



LYTHAM

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PHOENIX • NEW YORK

LYTHAM PARTNERS
SPRING 2021
INVESTOR CONFERENCE

MARCH 30, 2021 – APRIL 1, 2021

www.lythampartners.com/virtual



Our Firm

Lytham Partners is one of the country's leading investor relations firms. With more than two decades of Corporate Access experience, we have built one of the industry's most diverse and effective platforms for connecting micro and small cap companies with high-quality and focused institutional investors with the ability to drive real shareholder value.

[Learn more](#)

Our Conference

Our conference series brings companies and investors together in real-time through virtual presentations, fireside chats, and virtual 1×1 meetings. Our Lytham Partners Spring 2021 Investor Conference features more than 60 participating companies from various industries including technology, healthcare, consumer, industrials & special situations, clean technology, and financial services.

[View Participants](#)

Lytham Partners Spring 2021 Investor Conference

March 30, 2021 – April 1, 2021

Company List

as of February 19, 2021
(company participation subject to change)

Technology

B.O.S. Better Online Solutions Ltd. (NASDAQ: BOSC)
Banxa Holdings Inc. (TSXV: BNXA) (PINK: BNXAF)
Benefitfocus, Inc. (NASDAQ: BNFT)
Bitcoin Well (TSXV: BTCW reserved)
CAE Inc. (NYSE: CAE) (TSX: CAE)
C-COM Satellite Systems (TSXV: CMI)
Danavation Technologies Corp. (CSE: DVN)
Deveron Corp. (TSXV: FARM) (PINK: DVRNF)
EMERGE Commerce Inc. (TSXV: ECOM)
exactEARTH (TSX: XCT)
Ideanomics, Inc. (NASDAQ: IDEX)
Killi Ltd. (TSXV: MYID) (OTCQB: MYIDF)
MediaValet, Inc. (TSXV: MVP)
Mogo Inc. (TSX: MOGO) (NASDAQ: MOGO)
Precision Optics (OTCQB: PEYE)
RocketFuel Blockchain, Inc. (OTCQB: RKFL)
Scientific Industries, Inc. (OTCQB: SCND)
Summit Wireless Technologies (NASDAQ: WISA)
TAAL (CSE: TAAL) (OTCQX: TAALF)
Thunderbird Entertainment (TSXV: TBRD) (OTCQX: THBRF)
Uswalter, Inc. (TSXV: WLTR)
Victory Square Technologies (CSE: VST) (OTCQX: VSQTF)
Voyager Digital Ltd. (CSE: VYGR) (OTCQB: VYGVF)
XS Financial Inc. (CSE: XSF) (OTCQB: XSHLF)
Zix Corporation (NASDAQ: ZIXI)
Zoomd Technologies Ltd. (TSXV: ZOMD) (PINK: ZMDTF)

Consumer

Century Casinos, Inc. (NASDAQ: CNTY)
Else Nutrition (TSXV: BABY) (OTCQX: BABYF)
Esports Entertainment Group (NASDAQ: GMBL)
FansUnite Entertainment Inc. (CSE: FANS) (OTCQB: FUNFF)
Gaia, Inc. (NASDAQ: GAIA)
Real Luck Group LTD (TSXV: LUCK)
Slinger Bag Inc. (OTCQB: SLBG)
TILT Holdings (CSE: TILT) (OTCQX: TLLTF)

Basic Materials

Candelaria Mining (TSXV: CAND)
CEMATRIX Corporation (TSXV: CVX) (OTCQB: CTXXF)
First Cobalt Corp. (TSXV: FCC) (OTCQX: FTSSF)
Nouveau Monde Graphite Inc. (TSXV: NOU) (OTCQX: NMGRF)
Quaker Houghton (NYSE: KWR)

Industrials

Alkemy (Private)
AZZ Inc. (NYSE: AZZ)
Civeo Corporation (NASDAQ: CVEO)
GEE Group, Inc. (NYSE American: JOB)
Global Crossing Airlines (TSXV: JET) (OTCQB: JETMF)
LiqTech International, Inc. (NASDAQ: LIQT)
Nuve Corporation (Announced Business Combination with
Newborn Acquisition Corp (NASDAQ: NBAC))
Pure Cycle (NASDAQ: PCYO)
S&W Seed Company (NASDAQ: SANW)
SenesTech, Inc. (NASDAQ: SNES)

Healthcare

ADM Tronics Unlimited (OTCQB: ADMT)
Aurora Spine (TSXV: ASG) (PINK: AROSF)
CHF Solutions, Inc. (NASDAQ: CHFS)
ChromaDex Corporation (NASDAQ: CDXC)
ImmuCell Corporation (NASDAQ: ICCC)
Innocan Pharma Corporation (CSE: INNO)
Indiva Inc. (TSXV: NDVA) (OTCQX: NDVAF)
INVO Bioscience, Inc. (NASDAQ: INVO)
Lipocine Inc. (NASDAQ: LPCN)
Nova Leap Health Corp. (TSXV: NLH) (PINK: NVLPF)
OpSens, Inc. (TSE: OPS) (OTCQX: OPSSF)
Perimeter Medical Imaging, AI (TSXV: PINK) (PINK: PYNKF)
Reliq Health Technologies Inc. (TSXV: RHT) (PINK: RQHTF)
STRATA Skin Sciences (NASDAQ: SSKN)
VolitionRX Limited (NYSE American: VNRX)

Spring 2021 Company Profiles

(company participation subject to change)

ADM Tronics Unlimited, Inc. (OTCQB: ADMT)

Healthcare / Medical Devices

ADMT is a diversified, technology-based developer and manufacturer of innovative technologies and products. Its core competency is its ability to conceptualize a technology, bring it through development, into manufacturing and commercialization, all in-house. ADMT has three areas of activity: Proprietary Medical Devices; Medical Device Design, Engineering, Regulatory and Manufacturing Services; and, Eco-Friendly Formulations from its headquarters, laboratories, and FDA-Registered medical device manufacturing operations. ADMT's multi-disciplinary team of engineers, researchers, and technologists utilize advanced technology infrastructure for R&D and commercialization of diversified technologies.

Alkemy (Private)

Industrials / Waste Management

Alkemy has found a way to make dirty plastic recycling economically viable. Israeli recycling firm Alkemy of Beit She'an has mastered turning dirty plastic into plastic sheeting used in construction to seal surfaces. The Alkemy system strings together several off-the-shelf standard industrial machines that, when run according to Alkemy's methodology, heat (without burning) the dirty plastic to "normalize" its texture and form before outputting it into a ready-to-make sealing product. There's no need to ship the raw plastic to one facility for sorting, another for cleaning and a third to fashion the end product. Alkemy's plastic can be used for any kind of product except those where 100% purity is required – no food containers or baby bottles. With its technology and business model now proven in Israel, Alkemy aims to go public on the Toronto Stock Exchange by early 2021. The company has raised around \$13 million, including some \$10 million from its founders. Alkemy, founded in 2016, is in the process of rebranding; its official name is still K.B. Recycling.

Aurora Spine Corporation (TSXV: ASG) (US Ticker: AROSF)

Healthcare / Medical Devices

Aurora Spine is an emerging growth company focused on bringing new solutions to the spinal implant market through a series of screwless, innovative, minimally invasive, regenerative spinal implant technologies. Aurora Spine continues to position itself at the forefront of spinal surgery procedures, focusing on minimally invasive spine surgery technologies. Aurora Spine is changing spine surgery by focusing on disruptive technologies following the Company's commitment to – Simplifying the Complex.

AZZ Inc. (NYSE: AZZ)

Industrials / Electrical Equipment & Parts

AZZ Inc. is a global provider of metal coating solutions, welding solutions, specialty electrical equipment and highly engineered services to the power generation, transmission, distribution and industrial markets. AZZ Metal Coatings is a leading provider of metal finishing solutions for corrosion protection, including hot dip galvanizing to the North American steel fabrication industry. AZZ Energy is dedicated to delivering safe and reliable transmission of power from generation sources to end customers, and automated weld overlay solutions for corrosion and erosion mitigation to critical infrastructure in the energy markets worldwide.

B.O.S. Better Online Solutions Ltd. (NASDAQ: BOSL)

Technology / Communication Equipment

BOS used a shorter version: BOS is a global provider of custom-made intelligent robots and an integrator of off-the-shelf automation systems for industrial and logistics processes. BOS also provides supply chain services, mainly for the aerospace and defense industries worldwide.

Spring 2021 Company Profiles

(company participation subject to change)

Banxa Holdings Inc. (TSXV: BNXA)

Technology / Financial Technology

Banxa is a payments service provider for the digital asset space. The company has a mission - to build the bridge between traditional financial systems and regulation and the digital asset space. Our goal is to onboard the general public to digital currency by building fully compliant payment infrastructure that enables simple and secure conversion of fiat currency to digital currency (e.g. USD/CAD to BTC/ETH). Banxa's flagship product is a "Plug-and-Play" Fiat Onramp which allows seamless access to digital currencies via multiple payment methods. The company's product line is diversified by a B2B offering, or wholly owned, B2C (direct-to-consumer) websites. Upcoming financial products will focus on further development of digital payments, transfers and storage.

Benefitfocus, Inc. (BNFT)

Technology / Software - Application

Benefitfocus unifies the entire benefits industry through innovative technology solutions that bring efficiency, cost savings and simplicity to employee benefits administration. Our powerful cloud-based software, data-driven insights and thoughtfully designed services help employers, insurance brokers, health plans and suppliers address the complexity of benefits enrollment and engagement, while bringing easier access to health, wealth and lifestyle products through a world-class benefits experience. Our mission is simple: to improve lives with benefits.

Bitcoin Well (TSXV: BTCW reserved)

Technology / Financial Technology

Bitcoin Well offers convenient, secure and reliable ways to buy and sell bitcoin and other cryptocurrencies through a trusted bitcoin ATM network and suite of web-based transaction services. We are profitable and positioned to become the first publicly traded bitcoin ATM company, with an aggressive consolidation strategy to deliver accretive and cost-effective expansion in North America and globally. As leaders of the longest-running, founder-led bitcoin ATM company, our management brings deep operational capabilities that span the entire value chain along with access to proprietary, cutting-edge software development that supports further expansion.

C-COM Satellite Systems Inc. (TSXV: SMI)

Technology / Communication Equipment

C-COM Satellite Systems Inc. is a pioneer and world leader in the design, development, and manufacture of transportable and mobile satellite-based antenna systems. The Company has developed proprietary, auto-acquisition controller technology for rapid antenna pointing to a satellite with just the press of a button, enabling Broadband Internet via Satellite across a wide range of market applications worldwide, including regions unserved or underserved by terrestrial access technologies. C-COM has sold more than 8,500 antenna systems, in over 100 countries, through a dedicated dealer network that provides service to a wide range of vertical markets. The Company's iNetVu® brand is synonymous with high quality, reliability, and cost-effectiveness. C-COM is in late-stage development of a potentially revolutionary Ka-band, electronically steerable, modular, conformal, flat panel phased array antenna. In cooperation with the University of Waterloo, C-COM is engaged in the design of this unique antenna with the intent of providing low-cost, high-throughput mobility applications over satellite for land, airborne and maritime verticals.

Spring 2021 Company Profiles

(company participation subject to change)

CAE Inc. (NYSE: CAE) (TSX: CAE)

Technology / Scientific & Technical Instruments

CAE is a high technology company, at the leading edge of digital immersion, providing solutions to make the world a safer place. Backed by a record of more than 70 years of industry firsts, we continue to reimagine the customer experience and revolutionize training and operational support solutions in civil aviation, defense and security, and healthcare. We are the partner of choice to customers worldwide who operate in complex, high-stakes and largely regulated environments, where successful outcomes are critical. Testament to our customers' ongoing needs for our solutions, over 60 percent of CAE's revenue is recurring in nature. We have the broadest global presence in our industry, with approximately 10,000 employees, 160 sites and training locations in over 35 countries.

Candelaria Mining Corp. (TSXV: CAND) (PINK: CDELFF)

Basic Materials / Gold

Candelaria Mining is a Canadian-based gold development and exploration company with a portfolio of highly prospective projects in Mexico, one of the world's best mining jurisdictions. Candelaria currently owns 100% of Caballo Blanco Project and the Pinos Gold Project.

CEMATRIX Corporation (TSXV: CVX) (PINK: CTXXF)

Basic Materials / Building Materials

CEMATRIX is a rapidly growing company that manufactures and supplies technologically advanced cellular concrete products developed from proprietary formulations across North America. This unique cement-based material with superior thermal protection delivers cost-effective, innovative solutions to a broad range of problems facing the infrastructure, industrial (including oil and gas) and commercial markets. Through recent acquisitions of Chicago based MixOnSite and Bellingham based Pacific International Grout, CEMATRIX is now North America's largest Cellular Concrete company.

Century Casinos, Inc. (NASDAQ: CNTY)

Consumer / Resorts & Casinos

Century Casinos, Inc. is a casino entertainment company. The Company owns and operates Century Casino & Hotels in Cripple Creek and Central City, Colorado, and in Edmonton, Alberta, Canada; the Century Casino in Cape Girardeau and Caruthersville, Missouri, in Calgary and St. Albert, Alberta, Canada; Mountaineer Casino, Racetrack & Resort in New Cumberland, West Virginia; the Century Mile Racetrack and Casino ("CMR") in Edmonton, Alberta, Canada; and Century Bets! Inc. ("CBS"). CBS and CMR operate the pari-mutuel off-track horse betting networks in southern and northern Alberta, respectively. Through its Austrian subsidiary, CRM, the Company holds a 66.6% ownership interest in Casinos Poland Ltd., the owner and operator of eight casinos throughout Poland; and a 75% ownership interest in Century Downs Racetrack and Casino in Calgary, Alberta, Canada. The Company operates one ship-based casino. The Company, through CRM, also owns a 7.5% interest in, and provides consulting services to, Mendoza Central Entretenimientos S.A., a company that provides gaming-related services to Casino de Mendoza in Mendoza, Argentina. The Company continues to pursue other projects in various stages of development.

CHF Solutions, Inc. (NASDAQ: CHFS)

Healthcare / Medical Devices

CHF Solutions, Inc. is a medical device company dedicated to improving the lives of patients suffering from fluid overload with its novel ultrafiltration therapy system. The company is focused on developing, manufacturing and commercializing the Aquadex SmartFlow system for ultrafiltration therapy. CHF Solutions is headquartered in Minneapolis, Minn., with wholly-owned subsidiaries in Australia and Ireland. The company has been listed on the Nasdaq Capital Market since February 2012.

Spring 2021 Company Profiles

(company participation subject to change)

ChromaDex Corp. (NASDAQ: CDXC)

Healthcare / Biotechnology

ChromaDex Corp. is a science-based integrated nutraceutical company devoted to improving the way people age. ChromaDex scientists partner with leading universities and research institutions worldwide to discover, develop and create solutions to deliver the full potential of NAD and its impact on human health. Its flagship ingredient, NIAGEN® nicotinamide riboside, sold directly to consumers as TRU NIAGEN®, is backed with clinical and scientific research, as well as extensive IP protection. TRU NIAGEN® is helping the world AGE BETTER®.

Civeo Corporation (NYSE: CVEO)

Industrials / Specialty Business Services

Civeo Corporation is a leading provider of hospitality services with prominent market positions in the Canadian oil sands and the Australian natural resource regions. Civeo offers comprehensive solutions for lodging hundreds or thousands of workers with its long-term and temporary accommodations and provides food services, housekeeping, facility management, laundry, water and wastewater treatment, power generation, communications systems, security and logistics services. Civeo currently operates a total of 28 lodges and villages in Canada, Australia and the U.S., with an aggregate of approximately 30,000 rooms.

Danavation Technologies Corp. (CSE: DVN)

Technology / Software - Application

Danavation Technologies Corp. is a Canadian-based, Internet of Things (IoT) technology company, providing micro e-paper displays to organizations across North America. The Company's Digital Smart Labels™, powered by leading IoT automation technology and software Platform-as-a-Service (PaaS), enables companies across various sectors to automate labelling, price, product, and promotions in real-time, enhancing data accuracy and improving performance by removing high labour costs and low productivity associated with traditional labour-intensive workflows. By empowering the adoption of smart retail, smart cities and industry 4.0, our goal is to create a sustainable and profitable business for shareholders while advancing sound environmental, social and governance practices, including by significantly reducing paper usage. Danavation is proud to support various retailers, from big box to boutique grocers, as well as healthcare providers, manufacturing, and logistics companies.

Deveron Corp. (TSXV: FARM) (PINK: DVRNF)

Technology / Scientific & Technical Instruments

Deveron is an agriculture technology company that uses data and insights to help farmers and large agriculture enterprises increase yields, reduce costs and improve farm outcomes. The company employs a digital process that leverages data collected on farms across North America to drive unbiased interpretation of production decisions, ultimately recommending how to optimize input use. Our team of agronomists and data scientists build products that recommend ways to manage fertilizer, seed, fungicide and other farm inputs better. Additionally, we have a national network of data technicians that are deployed to collect various types of farm data, from soil to drone, that build a basis of our best in class data layers. Our focus is the US and Canada where 1 billion acres of farmland are actively farmed annually.

Spring 2021 Company Profiles

(company participation subject to change)

Else Nutrition (TSXV: BABY) (OTCQX: BABYF)

Consumer Goods / Packaged Foods

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else's Executives includes leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

EMERGE Commerce Inc. (TSXV: ECOM)

Technology / E-commerce

EMERGE is a disciplined, diversified, rapidly growing acquirer and operator of niche e-commerce brands across North America. Our network of e-commerce sites provides our members with access to groceries, golf, nearby escapes, and family offers. Our portfolio houses some of Canada's most coveted online destinations including trulocal.ca, UnderPar.com, WagJag.com, JustGolfStuff.ca, and BeRightBack.ca. EMERGE was named one of the fastest growing companies in Canada by the Startup 50, and the Globe and Mail's 2020 Canada's Top Growing Companies.

Esports Entertainment Group, Inc. (NASDAQ: GMBL)

Consumer / Gambling

Esports Entertainment Group, Inc. is a licensed online gambling company with a specific focus on esports wagering and 18+ gaming. Esports Entertainment offers fixed odds wagering, fantasy and pools on various esports events in a licensed, regulated and secure platform at vie.gg and owns and operates online sports book, SportNation.bet. In addition, Esports Entertainment intends to offer users from around the world the ability to participate in multiplayer mobile and PC video game tournaments for cash prizes. Esports Entertainment is led by a team of industry professionals and technical experts from the online gambling and the video game industries, and esports. The Company holds a license to conduct online gambling and 18+ gaming on a global basis in the UK, Ireland, Malta and Curacao. The Company maintains offices in New Jersey, the UK and Malta.

exactEarth Ltd. (TSX: XCT)

Technology / Scientific & Technical Instruments

exactEarth is a leading provider of global maritime vessel data for ship tracking and maritime situational awareness solutions. Since its formation in 2009, exactEarth has pioneered a powerful new method of maritime surveillance called Satellite AIS and has delivered to its clients a view of maritime behaviours across all regions of the world's oceans unrestricted by terrestrial limitations. exactEarth's second-generation constellation, exactView RT, securely relays satellite-detected AIS vessel signals from any location on the earth's surface to the ground in seconds – thus enabling global real-time vessel tracking. This unique capability consists of 58 advanced satellite payloads designed and built by L3Harris Technologies, Inc. under agreement with exactEarth and that are hosted onboard the Iridium NEXT constellation of satellites.

Spring 2021 Company Profiles

(company participation subject to change)

FansUnite Entertainment Inc. (CSE: FANS) (OTCQB: FUNFF)

Consumer / Gambling

First Cobalt is a North American cobalt company whose flagship asset is the First Cobalt Refinery. Our strategy at First Cobalt is to explore, develop and refine ethically sourced cobalt within North America for sale back into the American battery market. Our Board and Management teams are a diverse group of experienced mine-builders, mine-operators, financiers and company-makers, positioning First Cobalt to be at the forefront of the cobalt-driven battery movement in the coming years.

First Cobalt Corp. (TSXV: FCC) (OTCQX: FTSSF)

Basic Materials / Industrial Metals & Mining

First Cobalt is a North American cobalt company whose flagship asset is the First Cobalt Refinery. Our strategy at First Cobalt is to explore, develop and refine ethically sourced cobalt within North America for sale back into the American battery market. Our Board and Management teams are a diverse group of experienced mine-builders, mine-operators, financiers and company-makers, positioning First Cobalt to be at the forefront of the cobalt-driven battery movement in the coming years.

Gaia, Inc. (NASDAQ: GAIA)

Communication Services / Internet Content & Information

Gaia is a global video streaming service and community that provides curated conscious media in four primary channels—Seeking Truth, Transformation, Alternative Healing and Yoga—to its subscribers in 185 countries with approximately 8,000 titles. Over 85% of its library is exclusive to Gaia, and approximately 80% of the views are generated by content produced or owned by Gaia.

GEE Group, Inc. (NYSE American: JOB)

Industrials / Staffing & Employment Services

GEE Group Inc. is a provider of specialized staffing solutions and is the successor to employment offices doing business since 1893. The Company operates in two industry segments, providing professional staffing services and solutions in the information technology, engineering, finance and accounting specialties and commercial staffing services through the names of Access Data Consulting, Agile Resources, Ashley Ellis, General Employment, Omni-One, Paladin Consulting and Triad. Also, in the healthcare sector, GEE Group, through its Scribe Solutions brand, staffs medical scribes who assist physicians in emergency departments of hospitals and in medical practices by providing required documentation for patient care in connection with electronic medical records (EMR). Additionally, the Company provides contract and direct hire professional staffing services through the following SNI brands: Accounting Now®, SNI Technology®, Legal Now®, SNI Financial®, Staffing Now®, SNI Energy®, and SNI Certes.

Global Crossing Airlines Group Inc. (TSXV: JET) (OTCQB: JETMF)

Industrials / Airlines

GlobalX is a new entrant airline now in FAA certification using the Airbus A320 family aircraft. Subject to FAA and DOT approvals, GlobalX intends to fly as an ACMI and wet lease charter airline serving the US, Caribbean and Latin American markets.

Spring 2021 Company Profiles

(company participation subject to change)

Ideanomics, Inc. (NASDAQ: IDEX)

Technology / Software - Application

Ideanomics is a global company focused on the convergence of financial services and industries experiencing technological disruption. Our Mobile Energy Global (MEG) division is a service provider which facilitates the adoption of electric vehicles by commercial fleet operators through offering vehicle procurement, finance and leasing, and energy management solutions under our innovative sales to financing to charging (S2F2C) business model. Ideanomics Capital is focused on disruptive fintech solutions for the financial services industry. Together, MEG and Ideanomics Capital provide our global customers and partners with leading technologies and services designed to improve transparency, efficiency, and accountability, and our shareholders with the opportunity to participate in high-potential, growth industries. The company is headquartered in New York, NY, with offices in Beijing, Hangzhou, and Qingdao, and operations in the U.S., China, Ukraine, and Malaysia.

ImmuCell Corporation (NASDAQ: ICCG)

Healthcare / Biotechnology

ImmuCell Corporation's purpose is to create scientifically-proven and practical products that improve the health and productivity of dairy and beef cattle. ImmuCell manufactures and markets First Defense®, providing Immediate Immunity™ to newborn dairy and beef calves, and is in the late stages of developing Re-Tain™, a novel treatment for subclinical mastitis without a milk discard requirement that provides an alternative to traditional antibiotics.

Indiva Inc. (TSXV: NDVA) (OTCQX: NDVAF)

Healthcare / Drug Manufacturers

Indiva sets the standard for quality and innovation in cannabis. As a Canadian licensed producer, Indiva creates premium pre-rolls, flower, capsules, and edible products and provides production and manufacturing services to peer entities. In Canada, Indiva produces and distributes the award-winning Bhang® Chocolate, Wana™ Sour Gummies, Ruby® Cannabis Sugar, Sapphire™ Cannabis Salt, Artisan Batch, and other Powered by INDIVA™ products through license agreements and partnerships.

Innocan Pharma (CSE: INNO) (PINK: INNPF)

Healthcare / Drug Manufacturers

The Company is a pharmaceutical tech company that focuses on the development of several drug delivery platforms containing CBD. Innocan Israel and Ramot at Tel Aviv University, are collaborating on a new, revolutionary exosome-based technology that targets both central nervous system (CNS) indications and the Covid-19 Corona Virus using CBD. CBD-loaded exosomes hold the potential to help in the recovery of infected lung cells. This product, which is expected to be administered by inhalation, will be tested against a variety of lung infections.

INVO Bioscience, Inc. (NASDAQ: INVO)

Healthcare / Medical Devices

We are a medical device company focused on creating simplified, lower-cost treatments for patients diagnosed with infertility. Our solution, the INVO® Procedure, is a revolutionary in vivo method of vaginal incubation that offers patients a more natural and intimate experience. Our lead product, the INVOcell®, is a patented medical device used in infertility treatment and is considered an Assisted Reproductive Technology (ART). The INVOcell® is the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development, as an alternative to traditional In Vitro Fertilization (IVF) and Intrauterine Insemination (IUI). Our mission is to increase access to care and expand fertility treatment across the globe with a goal to lower the cost of care and increase the availability of care.

Spring 2021 Company Profiles

(company participation subject to change)

Killi Ltd (TSXV: MYID) (OTCQB: MYIDF)

Technology / Software - Application

Killi is a consumer privacy ecosystem that allows consumers to take back control of their consumer data from those who have been collecting it and selling it unbeknownst to them. Killi is currently available online or via iOS or Android in five countries (US, Canada, Singapore, Australia, and New Zealand). Killi pays users automatically every week a cash Data Dividend™ for the use of their data, making Killi the only company in the world that is fairly compensating users for the purchase of their data. Killi is also the creator of uaretheproduct.io, a consumer-facing website that allows consumers to determine their data's value broken out by individual platform.

Lipocine Inc. (NASDAQ: LPCN)

Healthcare / Biotechnology

Lipocine Inc. is a clinical-stage biopharmaceutical company focused on metabolic and endocrine disorders using its proprietary drug delivery technologies. Lipocine's clinical development pipeline includes: TLANDO, LPCN 1144, TLANDO XR, LPCN 1148 and LPCN 1107. TLANDO, a novel oral prodrug of testosterone containing testosterone undecanoate, has received tentative approval from the FDA for conditions associated with a deficiency of endogenous testosterone, also known as hypogonadism, in adult males. LPCN 1144, an oral prodrug of bioidentical testosterone, recently completed a proof-of-concept clinical study demonstrating the potential utility in the treatment of non-cirrhotic NASH. LPCN 1144 is currently being studied in a Phase 2 clinical study. TLANDO XR, a novel oral prodrug of testosterone, originated and is being developed by Lipocine as a next-generation oral testosterone product with potential for once-daily dosing. In a phase 2 clinical evaluation when administered as once daily or twice daily TLANDO XR met the typical primary and secondary end points. LPCN 1148 is an oral prodrug of bioidentical testosterone targeted for the treatment of cirrhosis. LPCN 1107 is potentially the first oral hydroxyprogesterone caproate product candidate indicated for the prevention of recurrent preterm birth and has been granted orphan drug designation by the FDA.

LiqTech International, Inc. (NASDAQ: LIQT)

Industrials / Clean Technology

LiqTech International, Inc., a Nevada corporation, is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

MediaValet Inc. (TSXV: MVP)

Technology / Software - Application

MediaValet stands at the forefront of the enterprise, cloud-based digital asset management and creative operations industries. Built exclusively on Microsoft Azure and available across 61 Microsoft data center regions in 140 countries around the world, MediaValet delivers unparalleled enterprise-class security, reliability, redundancy, compliance, and scalability; while offering the largest global footprint of any DAM solution. In addition to providing enterprise DAM capabilities at a global scale, desktop-to-server-to-cloud support for creative teams, and overall cloud redundancy and management for all source, WIP and final assets, MediaValet offers industry-leading integrations into Slack, Adobe Creative Suite, Microsoft Office 365, Workfront, Wrike, Drupal 8, WordPress and many other best-in-class 3rd party applications.

Spring 2021 Company Profiles

(company participation subject to change)

Mogo Inc. (TSX: MOGO) (NASDAQ: MOGO)

Technology / Financial Technology

Mogo is empowering its more than one million members with simple digital solutions to help them get in control of their financial health. Through the Mogo app, consumers can access a digital spending account with Mogo Visa* Platinum Prepaid Card featuring automatic carbon offsetting, easily buy and sell bitcoin, and get free monthly credit score monitoring, ID fraud protection, and personal loans. Mogo's wholly-owned subsidiary, Carta Worldwide, also offers a digital payments platform that powers the next-generation card programs from innovative fintech companies in Europe, North America and APAC. To learn more, please visit mogo.ca or download the mobile app (iOS or Android).

Nouveau Monde Graphite (TSXV: NOU) (OTCQX: NMGRF)

Basic Materials / Metals & Mining

Nouveau Monde is working to position itself as a key element in the sustainable energy revolution. The Company is developing a fully integrated source of environmentally friendly battery anode materials in Quebec, Canada. Targeting a launch of its commercial operations at full capacity in 2023, the Company is developing advanced carbon neutral solutions of graphite-based materials for the rapidly expanding fuel cell and lithium-ion battery markets. With its low-cost operations and high ESG standards, Nouveau Monde aspires to become a strategic supplier to major battery and vehicle manufacturers all over the world, ensuring a robust and reliable supply of advanced materials while ensuring the traceability of the supply chain.

Nova Leap Health Corp. (TSXV: NLH) (PINK: NVLPF)

Healthcare / Medical Care Facilities

Nova Leap is an acquisitive home health care services company operating in one of the fastest-growing industries in the U.S. & Canada. The Company performs a vital role within the continuum of care with an individual and family centered focus, particularly those requiring dementia care. Nova Leap achieved the #10 Ranking in the 2019 TSX Venture 50™ in the Clean Technology & Life Sciences sector. The Company is geographically diversified with operations in 7 different U.S. states within the New England and South-Central regions as well as Nova Scotia, Canada.

Nuvve Corp. (Newborn Acquisition)

Industrials / Clean Technology

On November 12, 2020, Nuvve Corporation and Newborn Acquisition Corp. ("Newborn") (NASDAQ: NBAC, NBACU, NBACR, NBACW), a publicly traded special purpose acquisition company with approximately \$57.5 million of cash in trust, announced the signing of a definitive merger agreement to take Nuvve public. Nuvve Corporation is a San Diego-based green energy technology company whose mission is to lower the cost of electric vehicle ownership while supporting the integration of renewable energy sources, including solar and wind. Its proprietary vehicle-to-grid (V2G) technology – Nuvve's Grid Integrated Vehicle (GIVe™) platform – is refuelling the next generation of electric vehicle fleets through cutting-edge, bidirectional charging solutions. Since its founding in 2010, Nuvve has been responsible for successful V2G projects on five continents and is deploying commercial services worldwide.

Spring 2021 Company Profiles

(company participation subject to change)

OpSens, Inc. (TSX: OPS) (OTCQX: OPSSF)

Healthcare / Surgical & Medical Instruments

OpSens focuses mainly on coronary artery stenosis measurement in interventional cardiology. The Company offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 100,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing, and installing innovative fiber optic sensing solutions for critical applications.

Perimeter Medical Imaging, AI (TSXV: PINK)

Healthcare / Medical Devices

Perimeter Medical Imaging AI is a Toronto-based company with U.S. headquarters in Dallas, Texas that is developing, with plans to commercialize, advanced imaging tools that allow surgeons, radiologists, and pathologists to visualize microscopic tissue structures during a clinical procedure. Perimeter's OTIS™ platform is a point-of-care imaging system that provides clinicians with real-time, ultra-high-resolution, sub-surface image volumes of the margin (1-2 mm below the surface) of an excised tissue specimen. The ability to visualize microscopic tissue structures during a clinical procedure in addition to standard of care tissue assessment for decision making during the procedure has the potential to result in better long-term outcomes for patients and lower costs to the healthcare system. Perimeter's OTIS™ platform is cleared by FDA as an imaging tool in the evaluation of excised human tissue microstructure by providing two-dimensional, cross-sectional, real-time depth visualization, with image review manipulation software for identifying and annotating regions of interest. In addition, Perimeter is developing advanced artificial intelligence/machine learning image assessment tools intended to increase the efficiency of review.

Precision Optics Corporation, Inc. (OTCQB: PEYE)

Technology / Scientific & Technical Instruments

Precision Optics Corporation has been a leading developer and manufacturer of advanced optical instruments since 1982. Using proprietary optical technologies, the Company designs and produces next generation medical instruments, Microprecision™ micro-optics with characteristic dimensions less than 1 millimeter, and other advanced optical systems for a broad range of customers including some of the largest global medical device companies. The Company's innovative medical instrumentation line includes state-of-the-art endoscopes and endocouplers as well as custom illumination and imaging products for use in minimally invasive surgical procedures. The Company believes that current advances in its proprietary micro-optics and 3D imaging technologies present significant opportunities for expanding applications to numerous potential medical products and procedures.

Pure Cycle (NASDAQ: PCYO)

Utilities / Regulated Water

Pure Cycle is a diversified land and water resource development company. At our core we are an innovative and vertically integrated wholesale water and wastewater service provider that, in addition to developing wholesale water and wastewater resources, also develops master planned communities to which we provide water and wastewater services.

Spring 2021 Company Profiles

(company participation subject to change)

Quaker Houghton (NYSE: KWR)

Basic Materials / Specialty Chemicals

Quaker Houghton is the global leader in industrial process fluids. With a robust presence around the world, including operations in over 25 countries, our customers include thousands of the world's most advanced and specialized steel, aluminum, automotive, aerospace, offshore, can, mining, and metalworking companies. Our high-performing, innovative and sustainable solutions are backed by best-in-class technology, deep process knowledge and customized services. With approximately 4,500 employees, including chemists, engineers and industry experts, we partner with our customers to improve their operations so they can run even more efficiently, even more effectively, whatever comes next.

Real Luck Group LTD (TSXV: LUCK)

Consumer / Gambling

Real Luck Group Ltd. (Luckbox) is an esports betting company. The company provides a platform where customers are able to bet, watch, and chat in a safe environment. It offers real-money betting, live streams, and statistics on desktop and mobile devices.

Reliq Health Technologies Inc. (TSXV: RHT) (PINK: RQHTF)

Healthcare / Health Information Services

Reliq Health Technologies is a rapidly growing global telemedicine company that specializes in developing innovative Virtual Care solutions for the multi-billion-dollar healthcare market. Reliq's powerful iUGO Care platform supports care coordination and community-based virtual healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits.

RocketFuel Blockchain, Inc. (OTCQB: RKFL)

Technology / Software - Application

RocketFuel Blockchain, Inc. is developing blockchain-based technologies to bring highly efficient one-click payment check-out solutions to eCommerce and brick and mortar merchants and their customers. The RocketFuel blockchain payment technologies are designed to focus on making the check-out experience frictionless and at the same time enhance security and the ease of use. RocketFuel believes that users of its technologies will be able to enjoy seamless check-out and forget about the clunky cart paradigm of the past. We also believe merchants will be able to implement new impulse buying schemes and generate new sales channels that may be unavailable in present day eCommerce sites.

S&W Seed Company (NASDAQ: SANW)

Industrials / Agriculture

Founded in 1980, S&W Seed Company is a global agricultural company headquartered in Longmont, Colorado. S&W's vision is to be the world's preferred proprietary seed company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat, and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry.

Spring 2021 Company Profiles

(company participation subject to change)

Scientific Industries, Inc. (OTCQB: SCND)

Technology / Scientific & Technical Instruments

Scientific Industries is a life science tool provider. It designs, manufactures, and markets laboratory equipment, including the world-renowned Vortex-Genie® 2 Mixer and balances; customized catalyst research instruments and bioprocessing systems and methods. Scientific Industries' products are generally used and designed for research purposes in laboratories of universities, hospitals, pharmaceutical companies, and medical device manufacturers.

SenesTech, Inc. (NASDAQ: SNES)

Industrials / Chemical Manufacturing

SenesTech is changing the model for pest management by targeting one of the root causes of the problem: reproduction. ContraPest® is an innovative technology with an approach that targets the reproductive capabilities of both sexes in rat populations, inducing egg loss in female rats and impairing sperm development in males. Using a proprietary bait delivery method, ContraPest® is dispensed in a highly palatable liquid formulation that promotes sustained consumption by rat communities. ContraPest® is designed, formulated and dispensed to be low hazard for handlers and non-target species such as wildlife, livestock and pets, where the active ingredients break down rapidly. We believe ContraPest® will establish a new paradigm in rodent control, resulting in a decreased reliance on lethal options.

Slinger Bag Inc. (OTCQB: SLBG)

Consumer / Leisure

Slinger Bag® is a new sports brand focused on delivering innovative, game improvement technologies and equipment across all Ball Sport categories. With the vision to become a next-generation sports consumer products company, Slinger Bag® enhances the skill and enjoyment levels of players of all ages and abilities. Slinger Bag® is initially focused on building its brand within the global Tennis market, through its Slinger Bag® Tennis Ball Launcher, Accessories and technology platform. Slinger Bag® has underpinned its proof of concept with over \$200M in retail value of global distribution agreements since the Spring of 2020. Led by CEO Mike Ballardie (former Prince CEO and Wilson EMEA racquet sports executive) Slinger Bag® is now primed to disrupt what are traditional global markets with its patent-pending, highly transportable and affordable Slinger Bag® Launcher.

STRATA Skin Sciences, Inc. (NASDAQ: SSKN)

Healthcare / Medical Devices

STRATA Skin Sciences is a medical technology company in dermatology and plastic surgery dedicated to developing, commercializing and marketing innovative products for the treatment of dermatologic conditions. Its products include the XTRAC® excimer laser and VTRAC® lamp systems utilized in the treatment of psoriasis, vitiligo and various other skin conditions. The Company's proprietary XTRAC® excimer laser delivers a highly targeted therapeutic beam of UVB light to treat psoriasis, vitiligo, eczema, atopic dermatitis and leukoderma, diseases which impact over 35 million patients in the United States alone. The technology is covered by multiple patents, including exclusive rights for patents for the delivery of treatment to vitiligo patients. STRATA's unique business model leverages targeted Direct to Consumer (DTC) advertising to generate awareness and utilizes its in-house call center and insurance advocacy teams to increase volume for the Company's partner dermatology clinics. The XTRAC business has used this proven DTC model to grow its domestic dermatology partner network to over 832 clinics, with a worldwide installed base of over 2,000 devices. The Company is able to offer 90% of DTC patients an introduction to physicians prescribing a reimbursable solution, using XTRAC, within a 10-mile radius of their house. The Company is a leader in dermatology in-clinic business generation for its partners. The Company has now introduced its Home by XTRAC™ business leveraging in-house resources including DTC advertising, in-house call center and its insurance reimbursement team to provide an at-home, insurance-reimbursed treatment option for patients with certain skin diseases that do not qualify for in-office treatments.

Spring 2021 Company Profiles

(company participation subject to change)

Summit Wireless Technologies, Inc. (NASDAQ: WISA)

Technology / Semiconductors

Summit Wireless Technologies, Inc. is a leading provider of immersive, wireless sound technology for intelligent devices and next-generation home entertainment systems. Working with leading CE brands and manufacturers such as Harman International, a division of Samsung, LG Electronics, Klipsch, Bang & Olufsen, Xbox, a subsidiary of Microsoft, and others, Summit Wireless delivers seamless, dynamic audio experiences for high-definition content, including movies and video, music, sports, gaming/esports, and more. Summit Wireless is a founding member of WiSA, the Wireless Speaker and Audio Association and works in joint partnership to champion the most reliable interoperability standards across the audio industry. Summit Wireless is headquartered in San Jose, CA with sales teams in Taiwan, China, Japan, and Korea.

TAAL Distributed Information Technologies (CSE: TAAL) (OTCQX: TAALF)

Technology / Software - Infrastructure

TAAL Distributed Information Technologies Inc. delivers value-added blockchain services, providing professional-grade, highly scalable blockchain infrastructure and transactional platforms to support businesses building solutions and applications upon the BSV platform, and developing, operating, and managing distributed computing systems for enterprise users.

Thunderbird Entertainment Group Inc. (TSXV: TBRD) (OTCQX: THBRF)

Communication Services / Entertainment

Thunderbird Entertainment Group is a global award-winning, full-service multiplatform production, distribution and rights management company, headquartered in Vancouver, with additional offices in Los Angeles, Toronto, and Ottawa. Thunderbird creates award-winning scripted, unscripted, and animated programming for the world's leading digital platforms, as well as Canadian and international broadcasters. Thunderbird's vision is to produce high quality, socially responsible content that makes the world a better place. The Company develops, produces, and distributes animated, factual, and scripted content through its various divisions, including Thunderbird Kids and Family (Atomic Cartoons), and Thunderbird Factual and Scripted (Great Pacific Media).

TILT Holdings Inc. (CSE: TILT) (OTCQX: TLLTF)

Consumer / Business Services

TILT helps cannabis businesses build brands. Through a portfolio of companies providing technology, hardware, cultivation and production, TILT services brands and cannabis retailers across 35 states in the U.S., as well as Canada, Israel, Mexico, South America and the European Union. TILT's core businesses include Jupiter, a wholly owned subsidiary and leader in the vaporization segment focused on hardware design, research, development and manufacturing; and cannabis operations Commonwealth Alternative Care, Inc. in Massachusetts and Standard Farms, LLC in Pennsylvania. TILT is headquartered in Phoenix, Arizona.

Uswalter, Inc. (TSXV: WLTR)

Technology / Software - Application

Uswalter, Inc. is a smart building technology SaaS solution for property managers and residents in high-density urban environments, delivered through its uswalter app. Designed as 'the one app no one can live without', uswalter enables efficient and cost-effective management of a building across the key areas of communication, commerce and delivery and IoT management within multi-residential and commercial properties. Uswalter is positioned to leverage its first-mover advantage to access new Canadian and U.S. markets, secure additional partners and further build revenue momentum. The Company currently has no debt and significant insider ownership with affiliates of Blackstone Group L.P. and the funds comprising CVC Capital Partners VI.

Spring 2021 Company Profiles

(company participation subject to change)

Victory Square Technologies Inc. (CSE: VST) (OTC: VSQTF)

Communication Services / Electronic Gaming & Multimedia

Victory Square (VST) builds, acquires and invests in promising startups, then provides the senior leadership and resources needed to fast-track growth. VST's sweet spot is the cutting-edge tech that's shaping the 4th Industrial Revolution. Our portfolio consists of 20 global companies using AI, VR/AR and blockchain to disrupt sectors as diverse as fintech, insurance, health and gaming.

VolitionRx Limited (NYSE American: VNRX)

Healthcare / Diagnostics & Research

Volition is a multi-national epigenetics company developing simple, easy to use, cost effective blood tests to help diagnose a range of cancers and other diseases. Early diagnosis has the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid - an indication that disease is present. Volition is primarily focused on human diagnostics but also has a subsidiary focused on animal diagnostics. Volition's research and development activities are centered in Belgium, with a small laboratory in California and additional offices in Texas, London, and Singapore, as the company focuses on bringing its diagnostic products to market.

Voyager Digital Ltd. (CSE: VYGR) (OTCQB: VYGVF)

Technology / Software - Application

Voyager Digital Ltd. is a crypto-asset broker that provides retail and institutional investors with a turnkey solution to trade crypto assets. Voyager offers customers best execution and safe custody on a wide choice of popular crypto-assets. Voyager was founded by established Wall Street and Silicon Valley entrepreneurs who teamed to bring a better, more transparent, and cost-efficient alternative for trading crypto-assets to the marketplace.

XS Financial Inc. (CSE: XSF) (OTCQB: XSHLF)

Financial Services / Credit Services

Founded in 2017, XS specializes in providing equipment leasing solutions in the United States to owner/operators of cannabis and hemp companies, including cultivators, oil processors, manufacturers, testing laboratories, among others. In addition, XS provides a full range of consulting services including equipment selection and procurement, through its network of preferred vendor partnerships with original equipment manufacturers and equipment distributors. This powerful dynamic provides an end-to-end solution for customers, which results in recurring revenues, strong profit margins, and a proven business model for XS stakeholders.

Zix Corporation (NASDAQ: ZIXI)

Technology / Software - Infrastructure

Zix Corporation (Zix) is a leader in email security. Trusted by the nation's most influential institutions in healthcare, finance, and government, Zix delivers a superior experience and easy-to-use solutions for email encryption and data loss prevention, advanced threat protection, unified information archiving and bring your own device (BYOD) mobile security. Focusing on the protection of business communication, Zix enables its customers to better secure data and meet compliance needs. Zix is publicly traded on the Nasdaq Global Market under the symbol ZIXI.

Spring 2021 Company Profiles

(company participation subject to change)

Zoomd Technologies Ltd. (TSXV: ZOMD) (PINK: ZMDTF)

Communication Services / Internet Content & Information

Zoomd, founded in 2012 and began trading on the TSX Venture Exchange in September 2019, offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers, a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise. Further, Zoomd is a performance-based platform that allows advertisers to advertise to the relevant target audiences using a key performance indicator-algorithm that is focused on achieving the advertisers' goals and targets.



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