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Lytham Partners End of Year 1x1 Conference

December 7-11, 2020

Virtual 1x1 Meetings

The following companies will be available for virtual 1x1 meetings during the Lytham Partners End of Year 1x1 Conference. This event is focused on connecting companies with investors in a virtual 1x1 format with a focus. If you would like to arrange a virtual 1x1 meeting email 1x1@lythampartners.com or contact any member of the Lytham Partners team.

Company List

(company participation subject to change)

Healthcare

Assure Holdings Corp. (OTCQB: ARHH)
Aurora Spine Corporation (TSXV: ASG) (US: AROSF)
Carebook Technologies Inc. (TSXV: CRBK)
ImmuCell Corporation (Nasdaq: ICCG)
InfuSystem Holdings Inc. (NYSE American: INFU)
Innocan Pharma Corporation (CSE: INNO)
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INVO Bioscience, Inc. (Nasdaq: INVO)
Jaguar Health, Inc. (Nasdaq: JAGX)
MannKind Corporation (Nasdaq: MNKD)
Molecule Holdings Inc. (CSE: MLCL)
OpSens, Inc. (TSE: OPS) (OTCQX: OPSSF)
Perimeter Medical Imaging, AI (TSXV: PINK)
Precision Optics Corporation, Inc. (OTCQB: PEYE)
Reliq Health Technologies Inc. (TSXV: RHT)
VolitionRx Limited (NYSE American: VNRX)

Consumer

Boomer Naturals (OTCQB: BOMH)
Else Nutrition (TSXV: BABY) (OTCQX: BABYF)
Luckbox (TSXV: LUCK reserved)

Technology

EMERGE Commerce Inc. (TSXV: ECOM reserved)
ClearOne, Inc. (Nasdaq: CLRO)
Hire Technologies Inc. (TSXV: HIRE)
Mogo Inc. (TSX: MOGO) (Nasdaq: MOGO)
PDF Solutions (Nasdaq: PDFS)
Victory Square Technologies (CSE: VST) (OTC: VSQTF)
XS Financial Inc. (CSE: XSF)
Zoomd Technologies Ltd. (TSXV: ZOMD) (OTC Pink: ZMDTF)

Industrials / Special Situations

Alkemy (Private)
Exro Technologies Inc. (TSXV: EXRO)
Global Bioenergies (Euronext Growth: ALGBE)
Lincoln Educational Services Corp. (Nasdaq: LINC)
LiqTech International, Inc. (Nasdaq: LIQT)
Nano One Materials Corp. (TSXV: NNO) (OTC Pink: NNOMF)
Nouveau Monde Graphite Inc. (TSXV: NOU) (OTCQX: NMGRF)
Nuvve Corporation (Announced Business Combination with Newborn Acquisition Corp (Nasdaq: NBAC))
S&W Seed Company (Nasdaq: SANW)
SenesTech, Inc. (Nasdaq: SNES)

Company Descriptions

Alkemy (Private)

Industrials / Clean Technology

Alkemy, founded in 2016, of Beit She'an, Israel has mastered turning dirty plastic into plastic sheeting used in construction to seal surfaces and is in the process of rebranding; its official name is still K.B. Recycling. The Alkemy system strings together several off-the-shelf standard industrial machines that, when run according to Alkemy's methodology, heat (without burning) the dirty plastic to "normalize" its texture and form before outputting it into a ready-to-make sealing product. There's no need to ship the raw plastic to one facility for sorting, another for cleaning and a third to fashion the end product. Alkemy, which employs 30 people, is looking to expand first to Europe. The EU has set a target calling for 60% of plastic to be recycled by 2025 and for recyclable waste to be banned from landfills.

Assure Holdings Corp. (TSXV: IOM) (OTCQB: ARHH)

Healthcare / Medical Care Facilities

Assure Holdings Corp. is a Colorado-based company that works with neurosurgeons and orthopedic spine surgeons to provide a turnkey suite of services that support intraoperative neuromonitoring activities during invasive surgeries. Assure employs its own staff of technologists and uses its own state-of-the-art monitoring equipment, handles 100% of intraoperative neuromonitoring scheduling and setup, and bills for all technical services provided. Assure Neuromonitoring is recognized as providing the highest level of patient care in the industry and has earned The Joint Commission's Gold Seal of Approval®.

Aurora Spine Corporation (TSXV: ASG) (US: AROSF)

Healthcare / Medical Devices

Aurora Spine is an emerging growth company focused on bringing new solutions to the spinal implant market through a series of screwless, innovative, minimally invasive, regenerative spinal implant technologies. Aurora Spine continues to position itself at the forefront of spinal surgery procedures, focusing on minimally invasive spine surgery technologies. Aurora Spine is changing spine surgery by focusing on disruptive technologies following the Company's commitment to – Simplifying the Complex.

Boomer Naturals (OTCQB: BOMH)

Consumer Goods / Specialty Retail

Boomer Naturals is a wholly-owned subsidiary of Boomer Holdings Inc., a publicly traded company (OTC: BOMH). Boomer Naturals is a full-service wellness company that provides products and services that enhance your well-being and increase your quality of life. Boomer Naturals has two divisions, Healthy Living and Personal Protection Equipment. Healthy Living's flagship product, Boomer Botanics, is an all-natural botanical blend that helps the body function at its prime. Boomer Naturals' Healthy Living products are designed to balance the body and help decrease symptoms associated with physical, mental, and emotional health challenges. Product lines include Boomer Botanics, Golf Botanics, Pet Botanics, Tommy Bahama+Boomer Naturals CB5, SKIN Sunscreen, and medical-grade skin care products. Boomer Naturals Personal Protection Equipment offers consumers and businesses PPE of the highest quality with industry-leading reliability. The PPE division's flagship product, Boomer Nano-Silver Reusable Protective Cloth Face Masks, are America's best-selling consumer face masks. Boomer Naturals' products are available online at BoomerNaturals.com, BoomerNaturalsWholesale.com, CVS.com, and TommyBahamaWellness.com. Boomer Naturals' products are also available at the Boomer Naturals retail store, CVS retail locations, Tommy Bahama retail locations, and resorts and golf shops across the country.

Company Descriptions

(continued)

Carebook Technologies Inc. (TSXV: CRBK)

Healthcare / Health Information Services

Built on a powerful health platform, Carebook creates highly engaging, customer-centric digital solutions for pharmacies, insurance providers, individuals, governments and employers. Based in Montreal and led by a world-class team and Board with extensive global business and healthcare industry experience, Carebook's core is science and technology, its philosophy is people-first, and its goal is accessible, connected health for everyone.

CEMATRIX Corporation (TSXV: CVX) (OTCQB:CTXXF)

Basic Materials / Building Materials

CEMATRIX is a rapidly growing company that manufactures and supplies technologically advanced cellular concrete products developed from proprietary formulations across North America. This unique cement-based material with superior thermal protection delivers cost-effective, innovative solutions to a broad range of problems facing the infrastructure, industrial (including oil and gas) and commercial markets. Through recent acquisitions of Chicago based MixOnSite and Bellingham based Pacific International Grout, CEMATRIX is now North America's largest Cellular Concrete company.

ClearOne, Inc. (Nasdaq: CLRO)

Technology / Communication Equipment

ClearOne is a global market leader enabling conferencing, collaboration, and network media streaming solutions. The performance and simplicity of its advanced, comprehensive solutions offer unprecedented levels of functionality, reliability and scalability.

Else Nutrition (TSXV: BABY) (OTCQX: BABYF)

Consumer Goods / Packaged Foods

Else Nutrition GH Ltd. is an Israel-based food and nutrition company focused on developing innovative, clean and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy, formula is a clean-ingredient alternative to dairy-based formula. Else Nutrition (formerly INDI) won the "2017 Best Health and Diet Solutions" award at the Global Food Innovation Summit in Milan. Else's Executives includes leaders hailing from leading infant nutrition companies. Many of Else advisory board members had past executive roles in companies such as Mead Johnson, Abbott Nutrition, Plum Organics and leading infant nutrition Societies, and some of them currently serve in different roles in leading medical centers and academic institutes such as Boston Children's Hospital, Pediatrics at Harvard Medical School, USA, Tel Aviv University, Schneider Children's Medical Center of Israel, Rambam Medical Center and Technion, Israel and University Hospital Brussels, Belgium.

EMERGE Commerce Inc. (TSXV: ECOM reserved)

Technology / E-commerce

EMERGE is a disciplined, diversified, rapidly growing acquirer and operator of e-commerce assets, connecting over 2 million members with 12,000 merchants across North America. Our network of e-commerce sites provide limited-time offers on golf, groceries, essentials, nearby staycations, family experiences, and retailer coupons. Our portfolio houses some of Canada's most coveted online destinations including UnderPar.com, WagJag.com, JustGolfStuff.ca, and BeRightBack.ca, among other brands.

Company Descriptions

(continued)

Exro Technologies Inc. (TSXV: EXRO)

Industrials / Clean Technology

Exro is a Clean Tech company that has developed a new class of control technology for electric powertrains. Exro's advanced motor control technology, our "Coil Driver", expands the capabilities of electric motors and powertrains. The Coil Driver enables two separate torque profiles within a given motor. The first is calibrated for low speed and high torque, while the second provides expanded operation at high speed. The ability to change configuration allows efficiency optimization for each operating mode, resulting in overall reductions in energy consumption. The controller automatically and seamlessly selects the appropriate configuration in real time so that torque demand and efficiency are optimized.

Global Bioenergies (Euronext Growth: ALGBE)

Energy / Renewable Energy & Specialty Chemicals

Global Bioenergies is the only company in the world to have developed a conversion process for renewable resources (residual sugars, agricultural and forestry waste) into isobutene, one of the petrochemical building blocks that can be converted into ingredients for cosmetics, petrol, kerosene, LPG and plastics. Global Bioenergies continues to improve the performance of its process, conducts trials on its demo plant in Germany and is preparing the first full-sized plant in a Joint-Venture with Cristal Union.

HIRE Technologies Inc. (TSXV: HIRE)

Technology / Staffing & Employment Services

HIRE Technologies is building a network of staffing, IT, and HR consulting firms. We help our partners navigate the changing world through growth solutions, focusing on digital transformation. Our partnership model emphasizes the identity and independence of our brands and provides the resources, support, and expertise to take their businesses further. We offer valuable advice and insights to our clients while delivering innovative solutions, enhancing their HR teams, and connecting them with the best people for their business.

ImmuCell Corporation (Nasdaq: ICCG)

Healthcare / Biotechnology

ImmuCell Corporation has developed the First Defense® product line to deliver Immediate Immunity™ against E. coli, coronavirus, and rotavirus infections, the primary pathogens that cause scours (uncontrolled diarrhea), which is the leading disease risk to newborn dairy and beef calves. The Company estimates the cost of scours in the US to be over \$700 million per year. The use of First Defense® immediately after birth enables producers to realize the genetic potential of their newborn livestock assets. The Company is also in the final stages of achieving FDA approval for Re-Tain™, a bacteriocin-based product to treat subclinical mastitis in lactating cows without the use of traditional human antibiotics. Mastitis infections result in approximately \$2 BILLION in economic losses to the U.S. dairy industry annually. Reducing the use of antibiotics in the human food chain is a national imperative.

InfuSystem Holdings Inc. (NYSE American: INFU)

Healthcare / Medical Instruments & Supplies

InfuSystem Holdings, Inc. is a leading national health care service provider, facilitating outpatient care for durable medical equipment manufacturers and health care providers. INFU services are provided under a two-platform model. The lead platform is Integrated Therapy Services ("ITS"), providing the last-mile solution for clinic-to-home healthcare where the continuing treatment involves complex Durable Medical Equipment and services. The ITS segment is comprised of Oncology business, Pain management, and Wound Therapy. The second platform, Durable Medical Equipment Services ("DME Services"), supports the ITS platform and leverages strong service orientation to win incremental business from its direct payor clients. The DME Services segment is comprised of direct payor rentals, pump and consumable sales, and biomedical services and repair. Headquartered in Rochester Hills, Michigan, the Company delivers local, field-based customer support and also operates Centers of Excellence in Michigan, Kansas, California, Massachusetts and Ontario, Canada.

Company Descriptions

(continued)

Innscan Pharma Corporation (CSE: INNO)

Healthcare / Pharmaceuticals

The Company, through its wholly owned subsidiary, Innscan Israel, is a pharmaceutical tech company that focuses on the development of several drug delivery platforms combining CBD with other products. Innscan Israel and Ramot at Tel Aviv University are collaborating on a new, revolutionary exosome-based technology that targets both central nervous system (CNS) indications and the COVID-19 Corona Virus using CBD. CBD-loaded exosomes hold the potential to help in the recovery of infected lung cells. This product, which is expected to be administered by inhalation, will be tested against a variety of lung infections.

Invacare Corporation (NYSE: IVC)

Healthcare / Medical Devices

Invacare Corporation is a leading manufacturer and distributor in its markets for medical equipment used in non-acute care settings. At its core, the company designs, manufactures and distributes medical devices that help people to move, breathe, rest and perform essential hygiene. The company provides clinically complex medical device solutions for congenital (e.g., cerebral palsy, muscular dystrophy, spina bifida), acquired (e.g., stroke, spinal cord injury, traumatic brain injury, post-acute recovery, pressure ulcers) and degenerative (e.g., ALS, multiple sclerosis, chronic obstructive pulmonary disease (COPD), elderly, bariatric) ailments. The company's products are important parts of care for people with a wide range of challenges, from those who are active and involved in work or school each day and may need additional mobility or respiratory support, to those who are cared for in residential care settings, at home and in rehabilitation centers. The company sells its products principally to home medical equipment providers with retail and e-commerce channels, residential care operators, distributors and government health services in North America, Europe and Asia/Pacific.

INVO Bioscience, Inc. (Nasdaq: INVO)

Healthcare / Medical Devices

INVO Bioscience, Inc. is an innovative medical device company developing solutions for the global infertility industry. INVO's goal is to increase access to care and expand fertility treatment across the globe while seeking to lower the cost and increase the availability of care. INVO's lead commercial product, the INVOCell, is a patented Assisted Reproductive Technology (ART) used in the treatment of infertility. The INVOCell device and procedure is unique as the first Intravaginal Culture (IVC) system in the world used for the natural in vivo incubation of eggs and sperm during fertilization and early embryo development. As an alternative to traditional in Vitro Fertilization (IVF), the revolutionary in vivo method of vaginal incubation offers patients a more natural and intimate experience.

Jaguar Health, Inc. (Nasdaq: JAGX)

Healthcare / Biotechnology

Jaguar Health, Inc. is a commercial stage pharmaceuticals company focused on developing novel, plant-based, non-opioid, and sustainably derived prescription medicines for people and animals with GI distress, specifically chronic, debilitating diarrhea. Our wholly owned subsidiary, Napo Pharmaceuticals, Inc., focuses on developing and commercializing proprietary plant-based human gastrointestinal pharmaceuticals from plants harvested responsibly from rainforest areas. Our Mytesi® (crofelemer) product is approved by the U.S. FDA for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy and the only oral plant-based prescription medicine approved under FDA Botanical Guidance.

Company Descriptions

(continued)

Lincoln Educational Services Corporation (Nasdaq: LINC)

Consumer Defensive / Education & Training Services

Lincoln Educational Services Corporation is a provider of diversified career-oriented post-secondary education and helping to provide solutions to America's skills gap. Lincoln offers recent high school graduates and working adults degree and diploma programs. The Company operates under three reportable segments: Transportation and Skilled Trades, Healthcare and Other Professions and Transitional. Lincoln has provided the nation's workforce with skilled technicians since its inception in 1946.

LiqTech International, Inc. (Nasdaq: LIQT)

Industrials / Clean Technology

LiqTech International, Inc. is a clean technology company that provides state-of-the-art ceramic silicon carbide filtration technologies for gas and liquid purification. LiqTech's silicon carbide membranes are designed to be used in the most challenging water purification applications and its silicon carbide filters are used to control diesel exhaust soot emissions. Using nanotechnology, LiqTech develops products using its proprietary silicon carbide technology, resulting in a wide range of component membranes, membrane systems and filters for both microfiltration and ultrafiltration applications. By incorporating LiqTech's SiC liquid membrane technology with the Company's extensive systems design experience and capabilities, LiqTech offers unique, turnkey solutions for the most difficult water purification applications.

Luckbox (TSXV: LUCK reserved)

Consumer / Gaming

Luckbox offers legal, real-money betting, live streams and stats on 13 esports on desktop and mobile. The Company is built by a team combining vast experience in the igaming industry and a passion for esports to offer players a unique and legal CS:GO betting, Dota 2 and League of Legends betting. Real Time Games Holding Limited – the company behind the Luckbox brand – holds a full licence under the Isle of Man Online Gambling Regulation Act (OGRA), issued by the Isle of Man Gaming Supervision Commission. The Company is committed to supporting responsible gambling.

MannKind Corporation (Nasdaq: MNKD)

Healthcare / Biotechnology

MannKind Corporation focuses on the development and commercialization of inhaled therapeutic products for patients with diseases such as diabetes and pulmonary arterial hypertension. MannKind is currently commercializing Afrezza® (insulin human) Inhalation Powder, the Company's first FDA-approved product and the only inhaled ultra rapid-acting mealtime insulin in the United States, where it is available by prescription from pharmacies nationwide. MannKind is headquartered in Westlake Village, California, and has a state-of-the art manufacturing facility in Danbury, Connecticut. The Company also employs field sales and medical representatives across the U.S.

Mogo Inc. (TSX: MOGO) (Nasdaq: MOGO)

Technology / SaaS

Mogo – a financial technology company – offers a finance app that empowers consumers with simple solutions to help them get in control of their financial wellness. Financial wellness continues to be the #1 source of stress across all demographics and highest among millennials. At Mogo, users can sign up for a free account in only three minutes and begin to learn the 4 habits of financial health and get convenient access to products that can help them achieve their financial goals. The Mogo platform has been purpose-built to deliver a best-in-class digital experience, with best-in-class products all through one account. With more than one million members and a marketing partnership with Canada's largest news media company, Mogo continues to execute on its vision of becoming the go-to financial app for the next generation of Canadians.

Company Descriptions

(continued)

Molecule Holdings Inc. (CSE: MLCL)

Healthcare / Drug Manufacturers—Specialty & Generic

Molecule works with client-partners to engage in the production of cannabis-infused beverages and edibles. We provide the infrastructure, know-how, technology, and licensing for craft producers to create consumable cannabis products. Molecule's goal is to be the on-ramp for companies wishing to enter into the cannabis beverage and edibles market, but who choose not to go through the significant process of obtaining the required cannabis licences.

Nano One Materials Corp. (TSXV: NNO) (OTC Pink: NNOMF)

LI Battery Material / Clean Technology

Nano One Materials Corp has developed patented technology for the low-cost production of high-performance lithium ion battery cathode materials used in electric vehicles, energy storage and consumer electronics. The processing technology enables lower cost feed stocks, simplifies production, and advances performance for a wide range of cathode materials. Nano One has built a demonstration pilot plant and is partnered with global leaders in the lithium ion battery supply chain to advance its lithium iron phosphate (LFP), lithium nickel manganese cobalt oxide (NMC) and lithium nickel manganese oxide (LNM) cathode technologies for large growth opportunities in e-mobility and renewable energy storage applications.

Nouveau Monde Graphite Inc. (TSXV: NOU) (OTCQX: NMGRF)

Basic Materials / Industrial Metals & Mining

Nouveau Monde Graphite is set to become a key operator in the sustainable energy revolution. The Company is developing the only fully integrated source of green battery anode material in North America. Targeting full scale commercial operations by early 2023, the Company will provide advanced carbon-neutral graphite-based material solutions to the growing lithium-ion and fuel cell markets. With low-cost operations and the highest of ESG standards, Nouveau Monde Graphite will become a strategic supplier to the world's leading battery and auto manufacturers, ensuring robust and reliable advanced material, while guaranteeing supply chain traceability.

Nuvve Corporation (Announced Business Combination with Newborn Acquisition Corp (Nasdaq: NBAC))

Industrials / Clean Technology

Nuvve Corporation is a San Diego-based green energy technology company whose mission is to lower the cost of electric vehicle ownership while supporting the integration of renewable energy sources, including solar and wind. Its proprietary vehicle-to-grid (V2G) technology – Nuvve's Grid Integrated Vehicle (GIVe™) platform – is refuelling the next generation of electric vehicle fleets through cutting-edge, bidirectional charging solutions. Since its founding in 2010, Nuvve has been responsible for successful V2G projects on five continents and is deploying commercial services worldwide.

OpSens, Inc. (TSE: OPS) (OTCQX: OPSSF)

Healthcare / Surgical & Medical Instruments

OpSens focuses mainly on physiological measurements, such as FFR and dPR in interventional cardiology. OpSens offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 90,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada. OpSens is also involved in industrial activities in developing, manufacturing and installing innovative fiber optic sensing solutions for critical applications.

Company Descriptions

(continued)

PDF Solutions (Nasdaq: PDFS)

Technology / SaaS

PDF Solutions offers an end-to-end analytics platform that empowers engineers and data scientists across the semiconductor ecosystem to rapidly improve the yield, quality, and profitability of their products. By combining industry-leading data analytics and professional services with exclusive, differentiated product data generated during the manufacturing process, PDF Solutions is delivering on the promise of Industry 4.0 today by transforming how the ecosystem collects, analyzes, and shares data. Key Fortune 500 organizations around the world rely on PDF Solutions to remove the data barriers that encumber and constrain new product introductions and to deliver the machine learning insights that drive efficient and profitable high-volume manufacturing.

Perimeter Medical Imaging, AI (TSXV: PINK)

Healthcare / Medical Devices

Perimeter Medical Imaging AI is a Toronto-based company with U.S. headquarters in Dallas, Texas that is developing, with plans to commercialize, advanced imaging tools that allow surgeons, radiologists, and pathologists to visualize microscopic tissue structures during a clinical procedure. Perimeter's OTIS™ platform is a point-of-care imaging system that provides clinicians with real-time, ultra-high-resolution, sub-surface image volumes of the margin (1-2 mm below the surface) of an excised tissue specimen. The ability to visualize microscopic tissue structures during a clinical procedure in addition to standard of care tissue assessment for decision making during the procedure has the potential to result in better long-term outcomes for patients and lower costs to the healthcare system. Perimeter's OTIS™ platform is cleared by FDA as an imaging tool in the evaluation of excised human tissue microstructure by providing two-dimensional, cross-sectional, real-time depth visualization, with image review manipulation software for identifying and annotating regions of interest. In addition, Perimeter is developing advanced artificial intelligence/machine learning image assessment tools intended to increase the efficiency of review.

Precision Optics Corporation, Inc. (OTCQB: PEYE)

Healthcare / Medical Instruments & Supplies

Precision Optics Corporation has been a leading developer and manufacturer of advanced optical instruments since 1982. Using proprietary optical technologies, the Company designs and produces next generation medical instruments, Microprecision™ micro-optics with characteristic dimensions less than 1 millimeter, and other advanced optical systems for a broad range of customers including some of the largest global medical device companies. The Company's innovative medical instrumentation line includes state-of-the-art endoscopes and endocouplers as well as custom illumination and imaging products for use in minimally invasive surgical procedures. The Company believes that current advances in its proprietary micro-optics and 3D imaging technologies present significant opportunities for expanding applications to numerous potential medical products and procedures.

Reliq Health Technologies Inc. (TSXV: RHT)

Healthcare / Health Information Services

Reliq Health Technologies is a healthcare technology company that specializes in developing innovative software solutions for the Community Care market. Reliq's powerful iUGO Care platform supports care coordination and community-based healthcare. iUGO Care allows complex patients to receive high quality care at home, improving health outcomes, enhancing quality of life for patients and families and reducing the cost of care delivery. iUGO Care provides real-time access to remote patient monitoring data, allowing for timely interventions by the care team to prevent costly hospital readmissions and ER visits.

Company Descriptions

(continued)

S&W Seed Company (Nasdaq: SANW)

Industrials / Agriculture

Founded in 1980, S&W Seed Company is a global agricultural company headquartered in Longmont, Colorado. S&W's vision is to be the world's preferred proprietary seed Company which supplies a range of forage and specialty crop products that supports the growing global demand for animal proteins and healthier consumer diets. S&W is a global leader in proprietary alfalfa, sorghum, and pasture seeds, with significant research and development, production and distribution capabilities. S&W's product portfolio also includes hybrid sunflower and wheat, and the company is utilizing its research and breeding expertise to develop and produce stevia, the all-natural, zero calorie sweetener for the food and beverage industry.

SenesTech, Inc. (Nasdaq: SNES)

Basic Materials / Specialty Chemicals

SenesTech is changing the model for pest management by targeting one of the root causes of the problem: reproduction. ContraPest® is an innovative technology with an approach that targets the reproductive capabilities of both sexes in rat populations, inducing egg loss in female rats and impairing sperm development in males. Using a proprietary bait delivery method, ContraPest® is dispensed in a highly palatable liquid formulation that promotes sustained consumption by rat communities. ContraPest® is designed, formulated and dispensed to be low hazard for handlers and non-target species such as wildlife, livestock and pets, where the active ingredients break down rapidly. We believe ContraPest® will establish a new paradigm in rodent control, resulting in a decreased reliance on lethal options.

Victory Square Technologies Inc. (CSE: VST) (OTC: VSQTF)

Communication Services / Electronic Gaming & Multimedia

Victory Square (VST) builds, acquires and invests in promising startups, then provides the senior leadership and resources needed to fast-track growth. VST's sweet spot is the cutting-edge tech that's shaping the 4th Industrial Revolution. Our portfolio consists of 20 global companies using AI, VR/AR and blockchain to disrupt sectors as diverse as fintech, insurance, health and gaming.

VolitionRx Limited (NYSE American: VNRX)

Healthcare / Diagnostics & Research

Volition is a multi-national epigenetics company developing simple, easy to use, cost effective blood tests to help diagnose a range of cancers and other diseases. Early diagnosis has the potential to not only prolong the life of patients, but also to improve their quality of life. The tests are based on the science of Nucleosomics™, which is the practice of identifying and measuring nucleosomes in the bloodstream or other bodily fluid – an indication that disease is present. Volition is primarily focused on human diagnostics but also has a subsidiary focused on animal diagnostics. Volition's research and development activities are centered in Belgium, with a small laboratory in California and additional offices in Texas, London and Singapore, as the company focuses on bringing its diagnostic products to market.

XS Financial Inc. (CSE: XSF)

Financial Services / Credit Services

Founded in 2017, XS specializes in providing equipment leasing solutions in the United States to owner/operators of cannabis and hemp companies, including cultivators, oil processors, manufacturers, testing laboratories, among others. In addition, XS provides a full range of consulting services including equipment selection and procurement, through its network of preferred vendor partnerships with original equipment manufacturers and equipment distributors. This powerful dynamic provides an end-to-end solution for customers, which results in recurring revenues, strong profit margins, and a proven business model for XS stakeholders.

Company Descriptions

(continued)

Zoomd Technologies Ltd. (TSXV: ZOMD) (OTC Pink: ZMDTF)

Communication Services / Internet Content & Information

Zoomd, founded in 2012 and began trading on the TSX Venture Exchange in September 2019, offers a site search engine to publishers, and a mobile app user-acquisition platform, integrated with a majority of global digital media, to advertisers. The platform unifies more than 600 media sources into one unified dashboard. Offering advertisers a user acquisition control center for managing all new customer acquisition campaigns using a single platform. By unifying all these media sources onto a single platform, Zoomd saves advertisers significant resources that would otherwise be spent consolidating data sources, thereby maximizing data collection and data insights while minimizing the resources spent on the exercise. Further, Zoomd is a performance-based platform that allows advertisers to advertise to the relevant target audiences using a key performance indicator-algorithm that is focused on achieving the advertisers' goals and targets. Operating a wide-reaching dashboard is a key feature of Zoomd's technology, providing a unified platform that delivers several advantages for digital publishers and advertisers. The platform manages all user acquisition (UA) actions under a single user-friendly control-center management dashboard, offering campaign managers one screen and one invoice for all their UA activity. Zoomd also provides a site-search solution for publishers based on advanced Natural Language Processing (NLP), coupled with artificial intelligence (AI). These services have generated more than 500-million data points daily for publishers and advertisers.



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