and continue to consistently expand our offering to meet and exceed our customer's needs. As a company, we believe in the power of plant-based nourishment and the vital life force that adaptogens, superfoods, and mushrooms can offer our bodies. In 2020, Ritual's elixir products were voted the top product at the ECRM Buyers choice awards voted by top retail buyers in North America. The team has over 100+ years of combined specialty CPG experience with leading brands such as Celsius Beverages, Nude Beverages, Gaia Herbs, MegaFoods, Nutiva, & Danone. In 2021, Ritual is anticipating 2,400 stores & 10,000 points of distribution, and is confident in exceeding these numbers with the recent sales partnership with CrossMark and Rite Aid and other major wellness retailers and e-commerce platforms in the first phase of growth for the brand. Ritual is positioning itself as a leading premium brand in the emerging functional food space which was recently voted by Whole Foods as the #1 food trend for 2021.

S&W Seed Company (NASDAQ: SANW)

Industrials / Specialty Situations

Founded in 1980, S&W Seed Company is a global integrated seed technology company focused on middle market crops. Headquartered in the United States and with operations in Australia, S&W's vision is to be the world's preferred proprietary seed Company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry. For more information, please visit www.swseedco.com.

Summer 2021 Company Profiles

(company participation subject to change)

Sachem Capital Corp. (NYSE American: SACH)

Industrials / Specialty Situations

Sachem Capital Corp. specializes in originating, underwriting, funding, servicing, and managing a portfolio of first mortgage loans. It offers short-term (i.e., three years or less) secured, nonbanking loans (sometimes referred to as “hard money” loans) to real estate investors to fund their acquisition, renovation, development, rehabilitation or improvement of properties located primarily in Connecticut. The company does not lend to owner occupants. The company’s primary underwriting criteria is a conservative loan to value ratio. The properties securing the company’s loans are generally classified as residential or commercial real estate and, typically, are held for resale or investment. Each loan is secured by a first mortgage lien on real estate. Each loan is also personally guaranteed by the principal(s) of the borrower, which guaranty may be collaterally secured by a pledge of the guarantor’s interest in the borrower. The company also makes opportunistic real estate purchases apart from its lending activities. The company believes that it qualifies as a real estate investment trust (REIT) for federal income tax purposes and has elected to be taxed as a REIT beginning with its 2017 tax year.

Scientific Industries, Inc. (OTCQB: SCND)

Healthcare

Scientific Industries is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and Torbal® balances, and bioprocessing systems and methods. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, medical device manufacturers, and pharmacies.

Scientific Bioprocessing (“SBI”) is dedicated to providing state-of-the-art instruments, strategies, and technologies to expedite the production of viable cells and therapies with a streamlined process and product consistency. SBI's mission is to develop sensor technologies and instruments that make cell culture and bioprocessing work easier, experiments more reproducible, and culture conditions better suited to meet experimental objectives. SBI is a subsidiary of Scientific Industries, Inc.

SenesTech, Inc. (NASDAQ: SNES)

Industrials / Specialty Situations

SenesTech is changing the model for pest management by targeting one of the root causes of the problem: reproduction.

ContraPest® is an innovative technology with an approach that targets the reproductive capabilities of both sexes in rat populations, inducing egg loss in female rats and impairing sperm development in males. Using a proprietary bait delivery method, ContraPest® is dispensed in a highly palatable liquid formulation that promotes sustained consumption by rat communities. ContraPest® is designed, formulated and dispensed to be low hazard for handlers and non-target species such as wildlife, livestock and pets, where the active ingredients break down rapidly. We believe ContraPest® will establish a new paradigm in rodent control, resulting in a decreased reliance on lethal options.

Summer 2021 Company Profiles

(company participation subject to change)

Slinger Bag Inc. (OTCQB: SLGB)

Consumer

Slinger® is a new sports brand focused on delivering innovative, game improvement technologies and equipment across all Ball Sport categories. With the vision to become a next-generation sports consumer products company, Slinger® enhances the skill and enjoyment levels of players of all ages and abilities. Slinger® is initially focused on building its brand within the global Tennis market, through its Slinger® Tennis Ball Launcher and Accessories. Slinger Bag® has underpinned its proof of concept with over \$200M of retail value in global distribution agreements since the Spring of 2020. Led by CEO Mike Ballardie (former Prince CEO and Wilson EMEA racquet sports executive) Slinger® is now primed to continue to disrupt what are traditional global markets with its patented, highly transportable and affordable Slinger® Launcher.

Starling Brands (PRIVATE)

Cannabis

Starling Brands is a leading example in cannabis extraction expertise with the operational excellence to deliver brands across the medical, wellness and recreational segments. We are an organization comprised of decades of experience, best-in-class practices, and strategic partnerships that no other company possesses. With state-of-the-art facilities, a team of passionate industry first-movers, enterprising innovators and highly qualified specialists, we at Starling Brands are dedicated to creating value for our partners and the industry as a whole.

STRATA Skin Sciences, Inc. (NASDAQ: SSKN)

Technology

STRATA Skin Sciences is a medical technology company in dermatology dedicated to developing, commercializing and marketing innovative products for the treatment of dermatologic conditions. Its products include the XTRAC® excimer laser and VTRAC® lamp systems utilized in the treatment of psoriasis, vitiligo and various other skin conditions.

SusGlobal Energy Corp. (OTCQB: SNRG)

CleanTech

SusGlobal Energy Corp., the developer of SusGro™, a revolutionary pathogen-free organic liquid fertilizer is a renewables company focused on acquiring, developing and monetizing a portfolio of proprietary technologies in the waste to energy and regenerative products applications globally. It is management's objective to grow SusGlobal into a significant sustainable waste to energy and regenerative products provider, as Leaders in The Circular Economy®.

TAAL Distributed Information Technologies (CSE: TAAL) (OTCQX: TAALF)

FinTech / Crypto

TAAL Distributed Information Technologies Inc. delivers value-added blockchain services, providing professional-grade, highly scalable blockchain infrastructure and transactional platforms to support businesses building solutions and applications upon the BitcoinSV platform, and developing, operating, and managing distributed computing systems for enterprise users.

TechX Technologies (CSE: TECX) (PINK: TECXF)

FinTech / Crypto

TechX Technologies Inc. is a company focused on emerging technologies across growth sectors including: crypto, blockchain, AI and cloud technologies. Led by senior leaders and industry experts, TechX invests in and provides subject matter experts within portfolio companies to accelerate success and maximize value for shareholders.

Summer 2021 Company Profiles

(company participation subject to change)

The Eastern Company (NASDAQ: EML)

Industrials / Specialty Situations

The Eastern Company manages industrial businesses that design, manufacture and sell unique engineered solutions, primarily to mobility and transportation markets. We believe Eastern's businesses operate in markets with long-term macroeconomic growth opportunities. We look to acquire businesses that produce stable and growing earnings and cash flows. Eastern may pursue acquisitions in industries other than those in which its businesses currently operate if an acquisition presents an attractive opportunity.

The Green Organic Dutchman (TSX: TGOD) (OTCQX: TGODF)

Cannabis

The Green Organic Dutchman Holdings Ltd. is a premium certified organically grown cannabis company focused on the health and wellness market. Its organic cannabis is cultivated in living soil, as nature intended. The Company is committed to cultivating a better tomorrow by producing its products responsibly, with less waste and impact on the environment. Its two Canadian facilities have been built to LEED certification standards and its products are sold in recyclable packaging. In Canada, TGOD sells dried flower and oil, and recently launched a series of next-generation cannabis products such as hash, vapes, organic teas and dissolvable powders. Through its European subsidiary, HemPoland, the Company also distributes premium hemp CBD oil and CBD-infused topicals in Europe. By leveraging science and technology, TGOD harnesses the power of nature from seed to sale.

Thermal Energy International (TSXV: TMG) (PINK: TECXF)

CleanTech

Thermal Energy International Inc. is ranked as one of Canada's Top Growing Companies in 2020 and 2019, is an established global supplier of proprietary, proven energy efficiency, and emissions reduction solutions to the industrial and institutional sectors. We save our customers money and improve their bottom line by reducing their fuel use and cutting their carbon emissions. Our customers include Fortune 500 and other leading multinational companies across a wide range of industry sectors. Thermal Energy has engineering offices in Canada, Pittsburgh, USA, as well as Bristol, UK, with sales offices in Canada, UK, USA, Ireland, Germany, Poland, and Italy.

TILT Holdings Inc. (CSE: TILT) (OTCQX: TLLTF)

Cannabis

TILT helps cannabis businesses build brands. Through a portfolio of companies providing technology, hardware, cultivation and production, TILT services brands and cannabis retailers across 36 states in the U.S., as well as Canada, Israel, Mexico, South America and the European Union. TILT's core businesses include Jupiter Research LLC, a wholly-owned subsidiary and leader in the vaporization segment focused on hardware design, research, development and manufacturing; and cannabis operations, Commonwealth Alternative Care, Inc. in Massachusetts, Standard Farms LLC in Pennsylvania and Standard Farms Ohio, LLC in Ohio. TILT is headquartered in Phoenix, Arizona.

Tinybeans (ASX:TNY) (OTCQX:TNYFF)

Consumer

Tinybeans Group Limited is a leading app and web platform enabling parents to capture their children's everyday memories and share them privately with families everywhere. The platform provides rich recommendations that spark everyday family inspiration for what to do, what to buy, and which services to use for their children's needs. Being Apple's App of the Day in the U.S. in October 2019, and again in March 2020, puts Tinybeans in the elite company of the best apps in the world! Tinybeans' Red Tricycle website is also Apple's exclusive parenting partner for Apple's newest Maps feature, Guides, with 80 Guides (and counting!). Tinybeans serves a deeply engaged user base in over 100 countries/territories and enjoys over 120,000 5-star reviews in the Apple App Store and the Google Play stores.

Summer 2021 Company Profiles

(company participation subject to change)

Trinity Biotech plc (NASDAQ: TRIB)

Healthcare

Trinity Biotech specializes in the development, manufacture and marketing of diagnostic test kits. The test kits we manufacture are used in the clinical laboratory and point-of-care segments of the diagnostic market, to detect infectious diseases, sexually transmitted diseases, autoimmune disorders, hemoglobin disorders, and in the detection, monitoring and control of diabetes. We are also a significant provider of raw materials to the life sciences industry.

Urbanimmersive Inc. (TSXV: UI) (OTCQB: UBMRF)

Technology

Urbanimmersive is a SaaS business management solution that provides mission-critical solutions to visual content providers serving the real estate residential, commercial, construction, and local business markets. Urbanimmersive' platform helps customers to increase operational productivity and delivering the full potential of visual content creations through leading-edge websites builder tool, AI-backed image indexing, robust file transfer systems, and interactive visual technology solutions. The firm's core technology is a 3D emulator powered by a visual content recognition post-production algorithm that delivers online and offline alternatives to traditional 3D engines for the creation of immersive digital environments.

Vertical Field (PRIVATE)

Industrials / Specialty Situations

Vertical Field's innovative vertical farming systems were developed to address global issues surrounding food security and wellbeing in the wake of rapid urbanization. The company strives to be at the forefront of the modern urban revolution, providing holistic and cutting-edge solutions that improve access to healthy, fresh, and consistent food supplies in city centers throughout the world. Originally established in 2006, the company designed integrated vertical platforms for the indoor and outdoor smart landscaping sector, and quickly grew to international success with over 500 projects worldwide. Today we bring together the best experts under one roof, developing holistic vertical solutions for urban farming. Vertical Field aims to transform the urban ecosystem into a space of health, wellness, sustainability, and food security.

Victory Square Technologies (CSE: VST) (OTCQX: VSQTF)

Technology

Victory Square (VST) builds, acquires and invests in promising startups, then provides the senior leadership and resources needed for fast-track growth. VST's sweet spot is cutting-edge tech that's shaping the 4th Industrial Revolution. Our corporate portfolio consists of 20+ global companies using AI, VR/AR, and blockchain to disrupt sectors as diverse as fintech, insurance, health and gaming.

VolitionRX Limited (NYSE American: VNRX)

Healthcare

Volition is a multi-national epigenetics company developing simple, easy to use, cost effective blood tests to help diagnose a range of cancers and other diseases. Early diagnosis has the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition is primarily focused on human diagnostics but also has a subsidiary focused on animal diagnostics.

Summer 2021 Company Profiles

(company participation subject to change)

Vox Royalty Corp. (TSXV: VOX) (PINK: VOXCF)

Industrials / Specialty Situations

Vox is a growth precious metals royalty and streaming company with a portfolio of 50 royalties and streams spanning nine jurisdictions. The Company was established in 2014 and has since built unique intellectual property, a technically focused transactional team and a global sourcing network which has allowed Vox to become the fastest growing company in the royalty sector. Since the beginning of 2019, Vox has announced over 20 separate transactions to acquire over 45 royalties.

Voyager Digital (CSE: VST) (OTCQX: VSQTF)

FinTech / Crypto

Voyager Digital Ltd. is a publicly-traded holding company whose subsidiaries operate a licensed crypto-asset trading and investing brokerage. The Voyager Platform provides its customers with competitive price execution through its smart order router as well as a custody solution on a wide choice of popular crypto-assets. Voyager was founded by established Wall Street and Silicon Valley entrepreneurs who teamed to bring a better, more transparent, and cost-efficient alternative for trading crypto-assets to the marketplace.

Wrap Technologies (NASDAQ: WRAP)

Technology

WRAP Technologies is a global leader in innovating public safety technologies and services that deliver advanced solutions focused on avoiding escalation. The BolaWrap® Remote Restraint device, WRAP's first product, is a patented, hand-held device that discharges a Kevlar® tether to temporarily restrain from a safe distance. Through many field uses and growing adoption by agencies across the globe, BolaWrap is proving to be an effective tool to safely detain persons without injury. WRAP Reality, the Company's virtual reality training system, is an immersive training simulator and comprehensive public safety training platform designed to empower first responders with the necessary knowledge to perform in the field. WRAP's headquarters are located in Tempe, Arizona.

Yatra Online Inc. (NASDAQ: YTRA)

Consumer

Yatra Online, Inc. is the parent company of Yatra Online Pvt. Ltd., which is India's leading Corporate Travel services provider with over 700+ Corporate customers, and one of India's leading online travel companies and operates the website Yatra.com along with associated mobile apps. The company provides information, pricing, availability, and booking facility for domestic and international air travel, domestic and international hotel bookings, holiday packages, buses, trains, in-city activities, inter-city, and point-to-point cabs, homestays, and cruises. As a leading platform of accommodation options, Yatra provides real-time bookings for more than 103,000 hotels in India and over 1,500,000 hotels around the world. Launched in August 2006, Yatra was ranked the Most Trusted E-Commerce Travel Brand in India in the Economic Times Brand Equity Survey 2016 for the second successive year and has won the National Tourism Award for 'Best Domestic Tour Operator (Rest of India)' conferred by the Government of India for the fourth time.

Zoomd Technologies Ltd. (TSXV: ZOMD) (PINK: ZMDTF)

Technology

Zoomd offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise.

Summer 2021 Agenda

(All times are in Eastern Time. Schedule subject to change)

Monday, June 14, 2021

8:00 am - 7:15 pm - Virtual 1×1 Meetings
8:45 am - 5:30 pm - Webcast Presentations
11 am & 2 pm - Industry Panels

Tuesday, June 15, 2021

8:00 am - 7:15 pm - Virtual 1×1 Meetings
8:45 am - 5:30 pm - Webcast Presentations
11 am & 2 pm - Industry Panels

Wednesday, June 16, 2021

8:00 am - 7:15 pm - Virtual 1×1 Meetings
8:45 am - 5:30 pm - Webcast Presentations
11 am & 2 pm - Industry Panels

Upcoming 2021 Investor Conferences

Lytham Partners Fall 2021 Investor Conference October 2021

Virtual Presentations & Fireside Chats
Virtual 1×1 Meetings

Lytham Partners Year End 1×1 Virtual Conference December 2021

Virtual 1×1 Meetings Only

For more information visit:
www.lythampartners.com/virtual



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